

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Case Number: _____

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Company name: Pak Wing Group (Holdings) LimitedStock code (ordinary shares): 8316

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 August 2017.....**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 10 August 2015Name of Sponsor(s): Shenwan Hongyuan Capital (H.K.) Limited

Names of directors:
*(please distinguish the status
of the directors - Executive,
Non-Executive or
Independent Non-Executive)*

Executive:	Mr. Zhang Weijie
	Mr. Wong Chin To
Independent Non-Executive:	Mr. Wong Chi Shing
	Mr. Lau Yik Lok
	Ms. Li Huanli

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Percentage of Shareholding (%)	Number of Shares
	Steel Dust Limited <i>("Steel Dust")</i>	75.0%	600,000,000
	Mr. Zhang Weijie <i>("Mr. Zhang")</i>	75.0% <i>(Note)</i>	600,000,000
	<i>Note: These 600,000,000 shares are held by Steel Dust. Mr. Zhang beneficially owns 100% of the issued share capital of Steel Dust. Mr. Zhang is deemed, or taken to be, interested in all the shares held by Steel Dust for the purpose of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Mr. Zhang is the sole director of Steel Dust.</i>		
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A		
Financial year end date:	31 March		
Registered address:	Clifton House 75 Fort Street P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands		
Head office and principal place of business:	25/F., Progress Commercial Building, 9 Irving Street, Causeway Bay, Hong Kong		
Web-site address (if applicable):	http://pakwingc.com		
Share registrar:	<p>Principle share registrar and transfer office: Esteria Trust (Cayman) Limited Clifton House, 75 Fort Street P.O. Box 1350, Grand Cayman KY1-1108 Cayman Islands</p> <p>Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited Level 22, Hopewell Centre 183 Queen's Road East Hong Kong</p>		
Auditors:	BDO Limited 25/F, Wing On Centre 111 Connaught Road Central Central Hong Kong		

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B. Business activities

The group is a subcontractor principally engaged in the foundation business in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue immediately following completion of the Placing and Capitalisation Issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Signed:

Mr. Zhang Weijie
Executive Director

Mr. Wong Chin To
Executive Director

Mr. Wong Chi Shing
Independent Non-executive Director

Mr. Lau Yik Lok
Independent Non-executive Director

Ms. Li Huanli
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*