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**China Regenerative Medicine International Limited**  
**中國再生醫學國際有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8158)**

**INCREASE IN SHAREHOLDING BY  
SUBSTANTIAL SHAREHOLDER**

This is a voluntary announcement made by China Regenerative Medicine International Limited (the “**Company**”) to inform its shareholders and potential investors of the latest information regarding its substantial shareholder.

The board of directors (the “**Directors**”) (the “**Board**”) of the Company has been informed by All Favour Holdings Limited (“**All Favour**”) (its beneficial controller is Mr. Dai Yumin), which is a substantial shareholder of the Company that All Favour had, between 22 to 23 January 2018, increased its shareholding by 1,550,055,000 ordinary shares of the Company.

As at the date of this announcement, by virtue of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong), All Favour had become interested in 5,258,155,319 ordinary shares of the Company, representing in approximately 29.90% of the total issued share capital of the Company.

By Order of the Board  
**China Regenerative Medicine International Limited**  
**Chen Chunguo**  
*Executive Director*

Hong Kong, 24 January 2018

*As at the date of this announcement, the executive Directors are Mr. Chen Chunguo and Dr. Ray Yip; the non-executive Directors are Professor Cui Zhanfeng, FREng and Professor Xiong Chengyu; and the independent non-executive Directors are Mr. Chan Bing Woon, SBS, JP, Mr. Wong Yiu Kit Ernest, Mr. Pang Chung Fai Benny and Dr. Fang Jun.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of the publication and will be published on the website of the Company at [www.crmi.hk](http://www.crmi.hk).*