

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Phoenitron Holdings Limited

Stock code (ordinary shares): 8066

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 May 2025.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 20 December 2001

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors
Ms. Lily Wu (Chairman)
Mr. Guo Rongxiang
Mr. Chang Wei Wen (Chief Executive Officer)
Mr. Yang Meng Hsiu

Independent Non-Executive Directors
Ms. Wong Ka Wai, Jeanne
Mr. Yeung Man Chit, Daniel
Mr. Chan Siu Wing, Raymond

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Number of Shares | Approximate percentage of shareholding in the Company (%) |
|---|--|---------------------|---|
| | Golden Dice Co., Ltd | 105,712,512 | 18.22 |
| | Best Heaven Limited | 31,586,500 | 5.44 |
| | Mr. Tsai Chi Yuen (Note 1) | 137,299,012 | 23.66 |
| (Notes: 1. Mr. Tsai Chi Yuen is deemed to be a substantial shareholder of the Company by virtue of his 100% beneficial interest in Golden Dice Co., Ltd and Best Heaven Limited) | | | |
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | N/A | | |
| Financial year end date: | 31st December | | |
| Registered address: | Cricket Square, Hutchins Drive P.O. Box 2681, Grand Cayman KY1-1111 Cayman Islands | | |
| Head office and principal place of business: | Suite 710, 7th Floor, North Tower, World Finance Centre, Harbour City, Tsimshatsui, Kowloon, Hong Kong | | |
| Web-site address (if applicable): | www.phoenitron.com | | |
| Share registrar: | Principal share registrar and transfer office Suntera (Cayman) Limited Suite 3204, Unit 2A, Block 3, Building D P.O. Box 1586 Gardenia Court, Camana Bay Grand Cayman KY1-1110 Cayman Islands Hong Kong branch share registrar and transfer office Tricor Tengis Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong | | |
| Auditors: | Moore CPA Limited | | |

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal activities of the Group are (i) manufacturing and sales of smart cards; (ii) provision of customised smart card application systems; (iii) provision of financial and management consultancy services; (iv) sales and trading of scrap metals; (v) investment in media and entertainment industry; and (vi) e-commerce.

C. Ordinary shares

Number of ordinary shares in issue: 580,347,500

Par value of ordinary shares in issue: HK\$0.20

Board lot size (in number of shares): 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

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Share Options

| | No. of share options outstanding | Exercise price per Share | Exercisable period |
|---------------|-------------------------------------|--------------------------|----------------------------------|
| Share Options | 37,179,250 | HK\$0.200 | 3 January 2018 to 2 January 2028 |

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chang Wei Wen
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.