



# Millennium Pacific

GROUP HOLDINGS LIMITED

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

Stock Code 股份代號 : 8147

# 2021

## THIRD QUARTERLY REPORT

## 第三季度業績報告

## **CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “STOCK EXCHANGE”)**

**GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.**

**Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.**

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This report, for which the directors (the “**Directors**”) of Millennium Pacific Group Holdings Limited (the “**Company**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this report is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this report misleading.

### **香港聯合交易所有限公司（「聯交所」）GEM 的特色**

**GEM 的定位，乃為中小型公司提供一個上市的市場，此等公司相比起其他在聯交所上市的公司帶有較高投資風險。有意投資的人士應了解投資於該等公司的潛在風險，並應經過審慎周詳的考慮後方作出投資決定。**

由於 **GEM** 上市公司普遍為中小型公司，在 **GEM** 買賣的證券可能會較於聯交所主板買賣之證券承受較大的市場波動風險，同時無法保證在 **GEM** 買賣的證券會有高流通量的市場。

香港交易及結算所有限公司及聯交所對本報告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本報告全部或任何部分內容所產生或因依賴該等內容而引致的任何損失承擔任何責任。

本報告乃遵照聯交所 GEM 證券上市規則（「**GEM 上市規則**」）的規定提供有關匯思太平洋集團控股有限公司（「**本公司**」）的資料。本公司各董事（「**董事**」）共同及個別對本報告承擔全部責任。董事於作出一切合理查詢後確認，就彼等所深知及確信，本報告所載資料在各重大方面均屬準確及完整，且並無誤導或欺詐成分，亦無遺漏任何其他事項，致使本報告內任何聲明或本報告有所誤導。

# Corporate Information

## 公司資料

### REGISTERED OFFICE

Windward 3,  
Regatta Office Park,  
P.O. Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands

### HEADQUARTERS IN PRC

4/F., Building C,  
101 Kongwei Guangchang,  
No. 52, Gongye Nang Road,  
Xinhe Community, Fuhai Street,  
Baoan District,  
Shenzhen, Guangdong Province  
PRC

### PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Unit 5, 4/F, Energy Plaza  
No. 92 Granville Road  
Tsim Sha Tsui East, Kowloon  
Hong Kong

### EXECUTIVE DIRECTORS

Mr. Wang Li  
Mr. Wu Yong Fu (resigned on 31 August 2021)  
Mr. Zhou Chuang Qiang

### NON-EXECUTIVE DIRECTOR

Mr. Chong Yu Keung (resigned on 16 August 2021)

### INDEPENDENT NON-EXECUTIVE DIRECTORS

Mr. Huang Jian (resigned on 30 June 2021)  
Mr. Zheng Wan Zhang  
Mr. Wong Tik Tung  
Mr. Man Wai Lun (appointed on 26 July 2021)

### AUTHORISED REPRESENTATIVES

Ms. Ngan Wai Kam, Sharon  
Mr. Zhou Chuang Qiang

### COMPANY SECRETARY

Ms. Ngan Wai Kam, Sharon

### COMPLIANCE OFFICER

Mr. Zhou Chuang Qiang

### 註冊辦事處

Windward 3,  
Regatta Office Park,  
P.O. Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands

### 中國總部

中國  
廣東省深圳市  
寶安區  
福海街道新和社區  
工業南路52號  
101康威廣場  
C棟4樓

### 香港主要營業地點

香港  
九龍尖沙咀東  
加連威老道92號  
幸福中心4樓5室

### 執行董事

王歷先生  
吳永富先生(於二零二一年八月三十一日辭任)  
周創強先生

### 非執行董事

莊儒強先生(於二零二一年八月十六日辭任)

### 獨立非執行董事

黃健先生(於二零二一年六月三十日辭任)  
鄭玩樟先生  
汪滌東先生  
文偉麟先生(於二零二一年七月二十六日獲委任)

### 授權代表

顏慧金女士  
周創強先生

### 公司秘書

顏慧金女士

### 合規主任

周創強先生

# Corporate Information

## 公司資料

### AUDIT COMMITTEE

Mr. Huang Jian (*Committee Chairman*) (resigned on 30 June 2021)  
Mr. Man Wai Lun (*Committee Chairman*) (appointed on 26 July 2021)  
Mr. Zheng Wan Zhang  
Mr. Wong Tik Tung

### NOMINATION COMMITTEE

Mr. Zheng Wan Zhang (*Committee Chairman*)  
Mr. Huang Jian (resigned on 30 June 2021)  
Mr. Wong Tik Tung  
Mr. Man Wai Lun (appointed on 26 July 2021)

### REMUNERATION COMMITTEE

Mr. Wong Tik Tung (*Committee Chairman*)  
Mr. Zheng Wan Zhang  
Mr. Zhou Chuang Qiang

### COMPLIANCE COMMITTEE

Mr. Wong Tik Tung (*Committee Chairman*)  
Mr. Huang Jian (resigned on 30 June 2021)  
Mr. Zhou Chuang Qiang  
Mr. Man Wai Lun (appointed on 26 July 2021)

### LEGAL ADVISER

Louis K.Y. Pau & Company, Solicitors

### AUDITOR

McMillan Woods (Hong Kong) CPA Limited  
3rd floor, Winbase Centre,  
208 Queen's Road Central,  
Hong Kong

### PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE IN THE CAYMAN ISLANDS

Ocorian Trust (Cayman) Limited

### HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

Tricor Investor Services Limited

### PRINCIPAL BANKER

The Hongkong and Shanghai Banking Corporation Limited

### CORPORATE WEBSITE

www.mpgroup.hk

### STOCK CODE

8147

### 審核委員會

黃健先生 (*委員會主席*) (於二零二一年六月三十日辭任)  
文偉麟先生 (*委員會主席*) (於二零二一年七月二十六日獲委任)  
鄭玩樟先生  
汪滌東先生

### 提名委員會

鄭玩樟先生 (*委員會主席*)  
黃健先生 (於二零二一年六月三十日辭任)  
汪滌東先生  
文偉麟先生 (於二零二一年七月二十六日獲委任)

### 薪酬委員會

汪滌東先生 (*委員會主席*)  
鄭玩樟先生  
周創強先生

### 合規委員會

汪滌東先生 (*委員會主席*)  
黃健先生 (於二零二一年六月三十日辭任)  
周創強先生  
文偉麟先生 (於二零二一年七月二十六日獲委任)

### 法律顧問

包建原律師事務所

### 核數師

長青 (香港) 會計師事務所有限公司  
香港  
皇后大道中 208 號  
勝基中心 3 樓

### 開曼群島主要股份過戶登記處

Ocorian Trust (Cayman) Limited

### 香港股份過戶登記分處

卓佳證券登記有限公司

### 主要往來銀行

香港上海滙豐銀行有限公司

### 公司網站

www.mpgroup.hk

### 股份代號

8147

# Unaudited Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income

## 未經審核簡明綜合損益及其他全面收入表

The board of Directors (the “Board”) of Millennium Pacific Group Holdings Limited (the “Company”) is pleased to present the unaudited condensed consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the three months and nine months ended 30 September 2021, together with the comparative figures for the corresponding periods in 2020, as follows:

匯豐太平洋集團控股有限公司(「本公司」)董事會(「董事會」)欣然呈報本公司及其附屬公司(統稱「本集團」)截至二零二一年九月三十日止三個月及九個月的未經審核簡明綜合業績，連同二零二零年同期的比較數字如下：

		Notes 附註	Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
			2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)	2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
Revenue	收益	3	6,071	35,804	58,593	105,100
Cost of sales	銷售成本		(6,497)	(33,829)	(56,240)	(100,741)
<b>Gross profit</b>	<b>毛利</b>		<b>(426)</b>	1,975	<b>2,353</b>	4,359
Other income	其他收入	4	9	1	28	2
Selling and distribution costs	銷售及分銷成本		—	(1)	—	(52)
Administrative expenses	行政開支		(3,035)	(4,293)	(9,112)	(10,846)
<b>Loss from operation</b>	<b>營運虧損</b>		<b>(3,452)</b>	(2,318)	<b>(6,731)</b>	(6,537)
Finance costs	財務費用		(444)	(607)	(993)	(1,740)
Share of loss of an associate	分佔一間聯營公司虧損		(342)	(322)	(1,787)	(357)
<b>Loss before tax</b>	<b>除稅前虧損</b>		<b>(4,238)</b>	(3,247)	<b>(9,511)</b>	(8,634)
Income tax expense	所得稅開支	5	—	—	—	—
<b>Loss for the period</b>	<b>期內虧損</b>	6	<b>(4,238)</b>	(3,247)	<b>(9,511)</b>	(8,634)
<b>Other comprehensive income/ (loss) for the period, net of tax:</b>	<b>期內其他全面收入/(虧損)，扣除稅項：</b>					
Item that may be reclassified to profit or loss:	可能重新分類至損益的項目：					
Exchange differences on translating foreign operations	換算海外業務時的匯兌差額		(103)	291	(73)	121
Share of other comprehensive income of associate	分佔聯營公司之其他全面收入		(70)	845	391	479
			<b>(173)</b>	1,136	<b>318</b>	600
<b>Total comprehensive income/ (loss) for the period</b>	<b>期內全面收入/(虧損)總額</b>		<b>(4,411)</b>	(2,111)	<b>(9,193)</b>	(8,034)
<b>Loss for the period attributable to:</b>	<b>以下人士應佔期內虧損：</b>					
Owners of the Company	本公司擁有人		(3,912)	(3,223)	(9,150)	(8,584)
Non-controlling interests	非控股權益		(326)	(24)	(361)	(50)
			<b>(4,238)</b>	(3,247)	<b>(9,511)</b>	(8,634)
<b>Total comprehensive income/ (loss) attributable to:</b>	<b>以下人士應佔全面收入/(虧損)總額：</b>					
Owners of the Company	本公司擁有人		(3,995)	(2,166)	(8,762)	(8,027)
Non-controlling interests	非控股權益		(416)	55	(431)	(7)
			<b>(4,411)</b>	(2,111)	<b>(9,193)</b>	(8,034)
<b>Loss per share attributable to ordinary equity holders of the Company (cents)</b>	<b>本公司普通權益持有人應佔每股虧損(港仙)</b>					
— basic	— 基本	8	(0.38)	(0.31)	(0.89)	(0.88)
— diluted	— 攤薄	8	(0.38)	(0.31)	(0.89)	(0.88)

# Unaudited Condensed Consolidated Statement of Changes in Equity

## 未經審核簡明綜合權益變動表

	Share capital	Share premium	Option reserve	Foreign currency translation reserve	Equity component of convertible bonds	Accumulated losses	Total reserve	Non-controlling interests	Total equity/(Capital deficiency)
	股本	股份溢價	購股權儲備	外幣換算儲備	可換股債券權益組成部分	累計虧損	總儲備	非控股權益	總權益/ (資本虧絀)
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元
<b>Balance at 1 January 2020 (audited)</b>	於二零二零年一月一日的結餘 (經審核)								
	1,427	97,342	2,049	(656)	2,650	(64,154)	37,231	1,945	40,603
Total comprehensive income/(loss) for the period (unaudited)	期內全面收入/(虧損)總額 (未經審核)								
	-	-	-	557	-	(8,584)	(8,027)	(7)	(8,034)
Placing of new shares (net of share issue expenses) (unaudited)	配售新股份(扣除股份發行開支) (未經審核)								
	222	13,195	-	-	-	-	13,195	-	13,417
Recognition of share-based payments (unaudited)	確認以股份為基礎的付款 (未經審核)								
	-	-	1,114	-	-	-	1,114	-	1,114
<b>Balance at 30 September 2020 (unaudited)</b>	於二零二零年九月三十日的結餘 (未經審核)								
	1,649	110,537	3,163	(99)	2,650	(72,738)	43,513	1,938	47,100
<b>Balance at 1 January 2021 (audited)</b>	於二零二一年一月一日的結餘 (經審核)								
	1,649	110,537	2,660	884	2,650	(78,054)	38,677	1,989	42,315
Total comprehensive income/(loss) for the period (unaudited)	期內全面收入/(虧損)總額 (未經審核)								
	-	-	-	388	-	(9,150)	(8,762)	(431)	(9,193)
Reclassification upon expiration of convertible bonds	於可換股債券到期後重新分類								
	-	-	-	-	(2,650)	2,650	-	-	-
Issue of convertible bonds (unaudited)	發行可換股債券(未經審核)								
	-	-	-	-	2,147	-	2,147	-	2,147
Incorporation of a subsidiary (unaudited)	註冊成立一間附屬公司(未經審核)								
	-	-	-	-	-	-	-	980	980
Recognition of share-based payments (unaudited)	確認以股份為基礎的付款 (未經審核)								
	-	-	68	-	-	-	68	-	68
Transfer of share option reserve upon lapse of share options (unaudited)	於購股權失效後轉撥購股權儲備 (未經審核)								
	-	-	(847)	-	-	847	-	-	-
<b>Balance at 30 September 2021 (unaudited)</b>	於二零二一年九月三十日的結餘 (未經審核)								
	1,649	110,537	1,881	1,272	2,147	(83,707)	32,130	2,538	36,317

# Notes to the Unaudited Condensed Consolidated Financial Statements

## 未經審核簡明綜合財務報表附註

### 1. GENERAL INFORMATION

The Company was incorporated in the Cayman Islands as an exempt company with limited liability on 10 September 2013 under the Company Law, Cap 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands. The address of its registered office is Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands. The address of its headquarters in the PRC is located at 4th Floor, Building C, 101 Kongwei Guangchang, No. 52, Gongye Nang Road, Xinhe Community, Fuhai Street, Baoan District, Shenzhen, the People's Republic of China\* (the "PRC"). The principal place of its business in Hong Kong is located at Unit 5, 4/F, Energy Plaza No. 92 Granville Road Tsim Sha Tsui East, Kowloon, Hong Kong. The Company's shares are listed on GEM of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") since 18 July 2014 (the "Listing").

The Company is an investment holding company. The principal activities of the Company's subsidiaries are research and development, manufacture and sale of electronic devices and provision of application software development services.

### 2. BASIS OF PRESENTATION AND PREPARATION OF FINANCIAL STATEMENTS

The unaudited condensed consolidated financial statements of the Group for the three months and nine months ended 30 September 2021 have been prepared in accordance with accounting principles generally accepted in Hong Kong and comply with Hong Kong Financial Reporting Standards ("HKFRSs") issued by Hong Kong Institute of Certified Public Accountants (the "HKICPA") and the applicable disclosure requirements of the Rules Governing the Listing of Securities on GEM of the Stock Exchange.

The unaudited condensed consolidated financial statements of the Group are presented in Hong Kong dollars, which is the functional currency of the Company.

The unaudited condensed consolidated results of the Group for the nine months ended 30 September 2021 do not include all the information and disclosures required in the annual financial statements of the Group and should be read in conjunction with the consolidated financial statements of the Group for the year ended 31 December 2020 (the "2020 Consolidated Financial Statements"). Except as described in paragraph headed "Change in accounting policies" below, the accounting policies and methods of computation used in the preparation of the unaudited condensed consolidated results are consistent with those used in the 2020 Consolidated Financial Statements.

#### Change in accounting policies

The adoption of these new and amended HKFRSs had no significant effects on the results and financial position of the Group for the current and prior periods.

\* for identification purpose

### 1. 一般資料

本公司於二零一三年九月十日根據開曼群島公司法第22章(一九六一年第三號法律,經綜合及修訂)在開曼群島註冊成立為一間獲豁免有限公司。其註冊辦事處的地址為 Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands。其於中國總部的地址為中華人民共和國(「中國」)深圳市寶安區福海街道新和社區工業南路52號101康威廣場C棟4樓。其香港主要營業地點為香港九龍尖沙咀東加連威老道92號幸福中心4樓5室。本公司股份自二零一四年七月十八日起於香港聯合交易所有限公司(「聯交所」)GEM上市(「上市」)。

本公司為一間投資控股公司。本公司附屬公司之主要業務為研發、製造及銷售電子設備以及提供應用軟件開發服務。

### 2. 財務報表的呈報及編製基準

本集團截至二零二一年九月三十日止三個月及九個月之未經審核簡明綜合財務報表已按照香港公認會計原則以及遵照香港會計師公會(「香港會計師公會」)頒佈的香港財務報告準則(「香港財務報告準則」)及聯交所GEM證券上市規則之適用披露規定編製。

本集團的未經審核簡明綜合財務報表乃以港元呈列,港元為本公司的功能貨幣。

本集團截至二零二一年九月三十日止九個月的未經審核簡明綜合業績並未包括本集團年度財務報表所需的所有資料及披露,並應與本集團截至二零二零年十二月三十一日止年度的綜合財務報表(「二零二零年綜合財務報表」)一併閱讀。除下文「會計政策變動」一段所述者外,編製未經審核簡明綜合業績所用會計政策及計算方法與二零二零年綜合財務報表所用者貫徹一致。

#### 會計政策變動

採納此等新訂及經修訂香港財務報告準則對本集團於本期間及過往期間的業績及財務狀況並無重大影響。

# Notes to the Unaudited Condensed Consolidated Financial Statements

## 未經審核簡明綜合財務報表附註

### 3. REVENUE

An analysis of the Group's revenue for the period is as follows:

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)	2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
<i>Products transferred at a point in time:</i> 於某個時間點轉移產品：					
Sales of manufactured products	銷售製成產品	-	88	285	3,165
Sales on trading of electronic products, accessories and raw materials	電子產品、配件及原材料貿易銷售	6,071	35,716	58,308	101,935
		<b>6,071</b>	<b>35,804</b>	<b>58,593</b>	<b>105,100</b>

### 4. OTHER INCOME

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)	2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
Interest income	利息收入	-	1	2	2
Others	其他	9	-	26	-
		<b>9</b>	<b>1</b>	<b>28</b>	<b>2</b>

### 5. INCOME TAX EXPENSE

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)	2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
Current tax — PRC Enterprise Income Tax ("EIT")	即期稅項 — 中國企業所得稅 (「企業所得稅」)	-	-	-	-
Provision for the period	期內撥備	-	-	-	-

### 3. 收益

本集團期內收益的分析如下：

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)	2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
<i>Products transferred at a point in time:</i> 於某個時間點轉移產品：					
Sales of manufactured products	銷售製成產品	-	88	285	3,165
Sales on trading of electronic products, accessories and raw materials	電子產品、配件及原材料貿易銷售	6,071	35,716	58,308	101,935
		<b>6,071</b>	<b>35,804</b>	<b>58,593</b>	<b>105,100</b>

### 4. 其他收入

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)	2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
Interest income	利息收入	-	1	2	2
Others	其他	9	-	26	-
		<b>9</b>	<b>1</b>	<b>28</b>	<b>2</b>

### 5. 所得稅開支

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)	2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
Current tax — PRC Enterprise Income Tax ("EIT")	即期稅項 — 中國企業所得稅 (「企業所得稅」)	-	-	-	-
Provision for the period	期內撥備	-	-	-	-



# Notes to the Unaudited Condensed Consolidated Financial Statements

## 未經審核簡明綜合財務報表附註

No provision for Hong Kong Profits Tax has been made for the nine months ended 30 September 2021 and 2020 as the Group's Hong Kong subsidiaries did not generate any assessable profit for the nine months ended 30 September 2021 and 2020.

No provision for PRC EIT is required for the nine months ended 30 September 2021 and 2020 as the Group's PRC subsidiaries did not generate any assessable profit for the nine months ended 30 September 2021 and 2020.

截至二零二一年及二零二零年九月三十日止九個月，概無就香港利得稅計提撥備，原因是本集團的香港附屬公司於截至二零二一年及二零二零年九月三十日止九個月概無產生任何應課稅溢利。

截至二零二一年及二零二零年九月三十日止九個月，概無就中國企業所得稅計提撥備，原因是本集團的中國附屬公司於截至二零二一年及二零二零年九月三十日止九個月概無產生任何應課稅溢利。

### 6. LOSS FOR THE PERIOD

### 6. 期內虧損

		Notes 附註	Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
			2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)	2021 二零二一年 HK\$'000 千港元 (unaudited) (未經審核)	2020 二零二零年 HK\$'000 千港元 (unaudited) (未經審核)
Depreciation	折舊	(a)				
– Owned assets	– 自有資產		5	105	33	312
– Right-of-use assets	– 使用權資產		422	633	1,537	1,981
Staff costs (including Directors' emoluments)	員工成本(包括董事酬金)	(b)				
– Salaries, bonus and allowances	– 薪金、花紅及津貼		1,193	1,973	3,192	3,542
– Share-based payments	– 以股份為基礎付款		–	447	68	1,114
– Retirement benefits scheme contributions	– 退休福利計劃供款		48	150	142	198
			1,241	2,570	3,402	4,854
Cost of inventories sold	已售存貨成本		6,495	33,777	56,238	100,575
Foreign exchange difference, net	外匯差額淨額		(1)	–	1	(4)
Operating lease charges in respect of premises	物業經營租賃費用	(c)	410	37	1,236	239

Notes:

- (a) No depreciation of property, plant and equipment is included in cost of sales for the three months ended 30 September 2021 (2020: HK\$101,000) and HK\$33,000 (2020: HK\$303,000) for the nine months ended 30 September 2021 is included in cost of sales.
- (b) No staff costs is included in cost of sales for the three months ended 30 September 2021 (2020: HK\$304,000) and HK\$46,000 (2020: HK\$586,000) for the nine months ended 30 September 2021 is included in cost of sales.
- (c) Operating lease charges in respect of premises of HK\$16,000 (2020: HK\$43,000) and approximately HK\$109,000 (2020: HK\$129,000) for the three and nine months ended 30 September 2021 is included in cost of sales.

附註：

- (a) 截至二零二一年九月三十日止三個月，並無物業、廠房及設備折舊(二零二零年：101,000港元)計入銷售成本，而截至二零二一年九月三十日止九個月，33,000港元(二零二零年：303,000港元)計入銷售成本。
- (b) 截至二零二一年九月三十日止三個月，並無員工成本計入銷售成本(二零二零年：304,000港元)，而截至二零二一年九月三十日止九個月，46,000港元(二零二零年：586,000港元)計入銷售成本。
- (c) 截至二零二一年九月三十日止三個月及九個月，物業經營租賃費用為16,000港元(二零二零年：43,000港元)及約109,000港元(二零二零年：129,000港元)，計入銷售成本。

# Notes to the Unaudited Condensed Consolidated Financial Statements

## 未經審核簡明綜合財務報表附註

### 7. DIVIDENDS

No dividends was declared or paid during the three months and nine months ended 30 September 2021 (three months and nine months ended 30 September 2020: Nil).

### 7. 股息

截至二零二一年九月三十日止三個月及九個月，概無宣派或派付股息(截至二零二零年九月三十日止三個月及九個月：無)。

### 8. LOSS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY

The calculation of basic and diluted loss per share attributable to the ordinary equity holders of the Company is based on the following data:

### 8. 本公司普通權益持有人應佔每股虧損

本公司普通權益持有人應佔每股基本及攤薄虧損乃基於以下數據計算：

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2021 二零二一年 (unaudited) (未經審核)	2020 二零二零年 (unaudited) (未經審核)	2021 二零二一年 (unaudited) (未經審核)	2020 二零二零年 (unaudited) (未經審核)
<b>Loss</b>	<b>虧損</b>				
Loss for the purpose of calculating basic and diluted loss per share (HK\$'000)	就計算每股基本及攤薄虧損的虧損(千港元)	(3,912)	(3,223)	(9,150)	(8,584)
<b>Number of shares</b>	<b>股份數目</b>				
Weighted average number of ordinary shares for the purpose of calculating basic loss per share	就計算每股基本虧損的普通股加權平均數	1,030,738,970	1,030,738,970	1,030,738,970	974,990,649

#### Diluted loss per share

No adjustment has been made to the basic loss per share amount presented for the period ended 30 September 2021 and 2020 in respect of dilution as the outstanding share options and convertible bonds had no dilutive effect on the basic loss per share amount presented.

#### 每股攤薄虧損

概無對截至二零二一年及二零二零年九月三十日止期間呈列的每股基本虧損金額作出有關攤薄的調整，乃由於未獲行使購股權及可換股債券對所呈列的每股基本虧損金額並無攤薄影響。

# Management Discussion and Analysis

## 管理層討論及分析

### BUSINESS REVIEW

#### Overview

The Group is principally engaged in research and development, manufacture and sales of electronic devices, including fitness bracelets, GPS personal navigation devices, mobile internet devices and TV set-top boxes and provision of application software development services. The Group provides one-stop services to its customers by offering design, prototyping/sampling, manufacturing, assembling and packaging of its products.

During the nine months ended 30 September 2021 (the “**Reporting Period**”), with a view to enhance the business of provision of application software development services, the Group had set up a wholly-owned subsidiary in Keshi, the PRC, to engage in the business of online information and online publication services. Further, the Group had set up a subsidiary (owning 51% equity interest) in Guangxi, the PRC, with a registered share capital of RMB2 million to research and develop new electronic equipment and technology.

Revenue of the Group for the nine months ended 30 September 2021 was approximately HK\$58.6 million, representing a decrease of approximately 44.3% from approximately HK\$105.1 million for the nine months ended 30 September 2020 (the “**Corresponding Period**”). The decrease in revenue was mainly attributable to the decrease in revenue of sales of manufactured products by approximately HK\$2.9 million and decrease in revenue of sales on trading of electronic products, accessories and raw materials by approximately HK\$43.6 million.

### FINANCIAL REVIEW

#### Cost of Sales and Gross Profit

The majority of the Group’s cost of sales was costs of merchandises and raw materials. The Group’s cost of sales during the Reporting Period decreased by 44.2% to approximately HK\$56.2 million as compared to the Corresponding Period. The gross profit margin decreased slightly from approximately 4.2% for the Corresponding Period to approximately 4.0% for the Reporting Period. The gross profit decreased from approximately HK\$4.4 million for the Corresponding Period to approximately HK\$2.4 million for the Reporting Period.

The proportion in sales on trading of electronic products increased to approximately 99.5% of the total revenue for the Reporting Period (Corresponding Period: 97.0%). The proportion in sales of manufactured products decreased to approximately 0.5% of the total revenue for the Reporting Period (Corresponding Period: 3.0%).

#### Expenses

Staff costs of the Group for the Reporting Period was approximately HK\$3.4 million, representing a decrease of approximately HK\$1.5 million as compared with staff costs for the Corresponding Period of approximately HK\$4.9 million. Such decrease in staff costs was attributed to less share-based payment expenses having been recognised during the Reporting Period.

### 業務回顧

#### 概覽

本集團主要從事研發、製造及銷售電子產品，包括健身手環、GPS個人導航設備、移動連網裝置及電視機頂盒以及提供應用軟件開發服務。本集團通過提供設計、原型機製造／樣機製造、製造、裝配及包裝產品向其客戶提供一站式服務。

截至二零二一年九月三十日止九個月（「**報告期間**」），為加強提供應用軟件開發服務的業務，本集團已於中國喀什設立全資附屬公司，從事網絡信息及網絡出版服務業務。此外，本集團已於中國廣西設立一間附屬公司（擁有51%股權），註冊股本為人民幣2百萬元，以研發新的電子設備及技術。

本集團截至二零二一年九月三十日止九個月的收益約為58.6百萬元，較截至二零二零年九月三十日止九個月（「**同期**」）約105.1百萬元減少約44.3%。收益減少主要由於製成產品銷售收益減少約2.9百萬元，以及電子產品、配件及原材料貿易銷售收益減少約43.6百萬元。

### 財務回顧

#### 銷售成本及毛利

本集團銷售成本主要為商品及原材料成本。本集團於報告期間的銷售成本較同期減少44.2%至約56.2百萬元。毛利率由同期約4.2%輕微減少至報告期間約4.0%。毛利由同期約4.4百萬元跌至報告期間約2.4百萬元。

電子產品貿易銷售於報告期間佔總收益的比例上升至約99.5%（同期：97.0%）。製成產品銷售於報告期間佔總收益的比例下降至約0.5%（同期：3.0%）。

#### 開支

於報告期間本集團的員工成本約為3.4百萬元，較同期的員工成本約4.9百萬元減少約1.5百萬元。員工成本減少乃由於報告期間所確認以股份為基礎的付款開支減少。

# Management Discussion and Analysis

## 管理層討論及分析

The administrative expenses of the Group for the Reporting Period were approximately HK\$9.1 million, representing a decrease of approximately HK\$1.7 million from approximately HK\$10.8 million in the Corresponding Period. The decrease in administrative expenses was mainly attributed to the decrease in staff costs due to less share-based payment expenses having been recognised during the Reporting Period.

### Loss for the Period

The Group incurred a net loss of approximately HK\$9.5 million during the Reporting Period, as compared with a net loss of approximately HK\$8.6 million for the Corresponding Period. This is mainly due to (i) the share of loss of an associate increased by approximately HK\$1.4 million, (ii) the decrease in gross profit by approximately HK\$2 million, netting off by (iii) the decrease in administrative expenses by approximately HK\$1.7 million and (iv) the decrease in finance cost by approximately HK\$0.7 million as compared to the Corresponding Period.

### Dividend

The Board does not recommend the payment of dividends for the nine months ended 30 September 2021 (30 September 2020: nil).

### Outlook

The management carefully considered the market factors such as impact of COVID-19, impact of US-China relations, market trends, capital expenditures and development cycles when selecting the appropriate product mix to which the Group should focus and devote its resources. The Group will monitor the economic environment and then continue to develop and expand its businesses as and when appropriate.

It is the Group's corporate mission to continue to explore ways to improve its financial performance and to broaden the sources of revenue within acceptable risk level. Hence, the Company does not rule out the possibility of investing in or changing to other business as long as it is in the interest of the Company and the shareholders as a whole. Also, as part of its routine exercise, the Company reviews the performance of its existing business portfolio and evaluates possible investment opportunities available to the Company from time to time. Subject to the result of such review and the then market and economy situation, the Company may make suitable investment decisions which may involve the disposal of the whole or part of its existing business portfolio and/or change of the asset allocation of its business and investment portfolio and/or expanding its business portfolio with a view of realizing and/or optimizing the expected return and minimizing the risks. Meanwhile, the Company does not preclude the possibility that the Company may implement debt and/or equity fund raising plan(s) to satisfy the financing needs arising out of any business development of the Group as well as to improve its financial position in the event that suitable fund raising opportunities arise, as the Company has from time to time been approached by investors for potential investment projects. In these regards, the Company will publish announcement as and when appropriate according to applicable rules and regulations.

於報告期間本集團的行政開支約為9.1百萬港元，較同期約10.8百萬港元減少約1.7百萬港元。行政開支減少主要由於報告期間所確認以股份為基礎的付款開支減少，導致員工成本減少所致。

### 期內虧損

本集團於報告期間產生虧損淨額約9.5百萬港元，而同期的虧損淨額則約為8.6百萬港元。相較同期，此乃主要由於(i)分佔一間聯營公司虧損增加約1.4百萬港元，(ii)毛利減少約2百萬港元，被(iii)行政開支減少約1.7百萬港元及(iv)財務費用減少約0.7百萬港元所抵銷。

### 股息

董事會不建議派付截至二零二一年九月三十日止九個月的股息(二零二零年九月三十日：無)。

### 展望

管理層在選擇本集團適宜專注及投放資源的產品組合時，已審慎考慮COVID-19影響、中美關係影響、市場趨勢、資本開支及發展周期等市場因素。本集團將監察經濟環境，並於適當時候繼續發展擴大其業務。

本集團之企業使命為繼續尋求方法提升財務表現，並在可承受風險水平下擴闊收益來源。因此，在符合本公司及股東整體利益之情況下，本公司不排除投資於或改為從事其他業務之可能性。此外，作為日常運作一部分，本公司不時檢討其現有業務組合表現及評估本公司可獲得之潛在投資機會。視乎有關檢討結果及當時市況及經濟情況，本公司可能作出合適投資決定，當中可能涉及出售全部或部分現有業務組合及/或更改業務及投資組合之資產分配及/或擴闊業務組合，從而實現及/或改善預期回報及將風險減至最低。同時，由於投資者不時就潛在投資項目與本公司接洽，本公司不排除於合適集資機會出現時實行債務及/或股本集資計劃之可能性，以應付本集團任何業務發展所產生融資需要及改善財務狀況。就此而言，本公司將根據適用規則及法規適時刊發公告。

# Management Discussion and Analysis

## 管理層討論及分析

### SIGNIFICANT INVESTMENTS HELD, MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, AND FUTURE PLANS FOR MATERIAL INVESTMENTS OR CAPITAL ASSETS

#### Strategic Cooperation Intention

On 23 May 2021, the Company and 惠智(深圳)技術有限公司 (Hui Zhi (Shenzhen) Technology Company Limited.\*) (“**Hui Zhi (Shenzhen)**”) entered into a non-legally binding letter of intent for strategic cooperation in relation to developing the business of providing online digital logistics services. Details are set out in the announcement of the Company dated 23 May 2021. As at the date of this report, neither definitive agreement nor transactions had been consummated.

#### Issuance of Convertible Bonds under General Mandate

Pursuant to a subscription agreement dated 5 March 2019, the Company issued convertible bonds in an aggregate principal amount of HK\$20,000,000 with 4% interest per annum and two-year lifespan (the “**2019 Convertible Bonds**”) to Radiant Assets Management Limited on 15 March 2019 under the general mandate granted to the Directors by way of an ordinary resolution of the shareholders passed at the annual general meeting of the Company held on 21 June 2018. Assuming full conversion of the 2019 Convertible Bonds at the initial conversion price of HK\$0.045, the 2019 Convertible Bonds will be convertible into 444,444,444 conversion shares. As a result of the share consolidation of the Company becoming effective on 29 May 2019, the conversion price of the 2019 Convertible Bonds had been adjusted from HK\$0.045 per old share to HK\$0.36 per consolidated share and the number of the conversion shares to be issued upon conversion of the 2019 Convertible Bonds had been adjusted from 444,444,444 old shares to 55,555,555 consolidated shares. Details are disclosed in the announcements of the Company dated 5 March 2019, 15 March 2019 and 28 May 2019. As at 30 June 2021, approximately HK\$10 million of the net proceeds from the subscription was used for the repayment of the outstanding liabilities of the Group and approximately HK\$10 million was used for general corporate purposes, including salary payments, rental payments, utilities and other operating expenses as intended. As at 30 September 2021, the 2019 Convertible Bonds were expired and the outstanding balance was approximately HK\$3.6 million which was included in other payables, deposits received and accrued expenses in the unaudited condensed consolidated statement of financial position of the Company for the Reporting Period.

所持有的重大投資、附屬公司的重大收購及出售以及重大投資或資本資產的未來計劃

#### 戰略合作意向書

於二零二一年五月二十三日，本公司與惠智(深圳)技術有限公司(「惠智(深圳)」)就有關發展提供物流行業數字化互聯服務的業務進行戰略合作，訂立並無法律約束力的意向書。詳情載於本公司日期為二零二一年五月二十三日的公告。於本報告日期，尚未達成最終協議或交易。

#### 根據一般授權發行可換股債券

根據日期為二零一九年三月五日的認購協議，本公司於二零一九年三月十五日根據透過股東於二零一八年六月二十一日舉行之本公司股東週年大會上通過普通決議案的方式授予董事的一般授權，向Radiant Assets Management Limited發行本金總額20,000,000港元按年利率4%計息的兩年期可換股債券(「**二零一九年可換股債券**」)。假設二零一九年可換股債券按初步換股價0.045港元悉數轉換，二零一九年可換股債券將轉換為444,444,444股換股股份。由於本公司股份合併於二零一九年五月二十九日生效，二零一九年可換股債券的換股價已由每股舊股份0.045港元調整至每股合併股份0.36港元，而於轉換二零一九年可換股債券時將予發行的換股股份數目已由444,444,444股舊股份調整至55,555,555股合併股份。詳情披露於本公司日期為二零一九年三月五日、二零一九年三月十五日及二零一九年五月二十八日的公告。於二零二一年六月三十日，按擬定用途，認購所得款項淨額約10百萬港元用於償還本集團尚未償還之負債及約10百萬港元用作一般公司用途(包括薪金付款、租金付款、公用事業及其他經營開支)。於二零二一年九月三十日，二零一九年可換股債券已到期，未償還結餘約為3.6百萬港元，計入本公司於報告期間的未經審核簡明綜合財務狀況表中的其他應付款項、已收按金及應計費用。

# Management Discussion and Analysis

## 管理層討論及分析

On 26 March 2021, the Company and Mr. Wu Xiongbin (“**Mr. Wu**”), an independent third party, entered into a memorandum of understanding, pursuant to which Mr. Wu was willing to subscribe for the Company’s promissory notes in an aggregate principal amount of HK\$20,000,000. The promissory notes would bear fixed interest at 4% per annum and repayable in 2 years. After further negotiation and consent, both the Company and Mr. Wu entered into the subscription agreement on 17 June 2021 that the Company shall issue convertible bonds in an aggregate principal amount of HK\$20,000,000 with 4% interest per annum and two-year lifespan (the “**2021 Convertible Bonds**”) to Mr. Wu. As at 30 June 2021, the proceeds was received and included in other borrowing in the unaudited condensed consolidated statement of financial position of the Company for the Reporting Period. On 2 July 2021, the 2021 Convertible Bonds were issued under the general mandate granted to the Directors by way of an ordinary resolution of the shareholders passed at the annual general meeting of the Company held on 26 June 2020. Assuming full conversion of the 2021 Convertible Bonds at the initial conversion price of HK\$0.12, the 2021 Convertible Bonds will be convertible into 166,666,666 conversion shares. The Company intended to use the net proceeds of approximately HK\$20 million from the subscription to repay outstanding liabilities of the Group. Details are disclosed in the announcements of the Company dated 17 June 2021 and 2 July 2021. As at the date of this report, approximately HK\$20 million of the net proceeds was used to settle part of the 2019 Convertible Bonds and other liabilities as intended.

In order to strengthen the Group’s capital base and liquidity in the foreseeable future, the Group is trying to take various measures, including but not limited to issuance of bonds, obtaining additional financial assistance from shareholders or Directors, negotiating new banking facilities and carrying out further cost controls.

The Group will keep exploring business and investment opportunities from time to time for the sake of business development and/or synergy from such opportunities. Should there is any realized plans, the Group will make announcement as and when appropriate according to applicable rules and regulations.

於二零二一年三月二十六日，本公司與獨立第三方吳雄濱先生（「吳先生」）訂立諒解備忘錄，據此，吳先生願意認購本金總額20,000,000港元的本公司承兌票據。承兌票據將按固定年利率4%計息，並須於2年內償還。經進一步磋商及同意，本公司與吳先生於二零二一年六月十七日訂立認購協議，據此，本公司將向吳先生發行本金總額20,000,000港元按年利率4%計息的兩年期可換股債券（「二零二一年可換股債券」）。於二零二一年六月三十日，所得款項已收取，計入本公司於報告期間的未經審核簡明綜合財務狀況表中的其他借貸。於二零二一年七月二日，二零二一年可換股債券根據透過股東於二零二一年六月二十六日舉行的本公司股東週年大會上通過普通決議案的方式授予董事的一般授權發行。假設二零二一年可換股債券按初步換股價0.12港元悉數轉換，二零二一年可換股債券將可轉換為166,666,666股換股股份。本公司擬動用認購所得款項淨額約20百萬港元，以償還本集團尚未償還之負債。詳情披露於本公司日期為二零二一年六月十七日及二零二一年七月二日的公告。於本報告日期，所得款項淨額約20百萬港元用於按擬定用途結付部分二零一九年可換股債券及其他負債。

為增強本集團於可見將來的資本基礎及流動資金，本集團正嘗試採取多項措施，包括但不限於發行債券、獲得股東或董事額外的財務資助、商談新的銀行融資及採取進一步成本控制。

本集團將繼續不時發掘業務及投資商機，以促進業務發展及／或從該等商機中產生協同效應。倘有任何已變現計劃，本集團將根據適用規則及規例於適當時候作出公告。

# Management Discussion and Analysis

## 管理層討論及分析

### LITIGATION

As disclosed in the announcement of the Company dated 9 December 2019, a claim in respect of dispute over certain tenancy agreements was made against a former indirect wholly-owned subsidiary of the Company disposed in March 2019, namely Central Pacific Int Technology Ltd.\* (中匯洲電子(深圳)有限公司) in respect of outstanding rental and charges and the Company as guarantor for such tenancy agreements by Shenzhen Yucan Industrial Co., Ltd.\* (深圳市裕燦實業有限公司) in a city of Mainland China (the “**Litigation**”). As the Company announced on 26 November 2020, a judgement was issued by the People’s Court, Shenzhen, Guangdong Province in relation to the Litigation (the “**Judgement**”), pursuant to which, among others: 1. the Company shall within ten days after the Judgement becoming effective, repay to the plaintiff the outstanding rental in the sum of approximately RMB0.63 million and interest on the outstanding rental (consisting of (i) interest in the amount of approximately RMB16,000 accrued from May 2018 to 11 September 2019; and (ii) interest at National Loan Prime Rate accrued on the outstanding rental of approximately RMB0.63 million from 11 September 2019 to the date of repayment); 2. out of the litigation cost in an aggregate amount of RMB11,109, the Company shall bear approximately RMB8,900; and 3. the Company has the rights to appeal to the Intermediate Court, Shenzhen, Guangdong Province within thirty days after the Judgement becoming effective. As at the date of this report, the Company had appealed and the results are yet to be released. The Company will publish announcement(s) to update its shareholders of any major progress to the matter as and when appropriate in accordance with the requirements of the GEM Listing Rules.

The Directors are of the view that the abovementioned claim will not have material impact on the business and operation of the Company. Notwithstanding the final judgement which subject to further hearing at the Intermediate Court, the Company had recognised full provision under other payables for the abovementioned claim during the Reporting Period according to applicable accounting standards.

### DIRECTORS’ AND CHIEF EXECUTIVES’ INTERESTS AND SHORT POSITIONS IN SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATION

As at 30 September 2021, none of the Directors and chief executive of the Company had, or was deemed to have, any interests or short positions in any shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which were required (a) to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO); or (b) pursuant to Section 352 of the SFO, to be entered in the register referred to therein; or (c) pursuant to Rule 5.46 to Rule 5.67 of the GEM Listing Rules, to be notified to the Company and the Stock Exchange.

### 訴訟

誠如本公司日期為二零一九年十二月九日之公告所披露，深圳市裕燦實業有限公司就未支付租金及費用於中國內地城市向中匯洲電子(深圳)有限公司(本公司於二零一九年三月出售的前間接全資附屬公司)提起涉及若干租賃協議糾紛的申索，而本公司為有關租賃協議的擔保人(「**訴訟**」)。誠如本公司於二零二零年十一月二十六日所公佈，廣東省深圳市人民法院就訴訟作出判決(「**判決**」)，據此，(其中包括)：1. 本公司應於判決生效後十日內向原告償還未支付租金約人民幣0.63百萬元及未支付租金利息(包括(i)自二零一八年五月起至二零一九年九月十一日的應付利息約人民幣16,000元；及(ii)自二零一九年九月十一日起至還款日期按國家貸款最優惠利率就未支付租金應付利息約人民幣0.63百萬元)；2. 訴訟費用總金額人民幣11,109元中，本公司應承擔約人民幣8,900元；及3. 本公司有權於判決生效後三十日內向廣東省深圳市中級法院提出上訴。於本報告日期，本公司已提出上訴，有關結果尚未公佈。本公司將根據GEM上市規則之規定適時刊發公告，以向其股東更新有關事宜的任何重大進展。

董事認為，上述申索將不會對本公司的業務及營運造成重大影響。儘管最終判決有待中級法院進一步審理，本公司已根據適用會計準則於報告期間內就上述申索之其他應付款項確認全額撥備。

### 董事及主要行政人員於本公司或任何相聯法團的股份、相關股份及債券中的權益及淡倉

於二零二一年九月三十日，概無董事及本公司主要行政人員於本公司或其任何相聯法團(定義見證券及期貨條例第XV部)的任何股份、相關股份及債券中擁有或被視為擁有(a)根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的權益或淡倉(包括彼等根據證券及期貨條例有關條文被當作或視為擁有的權益或淡倉)；或(b)須記入根據證券及期貨條例第352條存置的登記冊的權益或淡倉；或(c)根據GEM上市規則第5.46至5.67條須知會本公司及聯交所的任何權益或淡倉。

# Management Discussion and Analysis

## 管理層討論及分析

### SUBSTANTIAL SHAREHOLDERS' AND OTHER PERSONS' INTERESTS AND SHORT POSITIONS IN THE SHARES AND UNDERLYING SHARES OF THE COMPANY

As at 30 September 2021, the following persons (other than a Director or chief executive of the Company) had interests or short positions in the shares and underlying shares of the Company as recorded in the register required to be kept under section 336 of the SFO:

### 主要股東及其他人士於本公司股份及相關股份的權益及淡倉

於二零二一年九月三十日，下列人士（董事或本公司主要行政人員除外）於本公司股份及相關股份中擁有記錄在根據證券及期貨條例第336條須存置之登記冊內的權益或淡倉：

#### Long positions

Ordinary shares of the Company

#### 好倉

本公司普通股

Name	Capacity and nature of interest	Class of Shares	Number of shares (note 1)	Percentage of the Company's issued share capital 佔本公司已發行股本之百分比
姓名／名稱	身份及權益性質	股份類別	股份數目 (附註1)	
Martford Limited (note 2) Martford Limited (附註2)	Beneficial owner 實益擁有人	Ordinary shares 普通股	316,981,250 (L)	30.75%
Zheng Lizhong 鄭利忠	Beneficial owner 實益擁有人	Ordinary shares 普通股	74,279,000 (L)	7.21%
Pu Wei 浦巍	Beneficial owner 實益擁有人	Ordinary shares 普通股	77,768,000 (L)	7.54%
Wu Xiongbin (note 3) 吳雄濱(附註3)	Beneficial owner 實益擁有人	Ordinary shares 普通股	174,469,166 (L)	16.93%

Notes:

附註：

- The letter "L" denotes a long position in the shareholder's interest in the share capital of the Company.
- The 316,981,250 shares were held by Martford Limited which is wholly and beneficially owned by Mr. Wang Lianghai.
- On 17 June 2021, Mr. Wu Xiongbin subscribed convertible bonds in an aggregate principal amount of HK\$20 million which can be convertible into 166,666,666 conversion shares at initial conversion price of HK\$0.12 per conversion share.

- 字母「L」指股東於本公司股本權益的好倉。
- 316,981,250股股份由Martford Limited持有，而Martford Limited由王良海先生全資實益擁有。
- 於二零二一年六月十七日，吳雄濱先生認購本金總額20百萬港元的可換股債券，可按初步換股價每股換取股份0.12港元轉換為166,666,666股換取股份。

Save as disclosed above, as at 30 September 2021 no other interests or short positions in the shares or underlying shares of the Company were recorded in the register required to be kept by the Company under section 336 of the SFO.

除上文所披露者外，於二零二一年九月三十日，概無於本公司股份或相關股份的其他權益或淡倉記錄在本公司根據證券及期貨條例第336條須存置之登記冊內。



# Management Discussion and Analysis

## 管理層討論及分析

### PURCHASES, SALES OR REDEMPTION OF LISTED SECURITIES OF THE COMPANY

Neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities during the nine months ended 30 September 2021.

### EVENTS AFTER THE REPORTING DATE

Up to the date of this report, save as disclosed elsewhere in this report, the Group had no significant subsequent events after the Reporting Period which needs to be disclosed.

### NON-COMPLIANCE WITH RULES 5.05(1) AND 5.28 OF THE GEM LISTING RULES AND THE TERMS OF REFERENCE OF THE NOMINATION COMMITTEE

Following the resignation of Mr. Huang Jian ("Mr. Huang") on 30 June 2021, the then number of independent non-executive Directors is less than three as required under Rule 5.05(1) of the GEM Listing Rules.

Mr. Huang was also the chairman of the Audit Committee, and a member of each of the Nomination Committee and the Compliance Committee of the Company. Following Mr. Huang's resignation, the Board was unable to fulfil the requirement of having a minimum of three members on the Audit Committee under Rule 5.28 of the GEM Listing Rules and the requirement of having not less than three members in the Nomination Committee as per the terms of reference of the Nomination Committee.

On 26 July 2021, Mr. Man Wai Lun ("Mr. Man") was appointed as an independent non-executive Director, the chairman of the Audit Committee, a member of the Nomination Committee and Compliance Committee. Following Mr. Man's appointment, the number of independent non-executive Directors complies with Rule 5.05(1) of the GEM Listing Rules. Also, the Company fulfils the requirement of having a minimum of three members on the Audit Committee under Rule 5.28 of the GEM Listing Rules and the requirement of having not less than three members in the Nomination Committee as per the terms of reference of the Nomination Committee.

As at the date of this report, the Company had complied with Rules 5.05(1) and 5.28 of the GEM Listing Rules and the terms of reference of the Nomination Committee after the appointment of Mr. Man on 26 July 2021 as an independent non-executive Director, the chairman of the Audit Committee, a member of the Nomination Committee and the Compliance Committee of the Company.

### COMPETING INTERESTS

The Directors confirm that none of the controlling shareholders or Directors and their respective close associates (as defined in the GEM Listing Rules) is interested in any business apart from the business operated by the Group which competes or is likely to compete, directly or indirectly, with the business of the Group during the Reporting Period.

### 購買、出售或贖回本公司上市證券

截至二零二一年九月三十日止九個月，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

### 報告日期後事件

直至本報告日期，除本報告其他部分披露者外，本集團於報告期間後並無重大期後事項須予披露。

### 不遵守GEM上市規則第5.05(1)條及第5.28條以及提名委員會職權範圍

繼黃健先生(「黃先生」)於二零二一年六月三十日辭任後，當時獨立非執行董事的人數少於GEM上市規則第5.05(1)條所規定的三人。

黃先生亦曾為本公司審核委員會主席兼提名委員會及合規委員會各自的成員。繼黃先生辭任後，董事會無法達到根據GEM上市規則第5.28條審核委員會須有最少三名成員的規定，以及根據提名委員會職權範圍提名委員會須有最少於三名成員的規定。

於二零二一年七月二十六日，文偉麟先生(「文先生」)獲委任為獨立非執行董事、審核委員會主席、提名委員會及合規委員會成員。繼文先生獲委任後，獨立非執行董事的人數符合GEM上市規則第5.05(1)條。此外，本公司符合根據GEM上市規則第5.28條審核委員會須有最少三名成員的規定，以及根據提名委員會職權範圍提名委員會須有最少於三名成員的規定。

於本報告日期，本公司在二零二一年七月二十六日委任文先生為本公司獨立非執行董事、審核委員會主席、提名委員會及合規委員會成員後已遵守GEM上市規則第5.05(1)條及第5.28條以及提名委員會職權範圍。

### 競爭權益

董事確認，於報告期間內概無控股股東或董事及彼等各自的緊密聯繫人士(定義見GEM上市規則)於與本集團業務直接或間接構成競爭或可能構成競爭的任何業務(本集團所營運業務除外)中擁有權益。

# Management Discussion and Analysis

## 管理層討論及分析

### CHANGES IN INFORMATION OF DIRECTOR

Mr. Man Wai Lun, an independent non-executive Director of the Company, has been appointed as an independent non-executive director of Momentum Financial Holdings Limited (stock code: 1152) with effect from 27 August 2021 and as an executive director and an authorized representative of Century Group International Holdings Limited (stock code: 2113) with effect from 1 October 2021 under the Rules Governing the Listing of Securities on the Stock Exchange.

### COMPLIANCE WITH THE REQUIRED STANDARD OF DEALINGS IN SECURITIES TRANSACTIONS BY DIRECTORS

The Group adopted the required standard of dealings set out in Rules 5.48 to 5.67 of the GEM Listing Rules as the code of conduct regarding Directors' transactions in securities of the Company effective from 18 July 2014 upon the Listing. Upon the Group's specific enquiry, each Director confirmed that, he had fully complied with the required standard of dealings and there was no event of non-compliance during the Reporting Period.

### CORPORATE GOVERNANCE PRACTICES

The Company endeavours to maintain high standards of corporate governance for enhancement of shareholders' value and to provide transparency, accountability and independence. The Company's corporate governance practices are based on the principles and the code provisions (the "Code Provisions") set out in the Corporate Governance Code (the "CG Code") contained in Appendix 15 of the GEM Listing Rules. The Company adopted the Code Provisions as set out in the CG Code since the listing of the Company on 18 July 2014. During the nine months ended 30 September 2021, the Company had complied with the applicable Code Provisions and mandatory disclosure requirement as set out in the CG Code, except for the following deviations in respect of which remedial steps for compliance had been taken or considered reasons are given below.

Code provision C.1.2 of the CG Code provides that management should provide all members of the board with monthly updates giving a balanced and understandable assessment of the issuer's performance, position and prospects in sufficient detail to enable the board as a whole and each director to discharge their duties under Rule 3.08 and Chapter 17 of the GEM Listing Rules. The management of the Company provided quarterly update to the members of the Board and the management keeps providing information and updates to the members of the Board as and when appropriate.

Code provision A.6.7 of the CG Code stipulates that independent non-executive directors and non-executive directors should attend general meetings and develop a balanced understanding of the views of shareholders. Due to conflicting business schedules, Mr. Huang Jian, an independent non-executive Director, was unable to attend the annual general meeting of the Company held on 25 June 2021.

### 董事資料的變動

本公司獨立非執行董事文偉麟先生已根據聯交所證券上市規則獲委任為正乾金融控股有限公司(股份代號: 1152)的獨立非執行董事及世紀集團國際控股有限公司(股份代號: 2113)的執行董事及授權代表, 分別自二零二一年八月二十七日起生效及自二零二一年十月一日起生效。

### 遵守董事進行證券交易的規定準則

自二零一四年七月十八日上市後, 本集團已採納GEM上市規則第5.48條至第5.67條所載交易規定標準, 作為規管董事進行本公司證券交易的操守守則。經本集團作出具體查詢後, 各董事已確認, 於報告期間內, 彼已全面遵守交易規定準則, 且並無任何不合規事件。

### 企業管治常規

本公司致力維持高水準企業管治以提高股東價值, 並提供透明度、問責性及獨立性。本公司的企業管治常規乃以GEM上市規則附錄十五的企業管治守則(「企業管治守則」)所載的原則及守則條文(「守則條文」)為基礎。本公司於二零一四年七月十八日上市以來一直採用企業管治守則所載的守則條文。截至二零二一年九月三十日止九個月, 本公司已遵守企業管治守則所載的適用守則條文及強制披露規定, 惟下列偏離事項除外, 而本公司已為合規就有關偏離事項採取補救措施, 並於下文載列有關偏離原因。

企業管治守則守則條文C.1.2規定, 管理層須每月向董事會全體成員提供更新資料, 當中詳盡載列有關發行人的表現、狀況及前景的公正及易於理解的評估, 讓董事會全體及各董事可根據GEM上市規則第3.08條及第17章履行職責。本公司管理層向董事會成員提供每季度的更新資料, 並保持於適當時候向董事會成員提供資料及最新資料。

企業管治守則守則條文A.6.7規定, 獨立非執行董事及非執行董事應出席股東大會並對股東的意見有公正理解。因業務日程衝突, 獨立非執行董事黃健先生未能出席本公司於二零二一年六月二十五日舉行的股東週年大會。

# Management Discussion and Analysis

## 管理層討論及分析

### AUDIT COMMITTEE

The Company has established an audit committee with written terms of reference in compliance with the GEM Listing Rules. The primary duties of the audit committee are to review and supervise the financial reporting process and internal control systems of the Group. The audit committee comprises three independent non-executive Directors, namely Mr. Man Wai Lun (committee chairman) (appointed on 26 July 2021), Mr. Zheng Wan Zhang and Mr. Wong Tik Tung.

The unaudited condensed consolidated financial statements of the Company for the nine months ended 30 September 2021 has been reviewed by the audit committee. The audit committee is of the opinion that such financial information complies with the applicable accounting standards, the GEM Listing Rules and legal requirements, and that adequate disclosure have been made.

### SHARE OPTION SCHEME

The share option scheme (the “Share Option Scheme”) adopted by the Company on 20 June 2014 is a share incentive scheme and is established to recognize and acknowledge the contributions that eligible participants (as defined therein, including employees) have made or may make to the Group.

The Share Option Scheme shall be valid and effective for a period of 10 years commencing from the adoption date (i.e. 20 June 2014) pursuant to the terms of the Share Option Scheme.

On 19 December 2017, the Company granted share options to certain eligible participants to subscribe for a total of 500,000,000 ordinary shares of HK\$0.0002 each (the “Old Shares”) in the issued share capital of the Company (the “Old Options”). The Old Options were outstanding and not yet exercised. As a result of the share consolidation whereby every eight (8) existing issued and unissued ordinary shares of par value of HK\$0.0002 each in the share capital of the Company into one (1) consolidated share of par value of HK\$0.0016 each took effect on 29 May 2019 (the “Share Consolidation”), the exercise price of the Old Options had been adjusted from HK\$0.1632 per Old Share to HK\$1.3056 per consolidated share and the number of shares of the Company to be issued upon exercise of the outstanding Old Options had been adjusted from 500,000,000 Old Shares to 62,500,000 consolidated shares.

### 審核委員會

本公司已遵循GEM上市規則成立審核委員會，並以書面列明其職權範疇。審核委員會的主要職責為檢討及監察本集團的財務報告程序及內部監控系統。審核委員會由三名獨立非執行董事組成，即文偉麟先生(委員會主席)(於二零二一年七月二十六日獲委任)、鄭玩禕先生及汪滌東先生。

本公司截至二零二一年九月三十日止九個月的未經審核簡明綜合財務報表已經審核委員會審閱。審核委員會認為，有關財務資料符合適用會計準則、GEM上市規則及法定要求，並已作出足夠披露。

### 購股權計劃

本公司於二零一四年六月二十日採納購股權計劃(「購股權計劃」)為股份獎勵計劃，旨在認可及獎勵對本集團曾經或可能作出貢獻的合資格參與者(定義見計劃，包括僱員)。

根據購股權計劃條款，購股權計劃自採納日期(即二零一四年六月二十日)起計十年內有效及生效。

於二零一七年十二月十九日，本公司向若干合資格參與者授出購股權，以認購本公司已發行股本中共計500,000,000股每股面值0.0002港元普通股(「舊股份」)(「舊購股權」)。舊購股權已發行但尚未行使。由於股份合併，本公司股本中每八(8)股現有已發行及尚未發行的每股面值為0.0002港元普通股合併為一(1)股每股面值為0.0016港元的合併股份，自二零一九年五月二十九日起生效(「股份合併」)，舊購股權的行使價已由每股舊股份0.1632港元調整至每股合併股份1.3056港元，而於行使尚未行使的舊購股權時將予發行的本公司股份數目已由500,000,000股舊股份調整至62,500,000股合併股份。

# Management Discussion and Analysis

## 管理層討論及分析

The overall limit on the number of Shares which may be issued upon exercise of all outstanding options granted and yet to be exercised under the Share Option Scheme and any other schemes of the Company must not exceed 30% (or other percentage as stipulated in the GEM Listing Rules) of the Shares in issue from time to time. Subject to the aforesaid limit, the number of Shares which may be issued upon the exercise of all options granted or to be granted under the Share Option Scheme and any other share option schemes of the Company is 68,722,500 Shares, representing 10% of the issued Shares as at 21 June 2018, being the date of approval of the Existing Scheme Limit by the Shareholders (the “Refreshment”), and as adjusted following the Share Consolidation became effective on 29 May 2019. Since the Refreshment, on 4 June 2019, it was resolved by the Company to cancel the 62,500,000 outstanding Old Options and subject to the irrevocably and unconditionally agreement of each of grantees to the cancellation of their respective Old Options, to grant 68,720,000 new share options with exercise price of HK\$0.2412 per share (the “New Options”) entitling the grantees to subscribe for 68,720,000 shares of the Company. Details are set out in the announcement of the Company dated 4 June 2019. The closing price of the Shares, immediately before the grant date was HK\$0.131 per Share. The average closing price of the Shares for the five business days immediately preceding the grant date was HK\$0.2412 per Share. Out of the 68,720,000 newly grant Options, 18,436,000 Options had lapsed and none of the Options had been exercised and/or cancelled as at the date of this report.

As at 30 September 2021, 25,192,000 effective share options were outstanding.

The maximum entitlement of each participant under the Share Option Scheme is 1% of the issued Shares of the Company unless such grant has been duly approved by resolution of the shareholders of the Company in general meeting.

The exercise period of any option granted under the Share Option Scheme must not be more than 10 years commencing on the date of grant.

The acceptance amount for the option is determined by the Board from time to time.

The exercise price determined by the Board shall be at least the higher of (i) the closing price of the Shares as stated in the Hong Kong Stock Exchange’s daily quotations sheet on the date of grant, which must be a business day; and (ii) the average of the closing prices of the Shares as stated in the Hong Kong Stock Exchange’s daily quotations sheet for the five business days immediately preceding the date of grant.

Subject to earlier termination by the Company in a general meeting or by the Board, the Share Option Scheme shall be valid and effective for a period to be determined and notified by the Board to the grantee during which the option may be exercised and in any event shall not be more than 10 years commencing on the date on which the offer in relation to such option is deemed to have been accepted in accordance with the terms of the Share Option Scheme and expiring on the last day of the ten-year-period. The remaining life of the Share Option Scheme was up to 19 June 2024.

行使根據購股權計劃及本公司任何其他計劃已授出惟尚未行使的所有購股權可能發行的股份數目的整體限額，不得超過不時已發行股份的30%（或GEM上市規則所規定的其他百分比）。於上述限額規限下，根據購股權計劃及本公司任何其他購股權計劃授出或將予授出的所有購股權獲行使後可能發行的股份數目為68,722,500股，相當於於二零一八年六月二十一日（即股東批准現有計劃限額（「更新」）之日期）已發行股份之10%及於股份合併於二零一九年五月二十九日生效後經調整。自更新以來，於二零一九年六月四日，本公司議決註銷62,500,000份尚未行使的舊購股權，及受限於各承授人須不可撤回及無條件同意註銷彼等各自舊購股權，按行使價每股0.2412港元授出68,720,000份賦予承授人權利認購本公司68,720,000股股份的新購股權（「新購股權」）。詳情載於本公司日期為二零一九年六月四日之公告內。緊接授出日期前的股份收市價為每股0.131港元。緊接授出日期前五個營業日的股份平均收市價為每股0.2412港元。於本報告日期，於68,720,000份新授購股權中，18,436,000份購股權已失效及概無購股權獲行使及／或被註銷。

於二零二一年九月三十日，25,192,000份有效購股權尚未行使。

各參與者於購股權計劃項下的最高授權為本公司已發行股份的1%，除非有關授出於股東大會上以本公司股東決議案方式獲正式批准。

購股權計劃項下授出的任何購股權的行使期不得超過授出日期起計十年。

接納購股權的款項由董事會不時釐定。

行使價由董事會釐定，惟不得低於以下各項之較高者：(i) 授出日期（必須為營業日）香港聯交所每日報價表所列的股份收市價；及(ii) 緊接授出日期前五個營業日香港聯交所每日報價表所列的股份平均收市價。

除由本公司於股東大會或董事會提早終止外，購股權計劃將於董事會釐定並知會承授人的購股權行使期內有效及生效，惟購股權行使期自購股權授出建議根據購股權計劃的條款視為已獲接納當日起計無論如何不得超過十年，並須於該十年限期最後一天屆滿。購股權計劃的剩餘年期至二零二四年六月十九日。

# Management Discussion and Analysis

## 管理層討論及分析

The following table discloses movements in the Company's outstanding options under the Share Option Scheme during the Reporting Period.

下表披露於報告期間內本公司根據購股權計劃的尚未行使購股權變動。

name of grantee 承授人姓名	date of grant of the options 購股權授出日期	on 1 January 2021 於二零二一年一月一日	granted during the Reporting Period 報告期間內授出	exercised during the Reporting Period 報告期間內行使	No. of options lapsed during the Reporting Period 報告期間內失效之購股權數目	on 30 September 2021 於二零二一年九月三十日	Vesting period 歸屬期	exercise period of the options <sup>(1)(2)</sup> 購股權行使期 <sup>(1)(2)</sup>	exercise price of the options per share (HKD) 每股購股權之行使價 (港元)
Mr. Wu Yong Fu <sup>(3)</sup> 吳永富先生 <sup>(3)</sup>	4 June 2019 二零一九年六月四日	6,756,000	Nil 零	Nil 零	6,756,000	Nil 零	N/A 不適用	4 June 2019 – 3 June 2029 二零一九年六月四日至二零二九年六月三日	0.2412
Mr. Chong Yu Keung <sup>(4)</sup> 莊儒強先生 <sup>(4)</sup>	4 June 2019 二零一九年六月四日	6,756,000	Nil 零	Nil 零	6,756,000	Nil 零	N/A 不適用	4 June 2019 – 3 June 2029 二零一九年六月四日至二零二九年六月三日	0.2412
Other grantees 其他承授人	4 June 2019 二零一九年六月四日	12,596,000	Nil 零	Nil 零	Nil 零	12,596,000	4 June 2019 – 3 June 2020 二零一九年六月四日至二零二零年六月三日	4 June 2020 – 3 June 2029 二零二零年六月四日至二零二九年六月三日	0.2412
Other grantees 其他承授人	4 June 2019 二零一九年六月四日	12,596,000	Nil 零	Nil 零	Nil 零	12,596,000	4 June 2019 – 3 June 2021 二零一九年六月四日至二零二一年六月三日	4 June 2021 – 3 June 2029 二零二一年六月四日至二零二九年六月三日	0.2412
Total 總計		38,704,000	Nil 零	Nil 零	13,512,000	25,192,000			

- (1) The New Options granted to the directors will be vested immediately upon their acceptance of such New Options.
- (2) The New Options granted to the employees have a vesting period of 2 years, i.e. one-half of the New Options shall be vested on the first (1st) anniversary (round down to the nearest New Option) and the remaining one-half of the New Options shall be vested on the second (2nd) anniversary of the date of grant respectively.
- (3) Mr. Wu Yong Fu resigned as an executive Director of the Company with effect from 31 August 2021. His 6,756,000 unexercised share options were lapsed on 30 September 2021 according to the Share Option Scheme.
- (4) Mr. Chong Yu Keung resigned as a non-executive Director of the Company with effect from 16 August 2021. His 6,756,000 unexercised share options were lapsed on 16 September 2021 according to the Share Option Scheme.

- (1) 授予董事的新購股權只要一經接納，將立刻歸屬。
- (2) 授予僱員的新購股權的歸屬期為2年，即分別於授出日期的第一(1)週年歸屬一半新購股權(向下約整至最近的新購股權數目)，及第二(2)週年全部歸屬餘下一半新購股權。
- (3) 吳永富先生已辭任本公司執行董事，自二零二一年八月三十一日起生效。根據購股權計劃，其6,756,000份未行使購股權於二零二一年九月三十日失效。
- (4) 莊儒強先生已辭任本公司非執行董事，自二零二一年八月十六日起生效。根據購股權計劃，其6,756,000份未行使購股權於二零二一年九月十六日失效。

By Order of the Board  
**Millennium Pacific Group Holdings Limited**  
**Zhou Chuang Qiang**  
*Executive Director*

Hong Kong, 9 November 2021

As at the date of this report, the executive Directors are Mr. Wang Li and Mr. Zhou Chuang Qiang; and the independent non-executive Directors are Mr. Zheng Wan Zhang, Mr. Wong Tik Tung and Mr. Man Wai Lun.

承董事會命  
**匯思太平洋集團控股有限公司**  
**周創強**  
 執行董事

香港，二零二一年十一月九日

於本報告日期，執行董事為王歷先生及周創強先生；及獨立非執行董事為鄭玩樟先生、汪滌東先生及文偉麟先生。

\* For identification purpose only

# Millennium Pacific

GROUP HOLDINGS LIMITED

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

Stock Code 股份代號 : 8147