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飛道旅遊
Flydoo Technology

Flydoo Technology Holding Limited
飛道旅遊科技有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8069)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

INTRODUCTION

Reference is made to the announcement of Flydoo Technology Holding Limited (the “**Company**”) dated 1 August 2025 (the “**Announcement**”) and the supplemental announcement dated 4 August 2025 in relation to Subscription of new Shares under General Mandate. Unless otherwise stated, the capitalised terms used herein shall have the same meaning as those defined in the Announcement.

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the Completion took place on 22 August 2025. In accordance with the terms and conditions of the Subscription Agreement, the Subscriber subscribed for, and the Company allotted and issued 136,119,000 Subscription Shares at HK\$0.0306 per Subscription Share, representing: (i) approximately 20% of the existing issued share capital of the Company before the Completion; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares.

Upon Completion, the Subscriber will become a substantial shareholder (as defined in the Listing Rules) and a connected person of the Company within the meaning of the Listing Rules.

The gross proceeds and net proceeds from the Subscription will be approximately HK\$4.17 million and HK\$4.00 million respectively. It is expected that the entire amount of the net proceeds are intended to be used for school tours market and promotion for the travel industry.

EFFECTS ON SHAREHOLDING STRUCTURE

The table below sets out the changes to the shareholding structure of the Company as a result of Completion of the Subscription:

Shareholders	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
WWPKG Investment Holdings Limited (<i>Note 1</i>)	100,000,000	14.69	100,000,000	12.24
– The Subscriber (<i>Note 2</i>)	–	–	136,119,000	16.67
– Other public Shareholders	580,595,000	85.31	580,595,000	71.09
Total	<u>680,595,000</u>	<u>100.00</u>	<u>816,714,000</u>	<u>100.00</u>

Notes:

- WWPKG Investment Holdings Limited is an investment holding company incorporated in the BVI and is owned as to 68.02%, 23.42% and 8.56% by Ms. Chan Suk Mei, Mr. Yuen Sze Keung and Mr. Yuen Chun Ning, respectively. Ms. Chan Suk Mei, Mr. Yuen Sze Keung and Mr. Yuen Chun Ning are parties acting jointly and are therefore deemed to interested in the same number of Shares held by WWPKG Investment Holdings Limited under the SFO.
- ASPECT, Inc. is a company incorporated in Samoa with limited liability and is wholly owned by Mr. Marco Sala. Mr. Marco Sala is therefore deemed to be interested in same number of Shares held by ASPECT, Inc. under the SFO.

By order of the Board
Flydoo Technology Holding Limited
Cheng Kim
Chief Executive Officer and Executive Director

Hong Kong, 22 August 2025

As at the date of this announcement, the executive Directors are Mr. Cheng Kim, Mr. Wong Shum Wai and Mr. Liu Ying Shun; and the independent non-executive Directors are Mr. Wong Chak Man, Ms. Rebecca Kristina Glauser and Mr. Juan Ruiz-Coello.