

Universe Printshop Holdings Limited
環球印館控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

SHARE OFFER
股份發售

Number of Offer Shares	:	225,000,000 Shares
發售股份數目	:	225,000,000 股股份
Number of Placing Shares	:	202,500,000 Shares (subject to re-allocation)
配售股份數目	:	202,500,000 股股份 (可予重新分配)
Number of Public Offer Shares	:	22,500,000 Shares (subject to re-allocation)
公開發售股份數目	:	22,500,000 股股份 (可予重新分配)
Offer Price	:	Not more than HK\$0.24 per Offer Share and expected to be not less than HK\$0.20 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars subject to refund)
發售價	:	不高於每股發售股份 0.24 港元且預期將不低於每股發售股份 0.20 港元，另加 1.0% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費 (須於申請時以港元繳足，多繳股款可予退還)
Nominal Value	:	HK\$0.01 per Share
面值	:	每股股份 0.01 港元
Stock Code	:	8448
股份代號	:	8448

Please read carefully the prospectus of Universe Printshop Holdings Limited (the “Company”) dated 13 March 2018 (the “Prospectus”) (in particular, the section on “How to Apply for the Public Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (“SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified “Documents delivered to the Registrar of Companies in Hong Kong and available for inspection – A. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix V to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, the Stock Exchange, HKSCC, the SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Data” which sets out the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or a solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction other than Hong Kong. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States. There will be no public offer of securities of the Company in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the Securities Act or the applicable laws of other jurisdictions.

To: Universe Printshop Holdings Limited
環球印館控股有限公司
Ballas Capital Limited
Public Offer Underwriters

在填寫本申請表格前，請細閱環球印館控股有限公司 (「本公司」) 於二零一八年三月十三日刊發的招股章程 (「招股章程」) (尤其是招股章程「如何申請公開發售股份」一節) 及刊於本申請表格背面的指引。除非本申請表格另有定義，否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司 (「聯交所」)、香港中央結算有限公司 (「香港結算」)、香港證券及期貨事務監察委員會 (「證監會」) 及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同 **白色** 及 **黃色** 申請表格、招股章程及招股章程附錄五「送呈香港公司註冊處處長及備查文件－A. 送呈香港公司註冊處處長文件」所列的其他文件，已遵照香港法例第 32 章公司 (清盤及雜項條文) 條例第 342C 條的規定，送呈香港公司註冊處處長登記。香港交易及結算所有限公司、聯交所、香港結算、證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意「個人資料」一段，當中載有本公司及香港股份過戶登記分處有關個人資料及遵守香港法例第 486 章個人資料 (私隱) 條例的政策及措施。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，而在任何香港以外的司法權區，概不得出售任何公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦非在美國出售股份的要約。公開發售股份並無亦不會根據一九三三年美國證券法 (經不時修訂) (「美國證券法」) 或美國任何州證券法登記，且不得在美國境內提呈發售、出售、抵押或轉讓，本公司證券亦不會在美國公開發售。

在任何根據有關法律不得發送、派送或複製本申請表格及招股章程的司法權區，概不得以任何方式發送或派發或複製 (全部或部分) 本申請表格及招股章程。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反證券法或其他司法權區的適用法律。

致: Universe Printshop Holdings Limited
環球印館控股有限公司
博思融資有限公司
公開發售包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply** for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose** payment in full for the Public Offer Shares applied for, including 1.0% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm** that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying for has/have not applied for or **taken up**, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an **interest for**, any Offer Shares under the Placing, nor otherwise participate in the Placing;
- understand** that these declarations and representations will be **relied upon by the Company** and the Joint Bookrunners in deciding whether or not to make any allotment of the Public Offer Shares in response to this application;
- authorise** the Company to place the name(s) of the **underlying applicant(s) on the register** of members of the Company as the holder(s) of any **Public Offer Shares to be allotted** to them, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at **that underlying applicant's own risk** to the address specified in the application instruction of **that underlying applicant in accordance** with the procedures prescribed in this **Application Form and in the Prospectus**;
- request** that any e-Auto Refund payment instructions be dispatched to the application payment account where the **underlying applicants had paid the application monies from a single bank account**;
- request** that any refund cheque(s) be made payable to the **underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address** specified in the application instruction of **that underlying applicant in accordance with the procedures** prescribed in this Application Form, the designated website of the **HK eIPO White Form Service Provider and the Prospectus**;
- confirm** that each **underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus** and agree to be bound by them;
- represent, warrant and undertake** that the allotment of or application for the Public Offer Shares to the **underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Joint Bookrunners, the Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation** (whether or not having the force of law) of any territory outside **Hong Kong**; and
- agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in **accordance with the laws of Hong Kong**.

Signature 簽名	
Name of signatory 簽署人姓名	

我們確認，我們已 (i) 遵守電子公開發售指引及透過銀行／股票經紀遞交電子首次公開發售申請的運作程序以及與我們就公開發售提供**網上白表服務**有關的所有適用法例及規例 (不論法定或其他)；及 (ii) 閱讀招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，我們：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則規限下，申請以下數目的公開發售股份；
- 夾附申請認購公開發售股份所需的全數款項 (包括 1.0% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費)；
- 確認相關申請人已承諾及同意接納所申請認購的公開發售股份，或該等相關申請人根據本申請應分配的任何較少數目的公開發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購；或表示有意認購或收取或獲配售或分配 (包括有條件及／或暫定)，亦將不會申請或承購或表示有意認購配售的項下的任何發售股份，亦不會以其他方式參與配售；
- 明白 貴公司及聯席賬簿管理人將依賴此等聲明及陳述，以決定是否就本申請配發任何公開發售股份；
- 授權 貴公司將相關申請人的名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，且 貴公司及／或其代理可根據本申請表格及招股章程所載程序按相關申請人的申請指示所指定地址以普通郵遞方式寄發任何股票及／或退款支票 (如適用)，郵誤風險概由該相關申請人承擔；
- 倘相關申請人使用單一銀行賬戶支付申請股款，要求將任何電子自動退款指示發送至申請付款賬戶內；
- 倘相關申請人以多個銀行賬戶支付申請股款，要求任何退款支票以相關申請人為抬頭人，並根據本申請表格、**網上白表服務**供應商指定網站及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到相關申請人的申請指示所指定的地址，郵誤風險概由相關申請人承擔；
- 確認各相關申請人已閱讀本申請表格及招股章程所載條款及條件以及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或為其利益而提出本申請的人士配發或彼等申請認購公開發售股份，不會引致 貴公司、獨家保薦人、聯席賬簿管理人、包銷商或彼等各自的任何高級職員或顧問須遵守香港以外任何地區的法律或規例 (不論是否具有法律效力) 的任何規定；及
- 同意本申請、任何對本申請的接納以及因而訂立的合約，將受香港法律管轄及按其詮釋。

Date 日期	
Capacity 身份	

We, on behalf of the underlying applicants, offer to purchase 吾等 (代表相關申請人) 提出認購

Total number of Shares
股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this Application Form.
公開發售股份 (代表相關申請人提出認購，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

A total of 現夾附合共		cheque(s) 張支票	Cheque number(s) 支票號碼
are enclosed for a total sum of 其總金額為	HK\$ 港元		Name of bank 銀行名稱

Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider in English
網上白表服務供應商英文名稱

Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商識別編號			
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼		
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交			
	Broker No. 經紀號碼			
	Broker's Chop 經紀印章			

For bank use 此欄供銀行填寫

