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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8148)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcements of the Company (the together with its subsidiaries, the “**Group**”) dated 21 October 2016 and 25 October 2016 relating to the Loan Extension Agreement. Terms used herein shall have the same meanings as defined in the announcements unless otherwise stated.

Pursuant to the Loan Extension Agreement, the Lender (being a wholly-owned subsidiary of the Company) had agreed to extend the Original Maturity Date to 20 October 2017 (i.e. the Extended Maturity Date).

As at the close of business on 20 October 2017, the final interest component payment of HK\$1,750,000 is paid. However, no payment of the Loan has yet been made, notwithstanding that reminder letter has been sent to the Borrower on 13 October 2017. An acceptable repayment plan from the Borrower is still under negotiation process.

Further announcements shall be made as and when applicable to update shareholders and investors on this matter.

By Order of the Board of
Aurum Pacific (China) Group Limited
Chan Kwun Chung
Executive Director

Hong Kong, 23 October 2017

As at the date of this announcement, the Board comprises two executive Directors Mr. Chan Wai Kit and Mr. Chan Kwun Chung and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Dr. Lee Nim Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.