

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Tai Kam Holdings Limited (泰錦控股有限公司)**Stock code (ordinary shares):** 8321

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 August 2018.

A. General**Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 28 October 2016**Name of Sponsor(s):** Dakin Capital Limited**Names of directors:** **Executive Directors:-**

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

- Mr. LAU King Shun
- Ms. LIU Tanying
- Ms. TSUI Tsz Fa Mabel

Independent Non-Executive Directors:-

- Ms. WONG Yuk King
- Mr. YIM Kin Ping
- Mr. LAW Hung Pan

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares in the Company (the "Shares") held	Approximate percentage of Shareholding
Classy Gear Limited	138,330,000	17.29%
Mr. Lau King Shun	138,330,000	17.29%
Mr. Lau Kan Sui Sanny	138,330,000	17.29%

Notes:

1. These Shares are held by Classy Gear Limited, a company incorporated in the British Virgin Islands, which is owned as to 75% by Mr. Lau King Shun and 25% by Mr. Lau Kan Sui Sanny.
2. Mr. Lau King Shun and Mr. Lau Kan Sui Sanny entered into an acting in concert confirmation and undertaking dated 6 May 2016 to acknowledge and confirm, among other things, that they were and will continue to be parties acting in concert in respect of operational, management and financial matters of the Company and its subsidiaries.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: **NIL**

Financial year end date:

30 April

Registered address:

**Clifton House, 75 Fort Street, PO Box 1350,
Grand Cayman KY1-1108, Cayman Islands**

Head office and principal place of business:

Room 1101, 11/F, Wealth Commercial Centre, 48 Kwong Wa Street, Mong Kok, Kowloon, Hong Kong

Web-site address (if applicable):

www.taikamholdings.com

Share registrar:

**Principal share registrar and transfer office:-
Esteria Trust (Cayman) Limited**

**Hong Kong branch share registrar and transfer office:-
Boardroom Share Registrars (HK) Limited**

Auditors:

Grant Thornton Hong Kong Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Tai Kam Holdings Limited undertake slope works in Hong Kong as main contractor. Slope works generally refer to landslip preventive and remedial works for improving or maintaining the stability of slopes and/or retaining walls.

C. Ordinary shares

Number of ordinary shares in issue: **800,000,000**

Par value of ordinary shares in issue: **HK\$0.01**

Board lot size (in number of shares): **10,000**

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Name of other stock exchange(s) on which ordinary shares are also listed: NIL

D. Warrants

Stock code: NIL

Board lot size: NIL

Expiry date: NIL

Exercise price: NIL

Conversion ratio: NIL
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: NIL

No. of shares falling to be issued upon the exercise of outstanding warrants: NIL

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LAU King Shun

WONG Yuk King

LIU Tanying

YIM Kin Ping

TSUI Tsz Fa Mabel

LAW Hung Pan

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*