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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本購股權要約接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Option Offer Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 31 May 2018 (the “Composite Offer Document”) jointly issued by Greatwall Holding Limited as the offeror (the “Offeror”) and King Force Group Holdings Limited.

除文義另有所指外，本購股權要約接納表格所用詞彙與長城匯理控股有限公司作為要約人（「要約人」）與冠輝集團控股有限公司聯合刊發日期為二零一八年五月三十一日之綜合要約及回應文件（「綜合要約文件」）所界定者具有相同涵義。

Form of Option Offer Acceptance FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納購股權要約，請使用購股權要約接納表格。

FORM OF OPTION OFFER ACCEPTANCE

KING FORCE GROUP HOLDINGS LIMITED

冠輝集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08315)

(於開曼群島註冊成立的有限公司)

(股份代號：08315)

**MANDATORY CONDITIONAL CASH OFFERS BY EMPEROR SECURITIES LIMITED
FOR AND ON BEHALF OF THE OFFEROR TO CANCEL ALL OUTSTANDING SHARE
OPTIONS OF KING FORCE GROUP HOLDINGS LIMITED**

由英皇證券(香港)有限公司代表要約人
作出強制有條件現金要約
以註銷冠輝集團控股有限公司
全部尚未行使購股權之購股權要約接納表格

All parts should be completed except the sections marked “Do not complete” 除註明「請勿填寫本欄」之章節外，每項均須填妥

To: The company secretary, King Force Group Holdings Limited
Unit 1101, No. 118 Connaught Road West, Sai Ying Pun, Hong Kong

致： 公司秘書，冠輝集團控股有限公司
香港西營盤干諾道西118號1101室

FOR THE CONSIDERATION stated below, the Optionholder named below hereby accepts the Option Offer and agrees to surrender for cancellation the number of Option(s) specified below, upon and subject to the terms and conditions contained herein and in the Composite Offer Document.

下述購股權持有人謹此按下列代價接納購股權要約並同意交回下列數目的購股權以供註銷，惟須遵守本表格及綜合要約文件內之條款及條件。

Number of Option(s) at the exercise price of HK\$0.02 per Share surrendered for cancellation 提呈註銷之行使價為每股0.02港元的購股權之數目	
FIGURE 數目	WORDS 大寫

Details of Optionholder 購股權持有人資料	Family name(s)/Company name(s): 姓氏／公司名稱：	Forename(s): 名字：
	Address: 地址：	Telephone number: 電話號碼：

- Notes: 附註：
- Consideration for cancellation of each Option granted pursuant to the Share Option Scheme is HK\$0.017 in cash.
根據購股權計劃授出的每份購股權之註銷代價為0.017港元。
 - The Optionholder’s acceptance of the Option Offer will be deemed null and void if the Optionholder fails to attach to this form all the relevant certificate(s) or letter(s) of grant, as the case may be, of the Share Option(s).
如購股權持有人未隨本表格附上購股權之所有相關證書或授出函件（視情況而定），購股權持有人對於購股權要約之接納將被視為無效及失效。

Signed by or for and on behalf of the Optionholder(s) in the presence of:
購股權持有人或其代表在下列見證人見證下簽署：

ALL JOINT OPTIONHOLDERS MUST SIGN HERE
所有聯名購股權持有人均需於本欄簽署

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of the Optionholder(s)
購股權持有人簽署

Dated this _____ day of _____, 2018

日期：二零一八年 _____ 月 _____ 日

DO NOT COMPLETE
請勿填寫本欄

Date of Cancellation 註銷日期 _____

Note: Insert the total number of Share Options for which the Option Offer is accepted. If no number is specified or the number of Share Options specified in this Form of Option Offer Acceptance is greater than the number of Share Options held by you, this Form of Option Offer Acceptance will be returned to you for correction. Any corrected and valid Form of Option Offer Acceptance must be re-submitted and received by the company secretary of the Company on or before the latest time and date of acceptance of the Option Offer in order for it to be counted towards fulfilling the acceptance condition.

附註：請填上接納購股權要約之購股權總數。倘本購股權要約接納表格上並無註明購股權數目，又或表格上註明之購股權數目多於 閣下持有之購股權數目，本購股權要約接納表格將退回給 閣下以作更正。任何經更正及有效之購股權要約接納表格須於接納購股權要約之最後日期及時間或之前向本公司之公司秘書再行提交且由本公司之公司秘書收訖方可被視為滿足接納條件。

THIS FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in doubt as to any aspect of this Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

Emperor Securities is making the Option Offer on behalf of the Offeror. The making of the Option Offer to the Overseas Optionholders may be prohibited or affected by the laws of the relevant jurisdictions in which they are residents. If you are an Overseas Optionholder, you should obtain appropriate legal advice regarding the implications of the Option Offer in the relevant jurisdictions or, keep yourself informed about and observe any applicable legal or regulatory requirements. It is your own responsibility if you wish to accept the Option Offer to satisfy yourself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You shall also be fully responsible for the payment of any transfer or other taxes and duties due by you in respect of the relevant jurisdictions. The Offeror, its beneficial owners and parties acting in concert with any of them, Emperor Securities, Great Wall Corporate Finance, the Company or any of their respective directors and professional advisers or any other parties involved in the Option Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Option Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Option Offer.

HOW TO COMPLETE THIS FORM

The Option Offer is conditional. Optionholders are advised to read this Form of Option Offer Acceptance in conjunction with the Composite Offer Document before completing this Form of Option Offer Acceptance. To accept the Option Offer made by Emperor Securities on behalf of the Offeror, you should complete and sign this form overleaf and forward this form, together with the relevant certificate(s) of the Options (if applicable) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) stating the number of Options in respect of which you intend to accept the Option Offer, by post or by hand, marked “**King Force Group Holdings Limited – Option Offer**” on the envelope, to the company secretary of the Company at **Unit 1101 No. 118, Connaught Road West, Sai Ying Pun, Hong Kong** as soon as possible, but in any event not later than 4:00 p.m. on Thursday, 21 June 2018 or such later time and/or date as the Offeror may determine and announce with the consent of the Executive in accordance with the Takeovers Code. The provisions contained in Appendix I of the Composite Offer Document are incorporated into and form part of this Form of Option Offer Acceptance.

FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and Emperor Securities

1. My execution of this Form of Option Offer Acceptance (which shall be dated and duly completed pursuant to Appendix I of the Composite Offer Document) shall be binding on my successors and assignees, and shall constitute:

- (a) my irrevocable acceptance of the Option Offer made by Emperor Securities on behalf of the Offeror, as contained in the Composite Offer Document, for the consideration and on and subject to the terms therein and herein mentioned, in respect of the number of Options specified in this Form of Option Offer Acceptance;
- (b) my irrevocable instruction and authority to each of the Offeror and/or Emperor Securities and/or their respective agent(s) to send a cheque crossed “Not negotiable – account payee only” drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer, by ordinary post at my risk to the person and the address stated below or, if no name and address is stated below, to me at the address shown on the first page of this Form of Option Offer Acceptance as soon as possible but in any event within seven (7) Business Days following the later of the date on which the duly completed acceptance of the Option Offer and the relevant documents of title in respect of such acceptance is received by the company secretary of the Company from me (which shall have been received by the company secretary of the Company from me by 4:00 p.m. on the Closing Date) to render such acceptance complete and valid and the date the Offers become, or are declared, unconditional in all respects;

Please state the correct name and address:

Name: (in block letters) _____

Address: (in block letters) _____

- (c) my irrevocable instruction and authority to each of the Offeror and/or Emperor Securities and/or such person or persons as any of them may direct to complete and execute any document on my behalf in connection with my acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my Options tendered for acceptance under the Option Offer;
 - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Option(s) tendered for acceptance under the Option Offer to the Offeror or such person or persons as it may direct free from all encumbrance(s) and together with all rights accruing or attaching thereto on or after the date on which the Option Offer is made i.e. the date of the Composite Offer Document;
 - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Emperor Securities and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein, and
 - (f) my irrevocable instruction and authority to the Offeror and/or Emperor Securities or their respective agent(s) to collect from the company secretary of the Company on my behalf the cheque for the amount due to me in accordance with, and against surrender of, the enclosed certificate(s) of the Options (if applicable) and/or any other documents of title, and to deliver the same to the company secretary of the Company and to authorise and instruct the company secretary of the Company to hold such certificate(s) of the Options (if applicable) and/or any other documents of title subject to the terms and conditions of the Option Offer as if it/they were certificate(s) of the Options (if applicable) and/or any other documents of title delivered the company secretary of the Company together with this Form of Option Offer Acceptance.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a representation and warranty by me to the Offeror, and Emperor Securities that (i) the number of Options specified in this Form of Option Offer Acceptance will be free from all encumbrance(s) and together with all rights accruing or attaching thereto on or after the date on which the Option Offer is made, i.e. the date of the Composite Offer Document; and (ii) I have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner and parties acting in concert with any of them, Emperor Securities or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or my acceptance thereof, and am permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I authorise and request you to return to me my relevant certificate(s) (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Form of Option Offer Acceptance duly cancelled, by ordinary post at my risk to the person and address stated in 1(b) above.
4. I enclose the relevant certificate(s) (if applicable) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my holding of the relevant Options which are to be cancelled on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any Form of Option Offer Acceptance, certificate(s) (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
5. I warrant and represent to the Offeror and Emperor Securities that I am the registered holder of the Options specified in this Form of Option Offer Acceptance and I have the full right, power and authority to cancel the Options by way of acceptance of the Option Offer.
6. I warrant to the Offeror and Emperor Securities that I have satisfied the laws of the jurisdiction where my address is stated in the register of Optionholders in connection with my acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements.
7. I warrant to the Offeror and Emperor Securities that I shall be fully responsible for payment of any transfer or other taxes or duties payable by me in respect of the jurisdiction where my address is located as set out in the register of Optionholders in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Offer Document and this Form of Option Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I understand that no acknowledgement of cancellation of any Option will be given.

本購股權要約接納表格乃重要文件，請即處理。閣下如對本購股權要約接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

購股權要約由英皇證券代表要約人提出。向海外購股權持有人提出購股權要約或會受彼等居住所在之有關司法權區之法例所禁止或影響。倘閣下為海外購股權持有人，則應自行就有關購股權要約於相關司法權區之影響徵詢適當之法律意見，或了解及遵守任何適用法例或監管規定。閣下如欲接納購股權要約，則有責任自行確保就此全面遵守所有有關司法權區之法例及法規，包括但不限於取得可能所需之任何政府、外匯管制或其他方面之同意及任何登記或存檔，以及遵守所有必要之正式手續、監管及／或法例規定。閣下亦須全面負責支付閣下就相關司法權區應付之任何轉讓費或其他稅項及徵費。要約人、其實益擁有人及與任何彼等一致行動之人士、英皇證券、長城環亞融資、本公司或彼等各自之任何董事及專業顧問或任何其他參與購股權要約之人士以及彼等各自之任何代理均有權就閣下可能須付之任何稅項獲全面彌償及毋須就此承擔任何責任。閣下接納購股權要約將被視為構成閣下保證，表示閣下根據一切適用法例及法規獲准收到及接納購股權要約及其任何修訂，而該接納將根據一切適用法例及法規屬有效及具約束力。閣下決定是否接納購股權要約時，應諮詢專業意見。

本表格填寫方法

購股權要約為有條件。購股權持有人務請先一併閱讀本購股權要約接納表格及綜合要約文件後始填寫本購股權要約接納表格。閣下如欲接納英皇證券代表要約人作出之購股權要約，應填妥及簽署本表格之背頁及列明閣下擬接納購股權要約之購股權數目，然後將本表格並連同有關購股權證書(如適用)及／或任何其他所有權文件(及／或任何就此所需之一份或多份令人信納之彌償保證)須盡快以郵遞或以專人送交本公司的公司秘書，地址為香港西營盤干諾道西118號1101室，信封面請註明「冠輝集團控股有限公司－購股權要約」，惟無論如何最遲須於二零一八年六月二十一日(星期四)下午四時正(或要約人經執行人員同意後根據收購守則可能釐定並公告之較後時間及／或日期)前送達。綜合要約文件附錄一所載之條文已載入本購股權要約接納表格，並構成其中一部分。

有關購股權要約之購股權要約接納表格

致：要約人及英皇證券

1. 本人一經簽署本購股權要約接納表格(已註明日期及根據綜合要約文件附錄一填妥)，本人之承繼人及受讓人將受此約束，並表示：

- (a) 本人不可撤回地接納由英皇證券代表要約人提出之於綜合要約文件載列以供考慮之購股權要約，按照及受制於綜合要約文件及本購股權要約接納表格所載條款，就本購股權要約接納表格指定之購股權數目接納購股權要約；
- (b) 本人不可撤回地指示及授權要約人及／或英皇證券及／或彼等各自之代理，各自就本人根據購股權要約之條款應得之現金代價，以「不得轉讓－只准入抬頭人賬戶」方式向本人開出劃線支票，然後盡快惟無論如何於貴公司之公司秘書接獲本人填妥之購股權要約接納書及有關接納之相關所有權文件致使該項接納申請成為完整及有效當日(貴公司之公司秘書應於截止日期下午四時正前已接獲)與該等要約於各方面成為或宣佈成為無條件當日(以較後者為準)後七(7)個營業日內，按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按本購股權要約接納表格首頁所示地址以平郵方式寄予本人，郵誤風險概由本人承擔。

請填寫正確的姓名及地址：

姓名：(請用正楷填寫) _____

地址：(請用正楷填寫) _____

- (c) 本人不可撤回地指示及授權要約人及／或英皇證券及／或彼等任何一方可能指定之有關人士，各自代表本人填妥及簽署任何有關本人接納購股權要約之文件，以及辦理任何其他必需或權宜之手續，將本人根據購股權要約提交接納之購股權註銷；
- (d) 本人承諾透過進一步擔保於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人根據購股權要約提交要約人或其可能指示之有關人士接納之購股權(不帶有任何產權負擔，並連同於提出購股權要約當日(即綜合要約文件日期)或之後應計或附帶之所有權利)註銷；
- (e) 本人同意追認要約人及／或英皇證券及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何授權時可能作出或進行之各種及每項行動或事宜；及
- (f) 本人不可撤回地指示及授權要約人及／或英皇證券或彼等各自之代理，代表本人將隨附之購股權證書(如適用)及／或任何其他所有權文件交回貴公司之公司秘書，憑此向過戶登記處領取就該購股權證書(如適用)及／或任何其他所有權文件應付予本人款項之支票，且授權及指示貴公司之公司秘書根據購股權要約之條款及條件持有該購股權證書(如適用)及／或任何其他所有權文件，猶如該等購股權證書(如適用)及／或任何其他所有權文件已連同本購股權要約接納表格一併送交貴公司之公司秘書。

2. 本人明白本人接納購股權要約，將被視為構成本人向要約人、英皇證券聲明及保證(i)本購股權要約接納表格所註明購股權數目將不附帶一切產權負擔，並連同於提出購股權要約當日(即綜合要約文件日期)或之後應計或附帶之一切權利；及(ii)本人並無採取或不採取任何行動而將或可能致使要約人、其實益擁有人及與任何彼等一致行動人士、英皇證券或任何其他人士違反任何地區與購股權要約或本人接納有關之法律或監管規定，且本人根據所有適用法例及規例獲准接獲及接納購股權要約(及其任何修訂)，而根據所有適用法例及規例，該接納為有效及具有約束力。

3. 倘按購股權要約之條款本人之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾將會失效。在此情況下，本人授權並懇請閣下將本人之相關證書(如適用)及／或其他所有權文件(及／或就此所需並令人信納之彌償保證)連同已正式註銷之本購股權要約接納表格以平郵方式一併寄予上文1(b)所列之人士及地址，郵誤風險概由本人承擔。

4. 本人茲附上本人持有之全部或部分購股權之相關證書(如適用)及／或其他所有權文件(及／或就此所需並令人信納之任何彌償保證)，按購股權要約之條款及條件註銷有關購股權。本人明白任何交回之購股權要約接納表格、證書(如適用)及／或其他所有權文件(及／或就此所需並令人信納之彌償保證)概不獲發收據。本人亦了解所有文件將以平郵方式寄發且一切郵誤風險概由本人自行承擔。

5. 本人向要約人及英皇證券保證及聲明，本人為本購股權要約接納表格所註明購股權之登記持有人，且本人有十足權利、權力及授權透過接納購股權要約註銷購股權。

6. 本人向要約人及英皇證券保證，本人已遵守在購股權持有人名冊上載列本人地址所在司法權區關於本人接納購股權要約人面之法例，包括獲得任何可能所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及遵守一切必須手續、監管及／或法律規定。

7. 本人向要約人及英皇證券保證，本人須就支付在購股權持有人名冊上載列本人地址所在司法權區關於本人接納購股權要約人面本人應付之任何過戶費用或其他稅項或徵費承擔全部責任。

8. 本人知悉，除綜合要約文件及本購股權要約接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。

9. 本人明白將不會就任何購股權之註銷得到確認。

PERSONAL DATA

Personal Information Collection Statement

The main provision of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, Emperor Securities and the Company in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you inform the Offeror, Emperor Securities, the Company immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide in this Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this Form of Option Offer Acceptance and the Composite Offer Document;
- cancelling the Options in your name;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror or agents such as its financial adviser;
- compiling statistical information and the Optionholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror or the Company; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Emperor Securities and/or the Company to discharge their obligations to the Optionholders and/or regulators and other purpose to which the Optionholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Option Offer Acceptance will be kept confidential but the Offeror and/or Emperor Securities and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror and/or Emperor Securities and/or the Company and/or any of their respective agent(s), officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Emperor Securities and/or the Company, in connection with the operation of its business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Offeror, Emperor Securities or the Company considers to be necessary or desirable in the circumstances.

4. Retention of personal data

The Offeror and/or Emperor Securities and/or the Company will keep the personal data provided in this Form of Option Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Emperor Securities and/or the Company holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Emperor Securities and/or the Company have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Emperor Securities, the Company or the Registrar (as the case may be).

BY SIGNING THIS Form of Option Offer Acceptance, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文已於一九九六年十二月二十日在香港生效。本收集個人資料聲明旨在知會閣下有關於約人、英皇證券及公司有關個人資料及該條例之政策及慣例。

1. 收集閣下個人資料之原因

如閣下就本身之購股權接納購股權要約，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤。倘閣下提供之資料有任何不準確之處，閣下務須立刻通知要約人、英皇證券、公司。

2. 用途

閣下於本購股權要約接納表格提供之個人資料可能會就下列用途加以運用、持有及／或以任何方式保存：

- 處理閣下之接納及核實或遵循本購股權要約接納表格及綜合要約文件載列之條款及申請手續；
- 註銷閣下名下之購股權；
- 保存或更新有關購股權持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人或代理(例如財務顧問)收取通信；
- 編製統計資料及購股權持有人簡歷；
- 按法例、規則或規例(無論法定或以其他方式)作出披露；
- 披露有關資料以便索償或享有有關權利；
- 有關要約人或公司業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及／或以便要約人及／或英皇證券及／或公司履行彼等對購股權持有人及／或監管機構的責任及購股權持有人可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本購股權要約接納表格提供之個人資料將作為機密資料妥當保存，惟要約人及／或英皇證券及／或公司為達致上述或其中任何用途，可能作出其認為必需之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內外)該等個人資料：

- 要約人及／或英皇證券及／或公司及／或彼等各自之代理、高級職員及顧問；
- 向要約人及／或英皇證券及／或公司就其業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師或持牌證券交易商；及
- 要約人、英皇證券或公司認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人及／或英皇證券及／或公司將按收集個人資料之用途需要保留本購股權要約接納表格內提供之個人資料。無需保留之個人資料將會根據該條例銷毀或處理。

5. 存取及更正個人資料

根據該條例之規定，閣下可確認要約人、英皇證券及／或公司是否持有閣下之個人資料，並索取該資料副本，以及更正任何不正確資料。依據該條例之規定，要約人、英皇證券及／或公司可就索取任何資料之要求收取合理手續費。存取資料或更正資料或索取有關政策及慣例以及所持資料類別之所有要求，須提交要約人、英皇證券、公司或過戶登記處(視情況而定)。

閣下一經簽署本購股權要約接納表格，即表示同意上述所有條款。