

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 31/10/2017 | | | | | |
|---|---|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges | To : Hong Kong Exchanges and Clearing Limited | | | | |
| | | | | | |
| Name of Issuer | Loco Ho | ong Kong Holdings | Limited | | |
| Date Submitted | 2 Nover | nber 2017 | | | |
| I. Movements in Authorised | Share Ca | apital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 8162 | _Descrip | otion : | N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | g month | N/A | N/A | N/A | |
| Increase/(decrease) | | | - | | |
| Balance at close of the mon | th | N/A | N/A | N/A | |
| (2) Stock code : N/A | _Descrip | otion : | N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of precedir | ng month | | | | |
| Increase/(decrease) | | | - | | |
| Balance at close of the mon | th | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---------|
| Stock code : N/A Des | cription : | N/A | 4 |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding mor | nth | _ | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Des | cription : | N/A | 4 |
| | No. of other classes of shares | | capital |
| Balance at close of preceding mor | nth | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at th currency): | ne end of the month | (State | N/A |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | e No. of other |
|---------------------------------------|--------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 480,170,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 480,170,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 22 July 2014 Date of grant: 10 April 2015 Exercise price: HK\$0.78 per share Ordinary 1,190,000 shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|--|---|---|
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | |) | | | | |
| (/ /) | | | | | | _ |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | |) | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | | Total E | (Preferen | ary shares) ace shares) other class) | N/A N/A N/A | - - - |

| Convertibles (i.e. Convertible | e into Shares of the | ne Issuer which | ch are to be Liste | ed) | NI 1 | N |
|---|--------------------------------------|---|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (' ') | | | | | |
| | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | _ | | | | | |
| - | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u>—</u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | - | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , , , | | Total C. (Ordina | ary shares) | N/A | |
| | | | (Preferen | ce shares) | N/A | - - |
| | | | (O | ther class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Optic | ons (other than under Share Option Schemes) | | |
|-------|--|--|---|
| if ap | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | N/A | | |
| _ | | | |
| | | | |
| _ | (/ /) | | |
| - | shares (Note 1) | | |
| - | , | | - |
| 2 | N/A | | |
| | 14/73 | | |
| - | | | |
| - | | | |
| - | (/ /) | | |
| - | shares (Note 1) | | |
| | A1/A | | |
| 3 | N/A | | |
| _ | | | |
| 1 _ | | | |
| | (/ /) | | |
| _ | shares (Note 1) | | |
| _ | | | |
| - | Total D. (Ordinary shares) | N/A | |
| - | (Preference shares) | N/A | |
| - | (Other class) | N/A | |
| | (Other diass) | 1 1// 1 | |
| | | | |

| shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a | Ot | her Movements ir | n Issued Share Capital | | | | | |
|--|----|------------------|------------------------|---------------------------------|-------|---|---|---|
| Class of shares State State State State State State State Class of shares State State State Class of shares State State | | Turne of leave | | | | | issuer issued during the month pursuant | issuer which may be issued pursuant thereto as at close of the |
| State State State Currency State State State Currency State State Cidd/mm/yyyy) | | Type of Issue | | | | | | monu |
| At price : currency date : (dd/mm/yyyy) | | | | | | | | |
| Class of shares State State Class of shares State State Class of shares Class of share | 1. | Rights issue | | | (/ / |) | | |
| Class of shares | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| State State State Currency State Currency State State Currency State Currency State Currency State Currency State Class of shares State State State State Class of shares State St | | | | | | | <u>N/A</u> | N/A |
| 2. Open offer | | | | | | | | |
| Class of shares State State Clasm State Clasm State Clasm Cl | | | • | | | , | | |
| Class of shares N/A N/A | 2. | Open offer | | | (/ / |) | | |
| Class of shares | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A Class of shares Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N/A Lissue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ / /) | | | | | | | | |
| EGM approval date: (/ /) | 3. | Placing | | Issue and allotment | (/ / |) | | |
| Class of shares issuable (Note 1) 4. Bonus issue N/A N/A | | | | EGM approval date: | (/ / |) | | |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (dd/mm/yyyy) | | | N/A | N/A |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |

| | _ | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | monu |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | ΝΙ/Δ | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | | | | |

| Т | ype of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|---|---|---|---|
| | | Class of sharesissuable (Note 1) | | |
| | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | | |
| | | Class of sharesissuable (Note 1) | | |
| | Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | Total E. (Ordina share (Preference share (Other clas | s) N/A s) N/A | - |
| | | | | |
| Tota | al increase / (decrease) in ordinary shares du | ring the month (i.e. Total of A to E): (| 1) | NIL |
| | | (| 2) | N/A |
| | al increase / (decrease) in preference shares | , | | N/A |
| Tota | al increase / (decrease) in other classes of sh | nares during the month (i.e. Total of A to | 0 | N/A |
| (Th | ese figures should be the same as the releva pital").) | nnt figures under II above ("Movements | s in Issued Si | hare |

| Remarks (if any): |
|--|
| |
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| |
| |
| |
| Submitted by: Fok Chi Wing |
| Title:Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.