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Millennium Pacific Group Holdings Limited

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8147)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This announcement is made by Millennium Pacific Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to update our shareholders that apart from strengthening our current principal business in the research and development, manufacture and sale of consumer electronic products, such as GPS personal navigation devices, mobile internet devices and digital video recorders, the Company is also seeking new investment opportunities to extend its business scope to areas such as financial technology, internet ecology, internet sharing business and new energy electric vehicles. The Board hopes that development into other business areas will build up the breadth and depth of our operation and bring better returns to its shareholders.

This announcement is published by the Company on a voluntary basis and the Company will provide its shareholders and potential investors with further information should there be any updates to the business development of the Group.

By order of the Board
Millennium Pacific Group Holdings Limited
Wu Jin Sheng
Vice-Chairman

Hong Kong, 23 January 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Wai Ting, Samson, Mr. Liu Liang, Mr. Zheng Si Rong and Mr. Wang Li; the non-executive Directors of the Company are Mr. Wu Jin Sheng and Mr. Chong Yu Keung; and the independent non-executive Directors of the Company are Mr. Huang Jian, Mr. Chan Hin Hang, Mr. Zheng Wan Zhang and Mr. Wong Tik Tung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge

and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company (www.mpgroup.hk).