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山西長城微光器材股份有限公司
SHANXI CHANGCHENG MICROLIGHT EQUIPMENT CO. LTD.*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8286)

**REVISED NOTICE
AND
SUPPLEMENTAL INFORMATION OF
SECOND RECONVENED EXTRAORDINARY GENERAL MEETING**

REVISED NOTICE IS HEREBY GIVEN that the second reconvened extraordinary general meeting (the “**Second Reconvened EGM**”) of Shanxi Changcheng Microlight Equipment Co. Ltd.* (山西長城微光器材股份有限公司) (the “**Company**”) will be held at Room 03-05, 22nd Floor, Oriental Pearl Lake Plaza, 5 Youth Road, Yingze District, Taiyuan City, Shanxi Province, the People's Republic of China (the “**PRC**”) on 30 November 2017 (Thursday) at 11:00 a.m. (or immediately following the conclusion of the annual general meeting of the Company to be held on the same day, whichever is earlier) for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolutions:

ORDINARY RESOLUTIONS

1. To elect or re-elect the following candidates as directors of the Company (“**Directors**”):
 - 1.1 To elect Mr. Shen Jian as an executive Director;
 - 1.2 To elect Mr. Song Zhenglai as an executive Director;
 - 1.3 To elect Mr. Zhang Yu as an executive Director;
 - 1.4 To elect Ms. Wang Lingling as an executive Director;
 - 1.5 To elect Mr. Wu Bo as a non-executive Director;
 - 1.6 To re-elect Mr. Yuan Guo Liang as a non-executive Director;
 - 1.7 To re-elect Mr. Duan Zhong as an independent non-executive Director;
 - 1.8 To elect Ms. Long Yan as an independent non-executive Director;
 - 1.9 *[deleted]*;
 - 1.10 *[deleted]*;
 - 1.11 To elect Ms. Ning Lingying as an independent non-executive Director;
 - 1.12 To elect Ms. Qie Hui Fang as an independent non-executive Director; and
 - 1.13 To re-elect Mr. Guo Xu Zhi as an executive Director.

2. To authorise the board of directors to determine the remuneration of the Directors.
3. To elect the following candidates as supervisors of the Company (“**Supervisors**”):
 - 3.1 To elect Mr. Yuen Shaopui as a shareholder-representative Supervisor; and
 - 3.2 To elect Mr. Song Zhenbao as a shareholder-representative Supervisor.
4. To authorise the board of directors to determine the remuneration of the Supervisors.

SPECIAL RESOLUTION

5. To delete the existing article 88 of the articles of association of the Company in its entirety and to replace it by “The Company shall have a board of directors which is accountable to shareholders. The board of directors shall consist of seven (7) to eleven (11) directors, and there shall be one (1) chairman and one (1) to two (2) deputy chairmen. Directors may also occupy senior management functions in the Company but the number of such executive directors shall not exceed one-half (1/2) of the total number of directors. There shall be at least three (3) independent non-executive directors, including at least one (1) having appropriate professional qualifications or accounting or related financial management expertise. The Company must appoint independent non-executive directors representing at least one-third of the board.” (the “**Articles Amendments**”), and to authorise the secretary to the Board or any one Director to deal with the procedural requirements such as applications, approvals, registrations and filings in relation to the Articles Amendments, including the acceptance of amendments requested or required by the relevant regulatory authorities during the filing process.

By order of the Board
Shanxi Changcheng Microlight Equipment Co. Ltd.
Wang Wen Sheng
Chairman

Taiyuan City, Shanxi Province, the PRC, 23 October 2017

Notes:

- (i) Brief biographical details of Mr. Guo Xu Zhi (高旭志) (“**Mr. Guo**”) proposed to be re-elected under Resolution No. 1.13 is set out below:

Mr. Guo, aged 53, was appointed as an executive director of the Company in November 2013. Mr. Guo is currently the secretary of the Party Committee of Taiyuan Changcheng Optics Electronics Industrial Corporation* (太原長城光電子工業公司). Prior to joining the Company, Mr. Guo has served as a member of Committee of Industry and Traffic of Taiyuan City Committee* (太原市委工交委), head of the Organisation Department of Taiyuan City Economic Committee* (太原市經委組織) and head of Human Resources Department of Taiyuan City Economic Committee* (太原市經委人事教育處), director, deputy general manager and secretary of the Disciplinary Committee of Taiyuan Boiler Group Co., Limited* (太原鍋爐集團有限責任公司), chairman and general manager of Shanxi Automotive Industry Group Co., Limited* (山西省汽車工業集團有限責任公司), secretary of the Party Committee, director and deputy general manager of Taiyuan Changan Heavy Duty Vehicle Co., Ltd.* (太原長安重型汽車有限公司), chairman and secretary of the Party Committee of Shanxi Jindi Enterprise Management Group Co., Limited* (山西錦地企業管理集團有限公司). In 2006, Mr. Guo was awarded to “Taiyuan Model Worker”* (太原市勞動模範) title. In 2009, 2010 and 2011, Mr. Guo was awarded to “Taiyuan Meritorious Entrepreneur”* (太原市功勳企業家) title for three years in a row. Mr. Guo has been elected as a member of Standing Committee of the Fourth Xiaodian District of Taiyuan City People’s Congress* (太原市小店區第四屆人民代表大會) and deputy of the Tenth Taiyuan City People’s Congress* (太原市第十次人民代表大會). Mr. Guo graduated from North Eastern Engineering College* (東北工學院) and holds a master degree in engineering.

Save as disclosed above, Mr. Guo (a) has not held any other position with the group; (b) has not held any directorships in public listed companies in Hong Kong or overseas in the last three years, or any other appointments or professional qualifications; (c) does not have any relationship with any other Directors, Supervisors, senior management, substantial or controlling shareholders of the Company; and (d) does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance as at the date of this announcement.

Subject to the approval of Mr. Guo’s appointment at the Second Reconvened EGM, (a) a service contract will be entered into between Mr. Guo and the Company for a term of three years commencing on the date of the Second Reconvened EGM; (b) Mr. Guo’s appointment will be subject to retirement by rotation and eligibility for re-election pursuant to the provisions of the articles of association of the Company; and (c) Mr. Guo’s remuneration will be fixed by the board of directors by reference to other Director’s remuneration level and his position and duty.

Save for the information disclosed above, there are no other matters concerning Mr. Guo that need to be brought to the attention of the shareholders of the Company and there is no information of Mr. Guo that is discloseable pursuant to any of the requirements under Rules 17.50(2)(h) to 17.50(2)(v) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

- (ii) Any shareholder of the Company entitled to attend and vote at the Second Reconvened EGM is entitled to appoint one or more than one proxy to attend and vote at the Second Reconvened EGM on his or her behalf in accordance with the provisions of the articles of association of the Company. A proxy needs not be a member of the Company.
- (iii) In order to be valid, a proxy form of holder of shares and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or authority shall be deposited at the H share registrar in Hong Kong, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (in respect of holders of H shares) and at Room 03-05, 22nd Floor, Oriental Pearl Lake Plaza, 5 Youth Road, Yingze District, Taiyuan City, Shanxi Province, the PRC (in respect of holders of domestic shares), not less than 24 hours before the time for holding the Second Reconvened EGM (or any adjournment thereof).
- (iv) Holders of the domestic shares and the H shares or their proxies shall produce documents of their proof of identity when attending the Second Reconvened EGM.

- (v) The register of members of the Company will be closed from 30 October 2017 to 30 November 2017, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for attendance and voting at the Second Reconvened EGM, all completed H shares transfer forms accompanied by the relevant share certificates must be lodged with the H share registrar in Hong Kong, Tricor Standard Limited of Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:00p.m. on 27 October 2017.
- (vi) The shareholders or their proxies who attend the Second Reconvened EGM (or any adjournment thereof) shall be responsible for their own transport and accommodation costs.
- (vii) This revised notice of the Second Reconvened EGM shall be read together with the supplemental circular of the Company dated 26 September 2017 containing details of other resolutions to be proposed at the Second Reconvened EGM including in particular the other Directors and Supervisors proposed to be elected or re-elected and the proposed amendments of the articles of association of the Company.
- (viii) A revised form of proxy (the "**Second Revised EGM Proxy Form**") for use at the Second Reconvened EGM (or any adjournment thereof) is enclosed with this revised notice. The Second Revised EGM Proxy Form will not affect the validity of any form of proxy duly completed and previously submitted ("**Previously Submitted Proxy Form**") for the purpose of the adjourned extraordinary general meetings originally scheduled to be held on 15 September 2017 or 23 October 2017. If you have completed and delivered any Previously Submitted Proxy Form validly appointed a proxy to attend and act for you at the meeting and do not subsequently complete and deliver this Second Revised EGM Proxy Form, your proxy will be entitled to vote at his/her discretion at the Second Reconvened EGM on the additional resolutions not covered by the Previously Submitted Proxy Form. If you have completed and delivered any Previously Submitted Proxy Form validly appointed a proxy to attend and act for you at the meeting but subsequently complete and deliver this Second Revised EGM Proxy Form, the Second Revised EGM Proxy Form will revoke the Previously Submitted Proxy Form.

** For identification purpose only*

As at the date of this announcement, the board of directors comprises nine directors, of which three are executive directors, namely Mr. Wang Wen Sheng, Mr. Guo Xu Zhi and Mr. Tian Qun Xu; two non-executive directors, namely Mr. Zhang Shao Hui and Mr. Yuan Guo Liang; and four independent non-executive directors, namely Mr. Ni Guo Qiang, Mr. Li Li Cai, Mr. Duan Zhong and Ms. Zhang Zhi Hong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page on the GEM website at www.hkgem.com for at least 7 days from its date of publication and on the website of the Company at <http://www.sxccoe.com>.