

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Eco-Farming Limited

Stock code (ordinary shares): 8166

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 August 2018

A. General

Place of incorporation: The Cayman Islands (continued into Bermuda with effect from 29 October 2007)

Date of initial listing on GEM: 5 February 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
So David Tat Man
Ng Cheuk Fan, Keith

Independent non-executive directors :
Yick Ting Fai, Jeffrey
Zhang Min
Yuen Wai Man

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	Number of shares	Percentage of issued share capital

N/A

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Clarendon House, 2 Church Street,
Hamilton HM11, Bermuda

Head office and principal place of business: Suites 2303-06, Great Eagle Centre, 23 Harbour Road, Wanchai,
Hong Kong

Web-site address (if applicable): <http://www.aplushk.com/clients/8166chinaeco-farming/index.html>

Share registrar: *Principal share registrar and transfer office:*
MUFG Fund Services (Bermuda) Limited
The Belvedere Building
69 Pitts Bay Road
Pembroke HM08, Bermuda

Hong Kong branch share registrar and transfer office:
Union Registrars Limited,
Suites 3301-04, 33/F.,
Two Chinachem Exchange Square
338 King's Road,
North Point, Hong Kong

Auditors: SHINEWING (HK) CPA Limited
43/F., Lee Gardens One,
33 Hysan Avenue,
Causeway Bay,
Hong Kong

B. Business activities

The Company and its subsidiaries have been principally engaged in the business of (i) trading of grocery food products, (ii) trading of consumables and agricultural products, (iii) property investment, (iv) provision of money lending services, (v) one-stop value chain services and (vi) provision of financial services.

C. Ordinary shares

Number of ordinary shares in issue: 7,306,324,301

Par value of ordinary shares in issue: HK\$0.02

Board lot size (in number of shares): 20,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Number and nature of securities:

1. 94,000,000 convertible bonds in the principal amount of HK\$23,500,000 at a conversion price of HK\$0.25 per conversion share due on 30 September 2018.
2. On 12 September 2016, share options to subscribe for up to an aggregate of 437,000,000 ordinary shares of HK\$0.02 each in the capital of the Company were granted and subsequently accepted pursuant to a share option scheme adopted by the Company on 6 May 2011 by the Company, at an exercise price of HK\$0.11 per share. As at the date of this form, the said share options to subscribe for up to an aggregate of 337,250,000 Shares remain outstanding.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

So David Tat Man

Ng Cheuk Fan, Keith

Yick Ting Fai, Jeffrey

Zhang Min

Yuen Wai Man

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*