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MILLENNIUM PACIFIC GROUP HOLDINGS LIMITED

匯 思 太 平 洋 集 團 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8147)

VOLUNTARY ANNOUNCEMENT LITIGATION

This announcement is made by Millennium Pacific Group Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 13 April 2017 (the “**Previous Announcement**”) and the first quarterly results announcement of the Company for the three months ended 31 March 2017 dated 12 May 2017. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

The board of directors of the Company is pleased to provide an update on the Legal Proceeding. Mr. Zhi has filed a notice of discontinuance on 16 May 2017, pursuant to which Mr. Zhi has discontinued his claim against the Defendants, including the Company.

By order of the Board
Millennium Pacific Group Holdings Limited
Tang Wai Ting, Samson
Chairman

Hong Kong, 22 May 2017

As at the date of this announcement, the executive directors of the Company are Mr. Tang Wai Ting, Samson, Mr. Kor Sing Mung, Michael, Mr. Mak Hing Keung, Thomas and Mr. Liu Liang; the non-executive directors of the Company are Mr. Tse Yee Hin, Tony and Mr. Au Hoi Fung; and the independent non-executive directors of the Company are Ms. Chan Sze Man, Ms. Eugenia Yang, Mr. Lee Wai Hung and Mr. Ng Ka Chung.

*This announcement, for which the directors of the Company (“**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least seven days from the date of its posting and on the Company’s website at (www.mpgroup.com.hk).