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**Oriental University City Holdings (H.K.) Limited**

**東方大學城控股（香港）有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8067)**

**ANNOUNCEMENT**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements made by the Company dated 30 June 2017 and 31 July 2017 respectively (the “**Announcements**”) with regard to the discloseable and connected transactions in relation to the subscription of shares in 4 Valleys Pte. Ltd. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders; (iii) the letter from an independent financial advisor to both the Independent Board Committee and the Independent Shareholders; and (iv) the notice of GM, was expected be despatched to the Shareholders on or before 15 August 2017. As additional time is required to prepare and finalise the contents of the Circular and the valuation report of 4 Valleys, the Company expects that the date of despatch of the Circular will be postponed to a date on or around 15 September 2017.

By Order of the Board

**Oriental University City Holdings (H.K.) Limited**

**Chew Hua Seng**

*Chairman and Executive Director*

Hong Kong, 15 August 2017

*As at the date of this announcement, the executive Directors are Mr. Chew Hua Seng (Chairman) and Mr. Liu Ying Chun (Chief executive officer); the non-executive Director is Mr. He Jun; and the independent non-executive Directors are Mr. Lam Bing Lun, Philip, Mr. Tan Yeow Hiang, Kenneth and Mr. Wilson Teh Boon Piaw.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at [www.oriental-university-city.com](http://www.oriental-university-city.com).*