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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

INSIDE INFORMATION

UPDATE ON THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF THE IT SOLUTIONS BUSINESS ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (“SFO”) (Chapter 571 of the Laws of Hong Kong) and Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (“Stock Exchange”) (“GEM Listing Rules”).

Reference is made to the announcement of GET Holdings Limited (“Company”) dated 8 February 2017 regarding the Proposed Spin-off (“Announcement”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The board (“Board”) of directors (“Directors”) of the Company is pleased to announce that on 18 May 2017, the Stock Exchange has confirmed that the Company may proceed with the Proposed Spin-off, subsequent to the submission of a proposal on the Proposed Spin-off to the Stock Exchange by the Company pursuant to Practice Note 3 of the GEM Listing Rules.

No decision has yet been made to proceed with the Proposed Spin-off or as to the timing or transaction structure of such listing. As at the date of this announcement, no listing application has yet been made to the Stock Exchange for the separate listing of the IT Solutions Business on GEM.

* For identification purposes only

The Board expects that the Proposed Spin-off, if it proceeds, may constitute a notifiable transaction of the Company under Chapter 19 of the GEM Listing Rules. The Company will make further announcement(s) in relation to the Proposed Spin-off in accordance with the applicable requirements of the GEM Listing Rules and the SFO as and when appropriate.

Shareholders of the Company and potential investors should note that the implementation of the Proposed Spin-off is subject to, among others, the listing approval of the Stock Exchange, the final decisions of the Board and the board of directors of the spun-off entity and market conditions. Accordingly, there is no assurance that the Proposed Spin-off will take place or if it does, when it will take place. Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
GET Holdings Limited
Lee Kin Fai
Executive Director

Hong Kong, 22 May 2017

As at the date of this announcement, the Board consists of two executive Directors, namely Ms. Hung Yvonne and Mr. Lee Kin Fai, and three independent non-executive Directors, namely Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.