

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this **PINK** Form of Option Offer Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this **PINK** Form of Option Offer Acceptance.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本**粉紅色**購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本**粉紅色**購股權要約接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this **PINK** Form of Option Offer Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 22 June 2018 (the “**Composite Document**”) jointly issued by Ms. Cheng Hei Yu and Interactive Entertainment China Cultural Technology Investments Limited.

除文義另有指明外，本**粉紅色**購股權要約接納表格所用詞彙與鄭熹榆女士與互娛中國文化科技投資有限公司於二零一八年六月二十二日聯合刊發的綜合要約及回應文件(「**綜合文件**」)所界定者具有相同涵義。

**PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.**

**閣下如欲接納購股權要約，請使用本粉紅色購股權要約接納表格。**



Interactive Entertainment China Cultural Technology Investments Limited

互娛中國文化科技投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(於開曼群島註冊成立並於百慕達存續之有限公司)

(Stock Code: 8081)

(股份代號：8081)

**PINK FORM OF OPTION OFFER ACCEPTANCE AND  
CANCELLATION OF OUTSTANDING SHARE OPTIONS  
OF INTERACTIVE ENTERTAINMENT CHINA CULTURAL TECHNOLOGY INVESTMENTS LIMITED**

互娛中國文化科技投資有限公司

註銷尚未行使購股權之粉紅色購股權要約接納表格

To be completed in full 每項均須填寫

The company secretary, Interactive Entertainment China Cultural Technology Investments Limited

公司秘書，互娛中國文化科技投資有限公司

Room 1703A, 17/F., Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong

香港灣仔告士打道39號夏慤大廈17樓1703A室

<b>FOR THE CONSIDERATION</b> stated below, the Optionholder named below hereby agrees to accept the Option Offer and cancel the number of Share Option(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本 <b>粉紅色</b> 購股權要約接納表格及綜合文件載列之條款及條件，下列購股權持有人謹此同意按下列 <b>代價</b> ，接納購股權要約以及下文指定之註銷購股權數目。		
Number of Share Option(s) to be cancelled ( <i>Note</i> ) 將予註銷之購股權數目(附註)	<b>FIGURES</b> 數目	<b>WORDS</b> 大寫
OPTIONHOLDER(S) name(s) and address(es) in full 購股權持有人全名及詳細地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname 姓氏	Forename 名字
	Registered address 登記地址	
	Telephone number 電話號碼	
CONSIDERATION 代價	HK\$0.0001 in cash for each Share Option with exercise price of HK\$0.161 就行使價0.161港元之每份購股權而言，為現金0.0001港元	

Signed by or on behalf of the Optionholder in the presence of:

購股權持有人或其代表在下列見證人見證下簽署：

Name of Witness 見證人姓名

Signature of Witness 見證人簽署

Address of Witness 見證人地址

Occupation of Witness 見證人職業

Signature of the Optionholder/Company chop, if applicable  
獨立購股權持有人簽署／公司印鑑(如適用)

Date of submission of this **PINK** Form of Option Offer Acceptance  
提交本**粉紅色**購股權要約接納表格之日期

*Note:* Insert the total number of Share Option(s) for which the Option Offer is accepted. If no total number of Share Option(s) is specified or if the total number of the Share Option(s) specified in this **PINK** Form of Option Offer Acceptance is greater than the Share Option(s) tendered, you will be deemed to have accepted the Option Offer in respect of the number of Share Option(s) tendered by you. If the total number of Share Option(s) specified in this **PINK** Form of Option Offer Acceptance is smaller than the Share Option(s) tendered and you have signed this **PINK** Form of Option Offer Acceptance, you will be deemed to have accepted the Option Offer in respect of the total number of Share Option(s) equal to the number of Share Option(s) specified in this **PINK** Form of Option Offer Acceptance.

*附註：* 請填上接納購股權要約之購股權總數目。倘於本**粉紅色**購股權要約接納表格並無指定購股權總數目或倘指定之購股權總數目大於所提交購股權，則 閣下將被視為就相等於 閣下所提交之購股權數目接納購股權要約。倘於本**粉紅色**購股權要約接納表格指定之購股權總數目少於所提交購股權，而 閣下已簽署本**粉紅色**購股權要約接納表格，則 閣下將被視為就相等於本**粉紅色**購股權要約接納表格指定之購股權數目之購股權總數目接納購股權要約。

**THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in doubt as to any aspect of this **PINK** Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

Ferran Securities is making the Option Offer on behalf of the Offeror. The making of the Option Offer to the Optionholders with a registered address in jurisdictions outside Hong Kong may be prohibited or affected by the laws of the relevant jurisdictions. Optionholders who are citizens or residents or nationals of jurisdictions outside Hong Kong should inform themselves about and observe any applicable legal requirements. It is your responsibility to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental consent, exchange control or other consents which may be required or the compliance with other necessary formalities or legal requirements and the payment of any transfer or other taxes or other required payments due from you in respect of such jurisdiction. The Offeror, the Company, Ferran Securities, Amasse Capital, the Registrar, their respective ultimate beneficial owners, directors, officers, agents, advisers and associates and any other person involved in the Option Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Option Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Option Offer.

**HOW TO COMPLETE THIS FORM**

The Option Offer is conditional. Optionholders are advised to read this **PINK** Form of Option Offer Acceptance in conjunction with the Composite Document before completing this **PINK** Form of Option Offer Acceptance. To accept the Option Offer made by Ferran Securities on behalf of the Offeror to cancel your Share Option(s) at HK\$0.0001 in cash per Share Option with exercise price of HK\$0.161, you should complete and sign this form overleaf and forward this form, together with the relevant certificate(s) of the Share Option(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), by post or by hand, **to the company secretary of the Company at Room 1703A, 17/F., Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong as soon as possible, but in any event no later than 4:00 p.m. on 13 July 2018 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this **PINK** Form of Option Offer Acceptance.

**Warning: If you are holding the Share Option(s) on behalf of another person as nominee or otherwise, you should refer to the section headed “1. PROCEDURES FOR ACCEPTANCE – 1.2 The Option Offer” in Appendix I to the Composite Document in particular as to the matters which you should consider.**

**PINK FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER**

**To: The Offeror and Ferran Securities**

1. My execution of this **PINK** Form of Option Offer Acceptance (whether or not such form is dated) shall be binding on my successors and assignees, and shall constitute:
  - (a) my irrevocable acceptance of the Option Offer made by Ferran Securities on behalf of the Offeror and contained in the Composite Document on and subject to the terms therein and herein mentioned, in respect of the number of Share Option(s) specified in this **PINK** Form of Option Offer Acceptance or, (i) if no number of Share Option(s) is specified or if the total number of Share Option(s) specified is greater than the number of Share Option(s) tendered, as supported by the certificate(s) of the Share Option(s) and/or any other document(s) of title, I am deemed to have accepted the Option Offer in respect of the number of Share Option(s) tendered by me, as supported by the certificate(s) of the Share Option(s) and/or any other document(s) of title; and (ii) if the number of Share Option(s) specified in this **PINK** Form of Option Offer Acceptance is smaller than the number of Share Option(s) tendered, as supported by the certificate(s) of the Share Option(s) and/or any other document(s) of title, I am deemed to have accepted the Option Offer in respect of the Share Option(s) as shall be equal to the number of Share Option(s) specified in this **PINK** Form of Option Offer Acceptance;
  - (b) my irrevocable instruction and authority to each of the Offeror and/or Ferran Securities and/or their respective agent(s) to send a cheque crossed “Not negotiable – account payee only” drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer, by ordinary post at my risk to the person and the address stated below or, if no name and address is stated below, to me at the registered address shown in the register of Optionholders as soon as possible but in any event within seven Business Days of the date of receipt by the company secretary of the Company of all the relevant documents to render the acceptance under the Option Offer complete and valid;  
*(Insert name and address of the person to whom the cheque is to be sent if different from the registered holder of the relevant Share Option(s).)*  
**Name:** (in BLOCK LETTERS) .....  
**Address:** (in BLOCK LETTERS) .....
- (c) my irrevocable instruction and authority to each of the Offeror and/or Ferran Securities and/or such person or persons as any of them may direct to complete and execute any document on my behalf in connection with my acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my Share Option(s) tendered for acceptance of the Option Offer;
- (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Share Option(s) tendered for acceptance under the Option Offer, together with all rights attached thereto with effect from the date on which the Option Offer is made;
- (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Ferran Securities and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein;
- (f) my irrevocable instruction and authority to the Offeror and/or Ferran Securities or their respective agent(s) to collect from the company secretary of the Company on my behalf the cheque for the amount due to me in accordance with, and against surrender of, the enclosed certificate(s) of the Share Option(s) and/or any other documents of title, and to deliver the same to the company secretary of the Company and to authorise and instruct the company secretary of the Company to hold such certificate(s) of the Share Option(s) and/or any other documents of title subject to the terms and conditions of the Option Offer as if it/they were certificate(s) of the Share Option(s) and/or any other documents of title delivered to the company secretary of the Company together with this **PINK** Form of Option Offer Acceptance.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a representation and warranty by me to the Offeror and Ferran Securities that (i) the number of Share Option(s) specified in this **PINK** Form of Option Offer Acceptance will be free from all liens, claims, charges, equities, encumbrances or other party rights of any nature and together with all rights now or hereafter attaching or accruing to them on or after the date of the Composite Document, I will surrender all of my existing rights, if any, in respect of the Share Option(s); and (ii) I have not taken or omitted to take any action which will or may result in the Company, the Offeror, Ferran Securities or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or my acceptance thereof, and am permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above will cease and in which event, I authorise and request you to return to me my relevant certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this **PINK** Form of Option Offer Acceptance duly cancelled, by ordinary post at my risk to the person and address stated in 1(b) above or, if no name and address is stated, to me at the registered address shown in the register of Optionholders.
4. I enclose the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my holding of the relevant Share Option(s) which is/are to be cancelled on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any **PINK** Form(s) of Option Offer Acceptance, certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
5. I warrant and represent to you that I am the registered holder of the Share Option(s) specified in this **PINK** Form of Option Offer Acceptance. I have the full right, power and authority to accept the Option Offer in respect of the Share Option(s) tendered.
6. I warrant to the Offeror and the Company that I have satisfied the laws of the jurisdiction where my address is stated in the register of Optionholders in connection with my acceptance of the Option Offer, including the obtaining of any governmental consent, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I warrant to the Offeror and the Company that I shall be fully responsible for other taxes or duties payable in respect of the jurisdiction where my address is located as set out in the register of Optionholders due from me in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Document and this **PINK** Form of Option Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

**本粉紅色購股權要約接納表格乃重要文件，請即處理。**

閣下如對本**粉紅色**購股權要約接納表格任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

富運證券正代表要約人提出購股權要約。向登記地址位於香港境外司法權區之購股權持有人提出購股權要約或會被禁止或受到有關司法權區之法例影響。身為香港境外司法權區公民或居民或國民的購股權持有人應自行了解並遵守任何適用法律規定。 閣下有責任就此確保本身完全遵守有關司法權區的法例，包括取得任何可能規定的政府同意、外匯管制或其他同意或遵守其他必要法律手續或法律規定，並支付任何轉移稅或其他稅項或相關司法權區 閣下的其他應付的規定款項。就 閣下可能須繳付的任何稅項而言，要約人、本公司、富運證券、實積資本、過戶處、彼等各自之最終實益擁有人、董事、高級職員、代理、顧問及聯繫人以及任何其他參與購股權要約的人士均有權就 閣下可能需要繳付之任何稅項獲 閣下提供全額彌償保證並確保不致遭受損害。 閣下接納購股權要約將被視為構成 閣下保證，表示 閣下根據一切適用法例及法規獲准收到及接納購股權要約及其任何修訂，而該接納根據一切適用法例及法規屬有效及具約束力。 閣下決定是否接納購股權要約時，應諮詢專業意見。

**本表格填寫方法**

購股權要約為有條件。購股權持有人務請先一併閱讀本**粉紅色**購股權要約接納表格及綜合文件後始填寫本**粉紅色**購股權要約接納表格。 閣下如欲接納富運證券代表要約人以現金0.0001港元註銷每份 閣下所持行使價0.161港元之購股權作出之購股權要約，應填妥及簽署本表格之背頁，然後將本表格並連同有關購股權證書及／或任何其他所有權文件(及／或任何就此所需之一份或多份令人信納之彌償保證)盡快以郵遞或以專人送交本公司之公司秘書，地址為香港灣仔告士打道39號夏慤大廈17樓1703A室，惟無論如何須於香港時間二零一八年七月十三日下午四時正或要約人根據守則可能釐定並公佈之較後時間及／或日期前送達。綜合文件附錄一所載之條文已載入並構成本**粉紅色**購股權要約接納表格的一部分。

**注意事項：如 閣下以代名人或其他身份代表另一位人士持有購股權，敬請閱覽綜合文件附錄一「1.接納程序－1.2購股權要約」一節，尤其關於 閣下應加以考慮的該等事項。**

**購股權要約之粉紅色購股權要約接納表格**

**致：要約人及富運證券**

- 本人一經簽署本**粉紅色**購股權要約接納表格(不論該表格是否已註明日期)，本人之承繼人及受讓人將受此約束，並表示：
  - 本人不可撤回地接納由富運證券代表要約人提出並於綜合文件載列之購股權要約，按照及受制於綜合文件及本**粉紅色**購股權要約接納表格所載條款，就本**粉紅色**購股權要約接納表格指定之購股權數目或(i)倘並無指定購股權數目或倘指定之購股權總數目大於所提交購股權數目(以購股權證書及／或任何其他所有權文件證明)，則本人將被視為就相等於本人提交之購股權數目(以購股權證書及／或任何其他所有權文件證明)接納購股權要約；及(ii)倘本**粉紅色**購股權要約接納表格指定之購股權數目少於所提交購股權數目(以購股權證書及／或任何其他所有權文件證明)，則本人將被視為就相等於本**粉紅色**購股權要約接納表格指定之購股權數目之購股權接納購股權要約；
  - 本人不可撤回地指示及授權要約人及／或富運證券及／或彼等各自之代理，各自就本人根據購股權要約之條款應得之現金代價以「不得轉讓一只准入抬頭人賬戶」方式向本人開出劃線支票，然後盡快惟無論如何於本公司之公司秘書接獲一切有關文件致使購股權要約項下之接納為完整及有效之日起計七個營業日內，按以下地址以平郵方式寄予以下人士；如無於下欄填上姓名及地址，則按購股權持有人名冊所示登記地址以平郵方式寄予本人，郵誤風險概由本人承擔；  
*(倘收取支票之人士並非相關購股權之登記持有人，則請在本欄填上該名人士之姓名及地址。)*

**姓名：**(請用正楷填寫) .....

**地址：**(請用正楷填寫) .....

  - 本人不可撤回地指示及授權要約人及／或富運證券及／或彼等任何一方可能指定之有關人士，各自代表本人填妥及簽署任何有關本人接納購股權要約之文件，以及辦理任何其他必需或權宜之手續，將本人提交接納購股權要約之購股權註銷；
  - 本人承諾透過進一步擔保於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人根據購股權要約提交接納之購股權連同其附帶之所有權利註銷並自作出購股權要約當日起生效；
  - 本人同意追認要約人及／或富運證券及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種及每項行動或事宜；
  - 本人不可撤回地指示及授權要約人及／或富運證券或彼等各自之代理，代表本人將隨附之購股權證書及／或任何其他所有權文件交回本公司之公司秘書，憑此向本公司之公司秘書領取該購股權證書及／或任何其他所有權文件應付予本人款項之支票，且授權及指示本公司之公司秘書根據購股權要約之條款及條件持有該購股權證書及／或任何其他所有權文件，猶如該購股權證書及／或任何其他所有權文件已連同本**粉紅色**購股權要約接納表格一併送交本公司之公司秘書。
- 本人明白本人接納購股權要約將被視為構成本人向要約人及富運證券聲明及保證(i)本**粉紅色**購股權要約接納表格所註明購股權數目將不附帶一切留置權、申索權、押記、衡平權、產權負擔或任何性質之其他方權利，並連同於綜合文件日期或之後於現在或之後附帶或累算之一切權利，而本人將交出本人有關購股權之所有現有權利(如有)；及(ii)本人並無採取或不採取任何行動而將或可能致使本公司、要約人、富運證券或任何其他人士違反任何地區與購股權要約或本人接納有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納購股權要約(及其任何修訂)，而根據所有適用法例，該接納為有效及具有約束力。
- 倘按購股權要約之條款本人之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾將會失效。在此情況下，本人授權並懇請 閣下將本人之相關證書及／或其他所有權文件(及／或就此所需並令人信納之彌償保證)連同已正式註銷之本**粉紅色**購股權要約接納表格以平郵方式一併寄予上文1(b)所列之人士及地址；如未有列明姓名及地址，則按購股權持有人名冊所示登記地址寄予本人，郵誤風險概由本人承擔。
- 本人茲附上本人持有之全部或部分購股權之相關證書及／或過戶收據及／或其他所有權文件(及／或就此所需並令人信納之任何彌償保證)，按購股權要約之條款及條件註銷有關購股權。本人明白任何交回之**粉紅色**購股權要約接納表格、證書及／或其他所有權文件(及／或就此所需並令人信納之彌償保證)概不獲發收據。本人亦了解所有文件將以平郵方式寄發且一切郵誤風險概由本人自行承擔。
- 本人向 閣下保證及聲明，本人為本**粉紅色**購股權要約接納表格所註明購股權之登記持有人。本人有十足權利、權力及授權就所提交之購股權接納購股權要約。
- 本人向要約人及本公司保證，本人已遵守在購股權持有人名冊上載列本人地址所在司法權區關於本人接納購股權要約之法例，包括獲得任何可能所需之政府同意、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須手續或遵守法律規定。
- 本人向要約人及本公司保證，本人須就支付在購股權持有人名冊上載列本人地址所在司法權區關於本人接納購股權要約應付之其他稅項或徵費承擔全部責任。
- 本人知悉，除綜合文件及本**粉紅色**購股權要約接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。



## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Ferran Securities, Amasse Capital, the Company and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

#### 1. Reasons for the collection of your personal data

To accept the Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled to under the Option Offer. It is important that you should inform the Offeror and/or Ferran Securities and/or the Company immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this **PINK** Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this **PINK** Form of Option Offer Acceptance and the Composite Document;
- cancelling the Share Option(s) in your name;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- distributing communications from the Offeror, Ferran Securities and/or the Company or their respective agents, officers and advisers;
- compiling statistical information and Optionholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Ferran Securities or the Company; and
- any other incidental or associated purposes relating to the above and/ or to enable the Offeror, Ferran Securities and/or the Company to discharge their obligations to the Optionholders and/ or regulators and other purpose to which the Optionholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **PINK** Form of Option Offer Acceptance will be kept confidential but the Offeror, Ferran Securities and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Ferran Securities and the Company and their agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Ferran Securities and/or the Company, in connection with the operation of its business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, Ferran Securities and/or the Company consider(s) to be necessary or desirable in the circumstances.

#### 4. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Ferran Securities and/or the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Ferran Securities and the Company have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Ferran Securities and/or the Company (as the case may be).

**BY SIGNING THIS PINK FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、富運證券、實積資本、本公司及過戶處有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

#### 1. 收集閣下個人資料之理由

倘閣下欲就所持有之購股權接納購股權要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。如所提供的資料有任何不準確，閣下須即時知會要約人及／或富運證券及／或本公司。

#### 2. 用途

閣下於本**粉紅色**購股權要約接納表格提供的個人資料可能會就下列用途加以運用、持有及／或以任何方式保存：

- 處理閣下之接納及核實或遵從本**粉紅色**購股權要約接納表格及綜合文件載列的條款及申請手續；
- 註銷閣下名下之購股權；
- 保存或更新相關之購股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 自要約人、富運證券及／或本公司或彼等各自的代理、高級職員及顧問接獲通訊；
- 編製統計資料及購股權持有人概覽；
- 遵照法例、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約人、富運證券或本公司業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及／或以便要約人、富運證券及／或本公司履行彼等對購股權持有人及／或監管機構之責任及購股權持有人可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本**粉紅色**購股權要約接納表格所提供之個人資料將會保密，但要約人、富運證券及／或本公司可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、富運證券及本公司以及彼等的代理、高級職員及顧問；
- 為要約人、富運證券及／或本公司之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券商或註冊證券機構；及
- 要約人、富運證券及／或本公司在相關情況下認為屬必需或適當之任何其他人士或機構。

#### 4. 存取及更正個人資料

根據該條例的規定，閣下可確認要約人、富運證券及／或本公司是否持有閣下的個人資料，並獲取該資料副本，以及更正任何不正確資料。根據該條例的規定，要約人、富運證券及本公司可就獲取任何資料的要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例之資料，以及所持資料類別的所有要求，須提交要約人及／或富運證券、本公司(視情況而定)。

**閣下一經簽署本粉紅色購股權要約接納表格即表示同意上述所有條款。**