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ALTUS .
ALTUS HOLDINGS LIMITED
浩德控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8149)

**ANNOUNCEMENT PURSUANT TO RULE 17.20
OF THE GEM LISTING RULES**

This announcement is made by Altus Holdings Limited (the “**Company**”) pursuant to Rule 17.20 of the Rules Governing (the “**GEM Listing Rules**”) the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to an announcement dated 8 March 2017 issued by the Company with regard to a facility letter dated 7 March 2017 (the “**Previous Facility Letter**”) for a revolving loan facility in the amount of HK\$47,600,000 for investment purpose.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that pursuant to a revised banking facilities letter dated 26 June 2017 (the “**Revised Facility Letter**”), such licensed bank as lender (the “**Lender**”) agreed to make available a revised revolving loan facility in the same amount of HK\$47,600,000 (the “**Revolving Facility**”) to the Company’s indirectly wholly-owned subsidiary, Starich Resources Limited (the “**Subsidiary**”), for the revised purposes of investment (and including up to HK\$8,000,000 for working capital purposes).

The conditions set out in the Revised Facility Letter remain unchanged as the Previous Facility Letter. In particular, the availability of the Revolving Facility is subject to, among other things, the Lender’s periodic review and the Lender’s overriding right of repayment on demand, including the right to call for cash cover on demand for prospective and contingent liabilities. In addition, the Company has undertaken that (i) Mr. Arnold Ip Tin Chee (“**Mr. Ip**”) shall remain as chairman of the Board and maintain control over the management and business of the Company; and (ii) his beneficial interest in the Company, as required to be disclosed pursuant to the disclosure requirements under the GEM Listing Rules and the Securities and Future Ordinance, which as at the date of this announcement, is 75.0% of the total issued share capital of the Company should be maintained at not less than 60%.

The Company will comply with the continuing disclosure obligations under Rule 17.23 of the GEM Listing Rules in its subsequent quarterly, interim and annual reports so long as circumstances giving rise to such obligations regarding the control of the Company exist.

By order of the Board
Altus Holdings Limited
Arnold Ip Tin Chee
Chairman

Hong Kong, 26 June 2017

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and is not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Arnold Ip Tin Chee (Chairman), Mr. Chang Sean Pey and Ms. Leung Churk Yin Jeanny and the independent non-executive Directors are Mr. Chao Tien Yo, Mr. Chan Sun Kwong and Mr. Lee Shu Yin.

This announcement will remain on the website of the GEM of the Stock Exchange at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.altus.com.hk.