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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本股份要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本股份要約接納表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Share Offer Acceptance shall bear the same meanings as those defined in the composite offer document dated 31 May 2018 (the “Composite Offer Document”) jointly issued by Greatwall Holding Limited as the offeror (the “Offeror”) and King Force Group Holdings Limited.

除文義另有所指外，本股份要約接納表格所用詞彙與長城匯理控股有限公司作為要約人（「要約人」）與冠輝集團控股有限公司於二零一八年五月三十一日聯合刊發之綜合要約文件（「綜合要約文件」）所界定者具有相同涵義。

FORM OF SHARE OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.

閣下如欲接納股份要約，請使用本股份要約接納表格。

FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER

KING FORCE GROUP HOLDINGS LIMITED

冠輝集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08315)

(於開曼群島註冊成立的有限公司)

(股份代號：08315)

MANDATORY CONDITIONAL CASH OFFERS BY EMPEROR SECURITIES LIMITED
FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES IN
THE SHARE CAPITAL OF KING FORCE GROUP HOLDINGS LIMITED (OTHER THAN THOSE ALREADY
OWNED OR AGREED TO BE ACQUIRED BY THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT)
由英皇證券（香港）有限公司代表要約人作出強制有條件現金要約以收購冠輝集團控股有限公司
股本中之全部已發行股份（要約人及其一致行動人士已擁有或同意將予收購者除外）
之股份要約接納及轉讓表格

To be completed in full except the sections marked “Do not complete” 除註明「請勿填寫本欄」之章節外，每項均須填妥

To: Tricor Investor Services Limited
Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong

致：卓佳證券登記有限公司
香港皇后大道東183號合和中心22樓

TO ACCEPT THE SHARE OFFER為接納股份要約(Please refer to the note)（請參閱附註）

FOR THE CONSIDERATION stated below the “Shareholder(s)” named below does/do hereby transfer(s) to the “Transferee” named below the Share(s) of HK\$0.001 each held by the Shareholder(s) specified below subject to the terms and conditions contained herein and in the Composite Offer Document. 下述「股東」謹此按下列代價，根據本表格及綜合要約文件載列之條款及條件，向下述「承讓人」轉讓以下註明其持有每股面值0.001港元之股份。		
Number of Shares to be transferred 將予轉讓股份數目 <small>(附註)</small>	FIGURE 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
Shareholder(s) name(s) and address(es) in full 股東全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s)/Company name(s): 姓氏／公司名稱：	Forename(s): 名字：
	Registered address: 登記地址：	Telephone number: 電話號碼：
CONSIDERATION 代價	HK\$0.037 in cash for each Share 每股股份現金0.037港元	
TRANSFEEE 承讓人	Name: 名稱：	Greatwall Holding Limited 長城匯理控股有限公司
	Correspondence address: 通訊地址：	7/F, SPA Centre, No.53-55 Lockhart Road, Wan Chai, Hong Kong 香港灣仔駱克道53-55號恒澤商業大廈7樓
	Occupation: 職業：	Corporation 法團

Please **SIGN BELOW ONCE** in the capacity as the Transferor to accept the Share Offer.
請於下文簽署一次，以作為轉讓人接納股份要約。

Your signature(s) should be witnessed by a person aged 18 or above who is not another joint Shareholder and who must also sign and print his/her name and address where indicated below. All joint Shareholders must sign.
閣下應在並非另一名聯名持有人之18歲或以上人士之見證下簽署，而該人士亦須如下所示簽署及填寫其姓名及地址。所有聯名持有人均須簽署。

Signed by or for and on behalf of the Transferor(s) in the presence of: **ALL JOINT SHAREHOLDERS MUST SIGN HERE**
轉讓人或其他代表在下列見證下簽署：所有聯名股東均須於本欄簽署

Signature of witness 見證人簽署	
Name of witness 見證人姓名	Signature(s) of Shareholder(s)/Company chop, if applicable 股東簽署／公司印章（如適用）
Address of witness 見證人地址	
Occupation of witness 見證人職業	Date of submission of this Form of Share Offer Acceptance 提交本股份要約接納表格之日期

Do not complete 請勿填寫本欄	
Signed by or on behalf of the Transferee in the presence of: 承讓人或其他代表在下列見證人下簽署：	For and on behalf of 代表 Greatwall Holding Limited 長城匯理控股有限公司
Signature of witness 見證人簽署	
Name of witness 見證人姓名	
Address of witness 見證人地址	
Occupation of witness 見證人職業	
Date of signing by Transferee or its duly authorised agent(s) 承讓人或其正式授權代理簽署日期	Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理簽署

Note: Insert the total number of Shares for which the Share Offer is accepted. If no number is inserted or a number inserted is greater or smaller than your registered holding of Share(s) or those physical Share(s) tendered for acceptance of the Share Offer and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before 4:00 p.m. on or before the latest time and date for acceptance of the Share Offer in order for it to be counted towards fulfilling the acceptance condition.

附註： 請填上接納股份要約之股份總數。倘並無填上數目或所填數目大於或少於 閣下登記持有之股份或作接納股份要約之實物股份，而 閣下已簽署本表格，則本表格將退回予 閣下進行修改及重新遞交。任何經更正之表格必須於接納股份要約之最後日期及時間或之前下午四時正或之前自向過戶登記處重新提交且由過戶登記處收訖方可被視為滿足接納條件。

THIS FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in doubt as to any aspect of this Form of Share Offer Acceptance or as to the action to be taken, you should consult a licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant, or other professional adviser.

If you have sold or transferred all your Share(s), you should at once hand this Form of Share Offer Acceptance and the Composite Offer Document to the purchaser(s) or transferee(s), licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Emperor Securities is making the Share Offer for and on behalf of the Offeror. The making of the Share Offer to persons with a registered address in jurisdiction outside Hong Kong may be prohibited or limited by the laws of the relevant jurisdiction. Overseas Shareholders who are citizens, residents or nationals of jurisdictions outside Hong Kong should obtain appropriate legal advice on, inform themselves about and observe any applicable legal requirement. It is the responsibility of each Overseas Shareholder who wishes to accept the Share Offer to satisfy himself/herself/itself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required in compliance with all necessary formalities or legal requirements and the payment of any transfer or other taxes and duties due by him/her/it in respect of such jurisdiction. The Offeror, its beneficial owners and parties acting in concert with any of them, Emperor Securities, Great Wall Corporate Finance, the Company or any of their respective directors and professional advisers or any other parties involved in the Share Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Share Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws to receive and accept the Share Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws. You are recommended to seek professional advice on deciding whether to accept the Share Offer.

This Form of Share Offer Acceptance should be read in conjunction with the accompanying Composite Offer Document.

HOW TO COMPLETE THIS FORM OF SHARE OFFER ACCEPTANCE

The Share Offer is conditional. Shareholders are advised to read this Form of Share Offer Acceptance in conjunction with the Composite Offer Document before completing this Form of Share Offer Acceptance. To accept the Share Offer made by Emperor Securities for and on behalf of the Offeror to acquire your Shares at a cash price of HK\$0.037 per Share, you should complete and sign this Form of Share Offer Acceptance overleaf and forward this Form of Share Offer Acceptance, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the number of Shares in respect of which you wish to accept the Share Offer, by post or by hand, to the Registrar, Tricor Investor Services Limited, marked **"King Force Group Holdings Limited – Share Offer"** on the envelope as soon as possible, but in any event so as to reach the Registrar at **Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong** by not later than 4:00 p.m. on Thursday, 21 June 2018 (Hong Kong time) or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions contained in Appendix I to the Composite Offer Document are incorporated into and form part of this Form of Share Offer Acceptance.

FORM OF SHARE OFFER ACCEPTANCE IN RESPECT OF THE SHARE OFFER

To: The Offeror and Emperor Securities

1. My/Our execution of this Form of Share Offer Acceptance overleaf (whether or not such form is dated) shall be binding on my/our successors and assigns, and shall constitute:
 - (a) my/our irrevocable acceptance of the Share Offer made by Emperor Securities for and on behalf of the Offeror, as contained in the Composite Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this form;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Emperor Securities and/or any of their respective agent(s) to collect from the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s) and subject to the terms and conditions of the Share Offer, as if it was/they were share certificate(s) delivered to them together with this Form of Share Offer Acceptance;
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Emperor Securities or any of their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event within seven (7) Business Days following the later of the date on which the duly completed acceptance of the Share Offer and the relevant documents of title in respect of such acceptance are received by the Registrar from me/us (which shall have been received by the Registrar from me/us by 4:00 p.m. on the Closing Date) to render such acceptance complete and valid and the date the Offers become, or are declared, unconditional;

(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)

Name: (in block capitals) _____

Address: (in block capitals) _____

- (d) my/our irrevocable instruction and authority to each of the Offeror and/or Emperor Securities or such person or persons as any of them may direct for the purpose, on my/our behalf, to make, execute and deliver the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Share Offer Acceptance in accordance with the provisions of that Ordinance and to make, execute and deliver any other document or instrument in a form specified by the Stock Exchange as may be necessary to effect valid transfer of such Shares under the memorandum and articles of association of the Company and to make endorsement on it under that Ordinance;
 - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrance(s) whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the right to receive all dividends and distributions declared, made or paid, if any, on or after the date of the Composite Offer Document, in respect of the Shares tendered pursuant to the Share Offer; and
 - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror or Emperor Securities or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.
2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us that all Shares sold by me/us under the Share Offer are sold free from all third party rights, liens, charges, equities, options, claims, adverse interests and encumbrance(s) whatsoever and together with all rights attaching or accruing thereto, including without limitation the right to receive all dividends and/or other distributions declared, made or paid, if any, on or after the date of the Composite Offer Document.
 3. I/We hereby warrant and represent to you that I/we am/are the registered holder(s) of the Shares specified in this Form of Share Offer Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror absolutely by way of acceptance of the Share Offer.
 4. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this Form of Share Offer Acceptance duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register or branch register of members of the Company.

Note: When you have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Offeror and/or Emperor Securities or any of their respective agent(s) from the Company or the Registrar on your behalf upon your acceptance of the Share Offer, you will be returned such share certificate(s) in lieu of the transfer receipt(s).

5. I/We warrant to the Offeror, Emperor Securities and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Share Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal and/or regulatory requirements.
6. I/We warrant to the Offeror, Emperor Securities and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties (save for seller's Hong Kong ad valorem stamp duty payable by me/us which shall be arranged to be paid by the offeror as set out in the Composite Offer Document) payable by me/us in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company.
7. I/We understand that no acknowledgement of receipt of any form of acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
8. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee.
9. I/We acknowledge that, save as expressly provided in the Composite Offer Document and this Form of Share Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.

本股份要約接納表格乃重要文件，請即處理。如閣下對本股份要約接納表格任何方面或應採取之行動有任何疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已售出或轉讓所有名下之股份，應立即將本股份要約接納表格連同綜合要約文件，送交買主或承讓人，或經手買賣或轉讓之持牌證券交易商、註冊證券機構或其他代理，以便轉交買主或承讓人。

股份要約由英皇證券代表要約人提出。向登記地址位於香港境外司法權區的人士提呈股份要約，或會受到有關司法權區的法例禁止或限制。倘海外股東為香港境外司法權區的公民、居民或國民，應自行取得適當法律意見及全面了解及遵守任何適用法律規定。各海外股東如欲接納股份要約，須自行全面遵守有關司法權區在此方面的法例，包括其須從有關司法權區獲得任何可能需要的政府、外匯管制或其他方面的許可及任何登記或存檔，遵守所有必須的正式手續或法律規定，及支付任何過戶費用或其他稅項及徵費。要約人、其實益擁有人及與任何彼等一致行動之人士、英皇證券、長城環亞融資、本公司或彼等各自之任何董事及專業顧問或任何其他參與股份要約之人士以及彼等各自之任何代理均有權就閣下可能須付之任何稅項獲全面彌償及毋須就此承擔任何責任。閣下接納股份要約，即被視作表示閣下保證閣下根據所有適用法例獲准收取及接納股份要約(包括任何有關修訂)，而有關接納根據所有適用法例為有效及具約束力。閣下應就決定是否接納股份要約諮詢專業意見。

本股份要約接納表格應連同隨附之綜合要約文件一併閱覽。

本股份要約接納表格填寫方法

股份要約為有條件。股東務請先閱讀本股份要約接納表格及綜合要約文件後始填寫本股份要約接納表格。如欲接納英皇證券代表要約人以現金每股股份0.037港元之價格收購閣下所持股份提出之股份要約，閣下應填妥及簽署背頁之股份要約接納表格，然後將整份股份要約接納表格並連同閣下有意接納股份要約之有關股份數目股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納之彌償保證)，盡快郵寄或專人交回過戶登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓，信封上註明「冠輝集團控股有限公司－股份要約」，惟無論如何不得遲於二零一八年六月二十一日(星期四)下午四時正(香港時間)前(或要約人可能根據收購守則決定及公佈之較後時間及／或日期)交回過戶登記處。綜合要約文件附錄一所載之條文納入本股份要約接納表格並構成其中部份。

股份要約之股份要約接納表格

致：要約人及英皇證券

- 本人／吾等一經簽署本股份要約接納表格之背頁(無論該表格是否已註明日期)，本人／吾等之承繼人及受讓人將受此約束，並表示：
 - 本人／吾等就本股份要約接納表格上所註明數目之股份，按及受制於綜合要約文件及本表格所載條款及條件，不可撤回地按代價接納綜合要約文件所載由英皇證券代表要約人提出之股份要約；
 - 本人／吾等不可撤回地指示及授權要約人及／或英皇證券及／或其各自之代理，各自代表本人／吾等向過戶登記處領取本人／吾等根據隨附經本人／吾等簽妥之過戶收據及／或其他所有權文件(如有)(及／或就此所需任何令人信納之彌償保證)及憑此將獲發行之股份之股票，並將有關股票送交過戶登記處，且授權及指示過戶登記處依照及根據股份要約之條款及條件持有該等股票，猶如該等股票為連同本股份要約接納表格一併送交彼等之股票；
 - 本人／吾等不可撤回地指示及授權要約人及／或英皇證券或彼等各自之代理，就本人／吾等根據股份要約之條款應得之現金代價(扣除本人／吾等就接納股份要約應付之所有賣方從價印花稅)，以「不得轉讓－只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，儘快郵寄至下文所列人士及地址(如未有於下欄填上姓名及地址，則按股東名冊所列之登記地址郵寄予本人或(倘屬聯名登記股東)吾等中排名首位者)，郵誤風險概由本人／吾等承擔，惟無論如何須於過戶登記處接獲本人／吾等填妥之股份要約接納書及有關接納之相關所有權文件致使該項接納申請成為完整及有效當日(過戶登記處處於截止日期下午四時正前已接獲)與該等要約成為或宣佈成為無條件當日(以較後者為準)後七(7)個營業日內；
(附註：如收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫) _____

地址：(請用正楷填寫) _____

 - 本人／吾等不可撤回地指示及授權要約人及／或英皇證券或任何其他可能指定之人士，各自代表本人／吾等以股份要約出售股份賣方之身份，訂立、簽署及交付香港法例第117章印花稅條例第19(1)條所規定須訂立及簽立之買賣單據，並按該條例之規定繳付印花稅及安排在本股份要約接納表格背書證明以及以聯交所指定可能對根據公司組織章程大綱及細則有效轉讓該等股份而屬必要之形式訂立、簽署及交付任何其他文件或文據，並按該條例背書證明；
 - 本人／吾等承諾於必需或適當時簽立相關文件及辦理相關手續及事項，以確保就根據股份要約交出之股份轉讓予要約人或其可能指定人士之股份，概不附帶任何留置權、抵押、選擇權、申索、衡平權、不利權益、第三方權利或產權負擔之限制，連同應有或附帶之一切權利，包括(但不限於)收取於綜合要約文件之日期或之後所宣派、作出或派付之所有股息及分派(如有)之權利；及
 - 本人／吾等同意追認要約人或英皇證券或其任何代理或可能指定之人士，各自行使本表格所載任何授權時所作出或進行之任何行動或事宜。
- 本人／吾等明白，本人／吾等接納股份要約將被視為表示本人／吾等保證本人／吾等根據股份要約出售之股份不附有任何第三方權利、留置權、抵押、衡平權、選擇權、申索、不利權益及任何形式之產權負擔，且連同該等股份所附帶或累計之一切權利一併出售，包括但不限於在綜合要約文件之日期或之後就股份宣派、作出或派付之所有股息及／或其他分派(如有)之權利。
 - 本人／吾等謹此向閣下保證及聲明，本人／吾等為本股份要約接納表格所列明股份之登記持有人，而本人／吾等絕對擁有全部權利、權力及權限，藉接納股份要約之方式向要約人出售及移交本人／吾等所持股份之所有權及擁有權。
 - 倘根據股份要約之條款，本人／吾等之接納無效或被視作無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人／吾等授權並要求閣下將本人／吾等之股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納之彌償保證)，連同已正式註銷之本股份要約接納表格以平郵方式一併寄回上述第1(c)段所指人士或，如姓名及地址欄內空白，則按股東名冊或分冊所示登記地址寄回本人或吾等當中名列首位者(如屬聯名登記股東)，惟郵誤風險概由本人／吾等自行承擔。
附註：倘閣下交出一份或以上過戶收據，同時於閣下接納股份要約後，要約人及／或英皇證券或其任何各自代理代表閣下，向公司或過戶登記處領取有關股票，閣下將獲發還股票而並非過戶收據。
 - 本人／吾等向要約人、英皇證券及公司保證，本人／吾等符合本人／吾等於股東名冊所列地址所處司法權區內有關本人／吾等接納股份要約之法例，包括取得所要求之一切政府、外匯管制或其他同意及任何註冊或存檔及遵守所有必要正式手續、法律及／或監管規定所規定。
 - 本人／吾等向要約人、英皇證券及公司保證，本人／吾等將全面負責支付本人／吾等於股東名冊所列地址所處司法權區之所有應付轉讓費用或其他稅項及稅款(惟本人／吾等應付之香港賣方從價印花稅除外，有關稅項將按綜合要約文件所載安排由要約人支付)。
 - 吾等明白將不會就任何接納表格、股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納之彌償保證)獲發收據。本人／吾等亦明白所有文件均將以平郵方式寄發，郵誤風險概由本人／吾等承擔。
 - 本人／吾等承認透過接納股份要約而向要約人出售本人／吾等之股份，將以要約人或其代名人之義登記。
 - 本人／吾等確認，除綜合要約文件及本股份要約接納表格明文規定外，在此作出之所有接納、指示、授權及承諾均不得撤回及為無條件。

PERSONAL DATA

Personal Information Collection Statement

The main provision of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, Emperor Securities and the Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

To accept the Share Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you inform the Offeror, Emperor Securities, the Company and/or the Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide in this Form of Share Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this Form of Share Offer Acceptance and the Composite Offer Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing your entitlements under the Share Offer;
- distributing communications from the Offeror or agents such as its financial adviser and the Registrar;
- compiling statistical information and the Company’s shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror or the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Emperor Securities and/or the Company and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Share Offer Acceptance will be kept confidential but the Offeror and/or Emperor Securities and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror and/or Emperor Securities and/or the Company and/or any of their respective agents, officers and advisers, the Registrar and overseas principal registrar (if any);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Emperor Securities and/or the Company and/or the Registrar, in connection with the operation of its business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Offeror, Emperor Securities, the Company or the Registrar considers to be necessary or desirable in the circumstances.

4. Retention of personal data

The Offeror and/or Emperor Securities and/or the Company and/or the Registrar will keep the personal data provided in this Form of Share Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Emperor Securities, the Company and/or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Emperor Securities, the Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Emperor Securities, the Company or the Registrar (as the case may be).

BY SIGNING THIS WHITE FORM OF SHARE OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文已於一九九六年十二月二十日在香港生效。本收集個人資料聲明旨在知會閣下有關要約人、英皇證券及過戶登記處有關個人資料及該條例之政策及慣例。

1. 收集 閣下個人資料之原因

如閣下就本身之股份接納股份要約，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤。倘閣下提供之資料有任何不準確之處，閣下務須立刻通知要約人、英皇證券、公司及／或過戶登記處。

2. 用途

閣下於本股份要約接納表格提供之個人資料可能會就下列用途加以運用、持有及／或以任何方式保存：

- 處理閣下之接納及核實或遵循本股份要約接納表格及綜合要約文件載列之條款及申請手續；
- 登記以閣下名義轉讓股份；
- 保存或更新有關股份持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確定閣下根據股份要約有權取得的配額；
- 自要約人或代理(例如財務顧問及過戶登記處)收取通信；
- 編製統計資料及股東簡歷；
- 按法例、規則或規例(無論法定或以其他方式)作出披露；
- 披露有關資料以便索償或享有配額；
- 有關要約人或公司或過戶登記處業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及／或以便要約人及／或英皇證券及／或公司及／或過戶登記處履行彼等對股東及／或監管機構的責任及股東可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本股份要約接納表格提供之個人資料將作為機密資料妥當保存，惟要約人及／或英皇證券及／或公司及／或過戶登記處為達致上述或其中任何用途，可能作出其認為必需之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內外)該等個人資料：

- 要約人及／或英皇證券及／或公司及／或彼等各自之任何代理、高級職員及顧問、過戶登記處及海外總登記處(如有)；
- 向要約人及／或英皇證券及／或公司及／或過戶登記處就其業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師或持牌證券交易商；及
- 要約人、英皇證券、公司或過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人及／或英皇證券及／或公司及／或過戶登記處將按收集個人資料之用途需要保留本股份要約接納表格內提供之個人資料。無需保留之個人資料將會根據該條例銷毀或處理。

5. 存取及更正個人資料

根據該條例之規定，閣下可確認要約人、英皇證券、公司及／或過戶登記處是否持有閣下之個人資料，並索取該資料副本，以及更正任何不正確資料。依據該條例之規定，要約人、英皇證券、公司及／或過戶登記處可就索取任何資料之要求收取合理手續費。存取資料或更正資料或索取有關政策及慣例以及所持資料類別之所有要求，須提交要約人、英皇證券、公司或過戶登記處(視情況而定)。

閣下一經簽署本股份要約接納表格，即表示同意上述所有條款。