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## **CREDIT CHINA FINTECH HOLDINGS LIMITED**

**中國信貸科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8207)

### **VOLUNTARY ANNOUNCEMENT NON-BINDING TERM SHEET IN RESPECT OF THE POTENTIAL INVESTMENT**

This announcement is made by the Company on a voluntary basis.

#### **POTENTIAL INVESTMENT**

On 29 March 2017 (after trading hours), the Company, the Sellers and the Target Company entered into the Term Sheet, relating to the Potential Investment, comprising the acquisition of shares in the Target Company from the Sellers and subscription of new shares in the Target Company, for an aggregate consideration of approximately S\$25,500,000 (equivalent to approximately HKD141,780,000), representing an aggregate of 51% of the enlarged share capital of the Target Company following the subscription.

The Target Company is incorporated in Singapore and is engaged in the business of asset management and also operates a funds and managed accounts platform that services the investing needs of individuals through its network of financial advisory partner firms in Singapore. It holds the Capital Markets Services licence for fund management, dealing and custody from the Monetary Authority of the Singapore.

**The Term Sheet is non-legally binding in nature except in respect of certain customary confidentiality provisions. As at the date of this announcement, no definitive agreement in relation to the Potential Investment has been entered into by the Company. If the Potential Investment materializes, it may or may not constitute a notifiable transaction for the Company under the GEM Listing Rules and further announcement(s) will be made by the Company in compliance with the GEM Listing Rules as and when appropriate.**



“Sellers”	two individuals, each being a third party independent of and not connected with the Company and its connected persons, together being the holders of all the issued shares of the Target Company as at the date of this announcement
“Shares”	ordinary share(s) of HKD0.02 each in the capital of the Company
“Target Company”	Havenport Asset Management Pte. Ltd., a private company limited by shares incorporated in Singapore, a third party independent of the Company and its connected persons
“Term Sheet”	a non-legally binding term sheet entered into between the Company, the Sellers and the Target Company on 29 March 2017 in respect of the Potential Investment
“%”	per cent.

*For the purpose of this announcement, amounts denominated in S\$ have been translated into HKD at an exchange rate of S\$1:HKD5.56. No representation is made that any amounts in S\$ and HKD can be or could have been converted at the above rate.*

By order of the Board  
**Credit China FinTech Holdings Limited**  
**Phang Yew Kiat**  
*Vice-Chairman and Chief Executive Officer*

Hong Kong, 29 March 2017

As at the date of this announcement, the Directors are as follows:

*Executive Directors:*

Mr. Phang Yew Kiat (*Vice-Chairman and Chief Executive Officer*)

Mr. Chng Swee Ho

Mr. Sheng Jia

*Non-executive Directors:*

Mr. Li Mingshan (*Chairman*)

Mr. Li Gang

Mr. Wong Sai Hung

Mr. Zhang Zhenxin

Ms. Zhou Youmeng

*Independent Non-executive Directors:*

Mr. Ge Ming

Dr. Ou Minggang

Mr. Wang Wei

Dr. Yin Zhongli

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company at ([www.creditchina.hk](http://www.creditchina.hk)).*