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Oriental University City Holdings (H.K.) Limited
東方大學城控股（香港）有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 8067)

**EXTENSION OF LONG STOP DATE
OF DISCLOSEABLE AND CONNECTED TRANSACTIONS
IN RELATION TO THE SUBSCRIPTION OF
SHARES IN 4 VALLEES PTE. LTD.
AND
FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements made by the Company dated 30 June 2017, 31 July 2017, 15 August 2017, 31 August 2017 and 15 September 2017 (the “Announcements”) with regard to the discloseable and connected transactions in relation to the Subscription. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcements, Completion is conditional upon fulfilment (or waiver) of the conditions precedent of the Subscription Agreement (the “Conditions”) on or before the Long Stop Date (i.e. 21 October 2017 as extended by the side letter dated 31 August 2017) or such other date as the Company, REC and 4 Vallees shall mutually agree in writing. As additional time is required for the fulfillment of certain Conditions, the Company, REC and 4 Vallees executed a side letter on 20 October 2017 to extend the Long Stop Date to 20 November 2017. Save as disclosed above, all of the provisions in the Subscription Agreement remain unchanged and are in full force and effect.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, the Circular was expected be despatched to the Shareholders on or before 21 October 2017. As additional time is required to prepare and finalise the contents of the Circular and the valuation report of 4 Vallees, the Company expects that the date of despatch of the Circular will be postponed to a date on or around 20 November 2017.

By Order of the Board
Oriental University City Holdings (H.K.) Limited
Chew Hua Seng
Chairman and Executive Director

Hong Kong, 20 October 2017

As at the date of this announcement, the executive Directors are Mr. Chew Hua Seng (Chairman) and Mr. Liu Ying Chun (Chief executive officer); the non-executive Director is Mr. He Jun; and the independent non-executive Directors are Mr. Lam Bing Lun, Philip, Mr. Tan Yeow Hiang, Kenneth and Mr. Wilson Teh Boon Piaw.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at www.oriental-university-city.com.