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China Yu Tian Holdings Limited

中國宇天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8230)

CLARIFICATION ANNOUNCEMENT IN RELATION TO 1) ANNOUNCEMENT OF POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 19 MAY 2017

Reference is made to the announcement of poll results of the annual general meeting held on 19 May 2017 (the “**Announcement**”). Unless otherwise defined, the glossary used in this announcement has the same meaning as those defined in the Announcement.

As a result of a clerical error, the Board of Directors hereby clarifies and rectifies the information as follows:

- (1) The phrase the “aggregate number” should be used, instead of the “aggregate nominal amount”, in the Resolutions 4 and 5 of the Announcement.

Save as disclosed above, all other information as set out in the Announcement remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement, and in that connection the existing English and Chinese versions of the Announcement in the form as they are now will continue to be valid.

By order of the Board of
China Yu Tian Holdings Limited
Wang Jindong
*Chief Executive Officer and
Executive Director*

Hong Kong, 22 May 2017

As at the date of this announcement, the executive Directors are Mr. Wang Jindong, Ms. Wang Xuemei, Mr. Tang Xiguang and Mr. Zhao Haibo; and the independent non-executive Directors are Mr. Cheng Bo, Mr. Huang Zhiwei and Mr. Wang Zhonghua.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.hkcg.hk.