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(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8215)

SUPPLEMENTAL ANNOUNCEMENT ON DISCLOSEABLE TRANSACTION

Reference is made to the announcement of First Credit Finance Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) dated 17 April 2018 (“**Announcement**”) in relation to a discloseable transaction involving the grant of the Loan in the principal amount of HK\$52,000,000 by the Group to an Independent Third Party on 17 April 2018. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

In addition to the information set out in the Announcement, the Board wishes to advise the shareholders and potential investors of the Company that the Borrower is an investment holding company principally engaged in medical and healthcare businesses.

The above additional information does not affect other information contained in the Announcement.

For and on behalf of the Board
First Credit Finance Group Limited
Li Sin Hung Maxim
Chairman

Hong Kong, 23 April 2018

As at the date of this announcement, the Board comprises Mr. Li Sin Hung Maxim (Chairman), Ms. Xie Si, Ms. Cao Huifang and Mr. Wong Kai Lun as executive Directors; and Dr. Fung Kam Man, Mr. Wang Zhiwei, Mr. Chan Tung Tak Alain, Mr. Li Long and Mr. Choy Sze Chung Jojo as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the Company’s website at www.fcfg.com.hk.