



Reach New Holdings Limited 新達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 8471

Share Offer

Sole Sponsor



Alliance Capital Partners Limited
同人融資有限公司

Joint Bookrunners



Alliance Capital Partners Limited
同人融資有限公司



鼎成證券有限公司
GRANSING SECURITIES CO., LIMITED

Joint Lead Managers



Alliance Capital Partners Limited
同人融資有限公司



鼎成證券有限公司
GRANSING SECURITIES CO., LIMITED



國泰君安國際
GUOTAI JUNAN INTERNATIONAL