

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PROSTEN HEALTH HOLDINGS LIMITED

長達健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

POSITIVE PROFIT ALERT

This announcement is made by Prosten Health Holdings Limited. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the currently available unaudited consolidated management accounts of the Group for the year ended 31 March 2018, the Group is expected to record a profit attributable to equity holders in its annual results for the year ended 31 March 2018 (the “**Annual Results**”) as compared to a loss for the same period last year. Such increase is mainly due to the gain on disposal of the Group’s discontinued operations.

As the Company is still in the process of finalizing the Annual Results of the Group for the year ended 31 March 2018, the information contained in this announcement is only a preliminary assessment by the management of the Company based on information currently available to the Group, including the unaudited consolidated management accounts of the Group for the year ended 31 March 2018, which have not been reviewed by the audit committee of the Company and may be subject to adjustments or amendments. The Annual Results of the Group for the year ended 31 March 2018 are expected to be published on 26 June 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
PROSTEN HEALTH HOLDINGS LIMITED
Zhang Chunhua
Chairman and Executive Director

Hong Kong, 15 June 2018

As at the date of this announcement, the Board comprises the following directors:

Mr. Zhang Chunhua (*Executive Director (Chairman)*)
Ms. Chung Elizabeth Ching Yee (*Executive Director and Chief Executive Officer*)
Ms. Zhang Chunping (*Executive Director*)
Mr. Xu Zhigang (*Non-executive Director*)
Ms. Chan Mei Yan Hidy (*Independent Non-executive Director*)
Mr. Kwan Chi Hong (*Independent Non-executive Director*)
Ms. Lee Kwun Ling, May Jean (*Independent Non-executive Director*)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.prosten.com.