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深 圳 市 明 華 澳 漢 科 技 股 份 有 限 公 司

Shenzhen Mingwah Aohan High Technology Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8301)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Shenzhen Mingwah Aohan High Technology Corporation Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Suite 3711, Tower Two, Times Square, Causeway Bay, Hong Kong on Friday, 11 May 2018 at 11:00 a.m. for the following purposes:

1. To consider, and if thought fit, to approve the unaudited results of the Company and its subsidiaries (collectively the “**Group**”) for the first quarter of 2018;
2. To consider and approve the draft announcements in respect of the unaudited results of the Group for the first quarter of 2018 to be published on the website of the GEM of The Stock Exchange of Hong Kong Limited;
3. To consider the declaration of an interim dividend, if any;
4. To consider and approve the closure of the register of members, if necessary; and
5. To transact any other business, if any.

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

By order of the Board

Shenzhen Mingwah Aohan High Technology Corporation Limited

Zhang Tao

Chairman

Shenzhen, the PRC, 23 April 2018

* *For identification purposes only*

As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Tao, Ms. Wang Hong and Mr. Chan Ngai Fan; the non-executive Director is Mr. Zhou Liang Hao; and the independent non-executive Directors of the Company are Mr. Gao Xiang Nong, Mr. Yu Xiuyang and Mr. Lau Shu Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days of its posting.