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ISP GLOBAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8487)

PROFIT WARNING

This announcement is made by ISP Global Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group, the Group is expected to record a consolidated net loss for the six months ended 31 December 2017 as compared to a consolidated net profit in the corresponding period in 2016. It was mainly attributable to the non-recurring listing expenses of approximately S\$2.4 million (equivalent to approximately HK\$14.0 million) incurred during the six months ended 31 December 2017 for the Company’s listing on the Growth Enterprise Market of The Stock Exchange (the “**GEM**”).

The information in this announcement is only based on the information currently available to the Group and the unaudited consolidated management accounts of the Group for the six months ended 31 December 2017 prepared by the management of the Company, which have not been audited or reviewed by the Company’s auditor, nor reviewed by the Company’s audit committee. Details of the Group’s financial information and performance will be disclosed when the Group’s interim results for the six months ended 31 December 2017 are announced, which is expected to be published on 12 February 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

Unless otherwise specified in this announcement and for the purpose of illustration only, S\$ is translated into HK\$ at the rate of S\$1 = HK\$ 5.85. No representation is made that any amounts in S\$ have been or could be converted at the above rate of at any other rates or at all.

By order of the Board
ISP Global Limited
Mong Kean Yeow
Chairman and Executive Director

Hong Kong, 23 January 2018

As at the date of this announcement, the executive Directors are Mr. Mong Kean Yeow and Ms. Choon Shew Lang; and the independent non-executive Directors are Mr. Lim Meng Yi, Mr. Lim Loo Kit and Mr. Tang Chi Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.ispg.hk.