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**VIVA CHINA HOLDINGS LIMITED**  
**非凡中國控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8032)**

**LAPSE OF APPLICATION FOR  
THE PROPOSED TRANSFER OF LISTING  
FROM GEM TO THE MAIN BOARD  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcements issued by the Company dated 15 January 2018, 17 July 2018 and 20 July 2018 (the “Announcements”), in relation to the Application submitted to the Stock Exchange for the Proposed Transfer of Listing. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

The Application for the Proposed Transfer of Listing was made by the Company on 15 January 2018 pursuant to the previous Chapter 9A of the Main Board Listing Rules which was then in force, and it was renewed on 20 July 2018. As six months have passed since the renewal of the Application, the Application has lapsed. The Board takes the view that the lapse of the Application has no material adverse effect on the existing business operations and financial position of the Group.

The Company may make a new application for the Proposed Transfer of Listing in accordance with the current Main Board Listing Rules as and when the Board considers appropriate. Should the Company decide to make such a new application, it will make further announcement to keep the Shareholders and potential investors informed as and when appropriate.

**The Company may or may not proceed to submit a new application for the Proposed Transfer of Listing. Accordingly, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.**

By Order of the Board  
**VIVA CHINA HOLDINGS LIMITED**  
**LI Ning**  
*Chairman & Chief Executive Officer*

Hong Kong, 20 January 2019

As at the date of this announcement, the Board comprises the following members:

*Executive Directors:*

Mr. LI Ning (*Chairman and Chief Executive Officer*)

Mr. CHAN Ling (*Chief Operating Officer*)

Mr. LI Chunyang

Mr. LI Qilin

*Non-executive Directors:*

Mr. CHAN James

Mr. MA Wing Man

*Independent non-executive Directors:*

Mr. CHEN Johnny

Mr. LIEN Jown Jing, Vincent

Mr. WANG Yan

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at [www.vivachina.hk](http://www.vivachina.hk).*