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華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 26 JUNE 2017; AND (2) ADJUSTMENTS TO THE OUTSTANDING OPTIONS

Reference is made to the circular of Chinese Strategic Holdings Limited (the “**Company**”) dated 7 June 2017 (the “**Circular**”) in relation to, among other things, the Proposed Share Consolidation. Unless the context requires otherwise, the use of capitalised terms herein shall have the same meanings as defined in the Circular.

(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that at the special general meeting of the Company held on Monday, 26 June 2017, all the proposed resolutions as set out in the Circular and the notice of the SGM both dated 7 June 2017 and supplemental notice of the SGM dated 8 June 2017 were duly passed by the shareholders of the Company by way of poll.

The Company’s branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the SGM were as follows:

Ordinary resolutions proposed at the SGM		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To approve the Share Consolidation.	5,083,189 (100.0000%)	0 (0.0000%)	5,083,189
2.	To re-elect Mr. Matthew Pau as a director of the Company.	5,083,189 (100.0000%)	0 (0.0000%)	5,083,189

As more than 50% of the votes were cast in favour of the proposed ordinary resolutions, all the proposed resolutions were duly passed as the ordinary resolutions of the Company.

As at the date of the SGM, the total number of issued ordinary shares of the Company was 1,723,175,137 shares, the holders of which were entitled to attend and vote for or against the proposed resolutions. There was no share of the Company entitling the holder to attend and vote only against the proposed resolutions or abstain from voting at the SGM.

(2) ADJUSTMENTS TO THE OUTSTANDING OPTIONS

Pursuant to the terms of the Share Option Scheme, adjustments are required to be made to the exercise price of and/or the number of Shares that can be subscribed for under the Outstanding Options as a result of the Open Offer and the Share Consolidation.

In accordance with the terms of the Share Option Scheme and the supplementary guidance issued by the Stock Exchange on 5 September 2005 regarding adjustment of share options under Rule 23.03(13) of the GEM Listing Rules, the exercise price and the number of Shares that can be subscribed for under the Outstanding Options have been adjusted in the following manner with effect from the completion of the Open Offer:

Immediately prior to the adjustment as a result of the completion of the Open Offer		Immediately after the adjustment as a result of the completion of the Open Offer	
<i>Exercise price</i>	<i>Number of Shares</i>	<i>Exercise price</i>	<i>Number of Shares</i>
HK\$0.6120	35,460,000	HK\$0.6164	35,208,234

With effective from the date on which the Share Consolidation becoming effective, the exercise price and the number of Shares that can be subscribed for under the Outstanding Options are required to be adjusted in the following manner:

Immediately prior to the adjustment as a result of the completion of the Share Consolidation		Immediately after the adjustment as a result of the completion of the Share Consolidation	
<i>Exercise price</i>	<i>Number of Shares</i>	<i>Exercise price</i>	<i>Number of Shares</i>
HK\$0.6164	35,208,234	HK\$6.1640	3,520,823

By Order of the Board
Chinese Strategic Holdings Limited
Lam Kwok Hing Wilfred
Chairman and Executive Director

Hong Kong, 26 June 2017

As at the date hereof, the Company's executive directors are Mr. Lam Kwok Hing Wilfred, J.P. (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive directors are Ms. Yuen Wai Man, Mr. Chow Fu Kit Edward and Mr. Matthew Pau.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange ("GEM") for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcement" page of the GEM website at www.hkgem.com for at least 7 days and the Company website at www.chinesestrategic.com from the date of its publication.