

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus of Tree Holdings Limited (齊家控股有限公司) (the “Company”) dated 12 January 2018 (the “Prospectus”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

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Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Underwriters) are entitled to terminate the obligations of the Underwriters under the Underwriting Agreements with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 25 January 2018).



## TREE HOLDINGS LIMITED 齊家控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	:	396,000,000
Number of Public Offer Shares	:	118,800,000 Shares (including 2,020,000 Employee Reserved Shares) (as adjusted after reallocation)
Number of Placing Shares	:	277,200,000 Shares (as adjusted after reallocation)
Final Offer Price	:	HK\$0.156 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application subject to refund)
Nominal value	:	HK\$0.01 per Share
GEM Stock code	:	8395

Sole Sponsor



中國泛海企業融資  
OCEANWIDE CAPITAL

Joint Global Coordinators



中國泛海證券有限公司  
OCEANWIDE SECURITIES COMPANY LIMITED



元大證券(香港)有限公司  
Yuantan Securities (Hong Kong) Co., Ltd.

Joint Bookrunners and Joint Lead Managers



中國泛海證券有限公司  
OCEANWIDE SECURITIES COMPANY LIMITED



元大證券(香港)有限公司  
Yuantan Securities (Hong Kong) Co., Ltd.



國金證券(香港)有限公司  
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ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS