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*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8272)**

**FURTHER EXTENSION OF LONG STOP DATE FOR THE  
PROPOSED VERY SUBSTANTIAL DISPOSAL AND  
CONNECTED TRANSACTION IN RELATION TO  
DISPOSAL OF 31% EQUITY INTERESTS IN THE SPV**

References are made to the announcements of Chinese Food and Beverage Group Limited (the “**Company**”) dated 29 March 2018 and 31 May 2018 (the “**Announcements**”) and the circular of the Company dated 28 February 2018 (the “**Circular**”) in relation to, among other things, the Restructuring and the Disposal. Capitalised terms used herein shall have the same meaning as those defined in the Announcements and the Circular unless the context otherwise requires.

As disclosed in the Announcements, Completion shall be subject to the satisfaction or fulfilment (or waiver where permitted by the Sale and Purchase Agreement) of certain conditions precedent under the Sale and Purchase Agreement by no later than the Long Stop Date, which was extended to 15 June 2018 in accordance with the third supplemental sale and purchase agreement (the “**Third Supplemental Agreement**”) entered into by the Parties on 31 May 2018.

On 15 June 2018, the Parties entered into a fourth supplemental sale and purchase agreement to extend the Long Stop Date to 16 July 2018.

Save as the abovementioned, each and every clause, article, section and schedule of and/or set out in the Sale and Purchase Agreement as revised and supplemented by the Supplemental Agreement and the Second Supplemental Agreement and as further revised and supplemented by the Third Supplemental Agreement shall remain valid and binding, and the Parties shall comply with the same wherever appropriate.

By order of the Board  
**CHINESE FOOD AND BEVERAGE GROUP LIMITED**  
**Chow Cheuk Hang**  
*Executive Director*

Hong Kong, 15 June 2018

*As at the date of this announcement, Mr. Chow Cheuk Hang, Mr. Yuen Koon Tung and Mr. Lam Raymond Shiu Cheung are executive Directors; Mr. Yeung Wai Hung, Peter, Mr. Kam Tik Lun, Mr. Ho Siu King Stanley and Mr. Ma Stephen Tsz On are independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and the Company’s website at [www.cfbgroup.com.hk](http://www.cfbgroup.com.hk).*