



中國興業新材料控股有限公司  
China Singyes New Materials Holdings Limited

(Incorporated in the Bermuda with limited liability)

Stock Code: 8073



Sole Sponsor

 金融有限公司  
OCTAL Capital Limited

Joint Bookrunners and Joint Lead Managers

 元大證券(香港)  
Yuanta Securities (Hong Kong)

 光大證券  
EBS INTERNATIONAL

Listing By Way of Share Offer