

Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus of IMS Group Holdings Limited (the “**Company**”) dated 11 January 2018 (the “**Prospectus**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

Potential investors of the Public Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) are entitled to terminate the obligations under the Public Offer Underwriting Agreement by giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 25 January 2018).

IMS Group Holdings Limited

英馬斯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 250,000,000 Shares
Number of Public Offer Shares : 25,000,000 Shares
Number of Placing Shares : 225,000,000 Shares
Offer Price : HK\$0.25 per Offer Share
(excluding brokerage of 1.00%,
SFC transaction levy of 0.0027%
and Stock Exchange trading fee of 0.005%)
Nominal value : HK\$0.001 each
Stock Code : 8136

Sole Sponsor

SUNWAH KINGSWAY
新華滙富

Kingsway Capital Limited

Joint Bookrunners and Joint Lead Managers



Bluemount Securities Limited

SUNWAH KINGSWAY
新華滙富

Kingsway Financial Services Group Limited