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CBK Holdings Limited

國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

PROFIT WARNING

This announcement is made by CBK Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary review by the Company’s management of the unaudited management accounts of the Group and assessment of the information currently available, the board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss after tax not exceeding HK\$8.5 million for the nine months ended 31 December 2017 (the “**Period**”) as compared with a profit after tax of approximately HK\$2.0 million for the nine months ended 31 December 2016. The loss-making position for the Period was mainly attributable to (i) the closures of Cheung Sha Wan restaurant and Yuen Long restaurant in July 2016 and October 2016, respectively, as mentioned in the prospectus of the Company dated 27 January 2017 and (ii) the decrease in revenue from our existing restaurants as affected by the sluggish economy.

As the Company is still in the process of finalising the unaudited condensed consolidated results of the Group for the nine months ended 31 December 2017, the information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available, and is not based on any data or information which is finalised or reviewed by the audit committee of the Company. Actual financial results of the Group may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the results of the Group for the period.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

For and on behalf of the Board
CBK Holdings Limited
WONG Wai Fong
Chairman and Executive Director

Hong Kong, 24 January 2018

As at the date of this announcement, the chairman and the executive director of the Company is Ms. Wong Wai Fong, the executive director of the Company is Mr. Chan Lap Ping; and the independent non-executive directors of the Company are Mr. Chan Hoi Kuen Matthew, Mr. Chung Wing Yin and Mr. Law Yui Lun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.cbk.com.hk.