FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **SINO-LIFE GROUP LIMITED**

Stock code (ordinary shares): **8296**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 January 2018.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 9 September 2009

Name of Sponsor(s): Sun Hung Kai International Limited

Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

Executive directors:
XU Jianchun
LIU Tien-Tsai

Independent non-executive directors:
CHAI Chung Wai
SUN Fei
LEE Koon Hung

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares held or amount of registered capital contributed	Approximate percentage of shareholding
LIU Tien-Tsai	107,709,000 shares	14.51%
Hong Kong Gaoqi Biological Technology Company Limited	200,475,000 shares	27.00%

	Note: These 200,475,000 Shares are held by Hong Kong Gaoqi Biological Technology Company Limited ("HK Gaoqi"). Each of Mr. XU Jianchun ("Mr. Xu"), Ms. LUO Mei, Mr. JIANG Weimin and Mr. LI Darren Shulin beneficially owns 25%, 25%, 25% and 25% of the issued share capital of HK Gaoqi.
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	The Grand Pavilion Commercial Centre, Oleander Way, 802 West Bay Road, P.O. Box 32052, Grand Cayman KY1-1208, Cayman Islands
Head office and principal place of business:	Unit 1303, 13/F., Austin Tower, 22-26 Austin Avenue, Tsimshatsui, Kowloon, Hong Kong
Web-site address (if applicable):	www.sinolifegroup.com
Share registrar:	Principle share registrar and transfer office: SMP Partners (Cayman) Limited Royal Bank House - 3rd Floor, 24 Shedden Road, P.O. Box 1586, Grand Cayman, KY1-1110, Cayman Islands Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong
Auditors:	Crowe Howarth (HK) CPA Limited

B. Business activities

The Group is principally engaged in the provision of funeral services to the general public in the PRC and Taiwan.

C. Ordinary shares

Number of ordinary shares in issue:	742,500,000 shares
Par value of ordinary shares in issue:	HK$0.10 per share
Board lot size (in number of shares):	4,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Share options to subscribe for 49,928,000 Shares at the exercise price of HK$1.18 per Share will be exercisable on or after 11 August 2010.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. XU Jianchun

Mr. LIU Tien-Tsai

Mr. CHAI Chung Wai

Mr. SUN Fei

Mr. LEE Koon Hung