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**Loco Hong Kong Holdings Limited**

**港銀控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 8162)**

## **FEASIBILITY ASSESSMENT FOR A TRANSFER OF LISTING TO THE MAIN BOARD**

This announcement is made by the Company pursuant to the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board is pleased to announce that, based on the Group's business performance in recent years and the steady development of its various business segments, the Board is currently actively assessing the feasibility of the Transfer of Listing. The Board believes that the Group's remarkable financial performance in previous years not only fully demonstrates the Group's operational strength but also lays a solid foundation for the Transfer of Listing.

**The Transfer of Listing is subject to the fulfillment of various conditions and are not guaranteed to be implemented, which may or may not proceed. The Transfer of Listing, if implemented, is subject to (among other things) the Company applying to and obtaining approval from the Stock Exchange. Shareholders of the Company and potential investors are advised to exercise caution when trading shares.**

This announcement is made by Loco Hong Kong Holdings Limited (the “**Company**”; together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The purpose of this announcement is to inform the Company’s shareholders and potential investors that the board of directors (the “**Directors**”) of the Company (the “**Board**”) is currently actively exploring the feasibility of transferring the listing of the Company’s shares (the “**Shares**”) from GEM to the Main Board of the Stock Exchange (the “**Transfer of Listing**”). In addition, to strengthen its metal supply chain business, the Group is actively exploring the application of artificial intelligence (AI) technology.

## **FEASIBILITY ASSESSMENT FOR A TRANSFER OF LISTING TO THE MAIN BOARD**

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During its listing on GEM, the Group demonstrated exceptional operational resilience and maintained a robust record of performance despite facing a challenging macroeconomic environment. Looking back over the past three financial years, both the Group’s business scale and financial performance have shown a significant year-on-year growth trend. The Group’s revenue rose steadily from approximately HK\$10.74 billion in financial year 2023 to approximately HK\$15.15 billion in financial year 2024 (a year-on-year increase of approximately 41%), and further surged to approximately HK\$19.84 billion in financial year 2025 (a year-on-year increase of approximately 31%). At the same time, profitability also recorded a significant improvement, with annual profit increasing from approximately HK\$17.375 million in financial year 2023 to approximately HK\$32.145 million in financial year 2024, and surging by approximately 101.9% to approximately HK\$64.914 million in financial year 2025.

Given the Group’s sound financial foundation and its ability to meet the Main Board’s performance thresholds, the Board believes that the Transfer of Listing, if implemented, will more effectively enhance the Group’s corporate image and enable the Company’s share price to more accurately reflect the Group’s intrinsic value and strength. The rigorous listing requirements of the Main Board signify recognition of the Group’s outstanding business performance and will help the Company secure a broader range of financing options, including more competitive financing terms, thereby further expanding the Group’s business scale.

Furthermore, the Board also hopes that the Main Board can attract a wider pool of private investors, which helps to optimize the long-term valuation of the Shares. The Board believes that the transfer to the Main Board will create better long-term investment value for all shareholders. The Transfer of Listing is conducive to the Group's future growth and development and is in the best interests of the Company and its shareholders as a whole. The Board is currently actively conducting research related to the Transfer of Listing. Provided that all market factors and conditions are appropriate and in place, the Board intends to proceed with the transfer application process as soon as practicable, with the aim of implementing the Transfer of Listing in the near future.

## **ENHANCING THE METAL SUPPLY CHAIN BUSINESS THROUGH ARTIFICIAL INTELLIGENCE (AI) TECHNOLOGY**

The Group has long adhered to strategic planning, seized market opportunities, and strengthened internal control systems. To further enhance its core competitiveness, the Group is also actively exploring the application of cutting-edge technologies, and is currently exploring the deep integration of artificial intelligence technology with its existing metal supply chain business, aiming to strengthen and optimize existing business processes. By introducing AI-driven data analytics and intelligent decision-making support tools, the Group aims to further improve operational efficiency. Specifically, when screening and matching suppliers, leveraging big data analytics to obtain real-time market trends can effectively ensure more accurate pricing and pricing schedules, thereby securing more competitive terms and maximizing cost-effectiveness. This initiative is not only expected to integrate digital transformation into the existing and well-established business model, but also represents a critical step toward driving continuous business optimization and innovation, as well as consolidating the Group's market advantage. It is anticipated to enable the Group to achieve more efficient and resilient growth through technology-enabled operations.

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By order of the Board  
**Loco Hong Kong Holdings Limited**  
**Wang Wendong**  
*Chief Executive Officer*

Hong Kong, 20 April 2026

*As at the date of this announcement, the executive Directors are Mr. Zhang Siyuan (Chairman of the Board), Mr. Wang Wendong and Mr. Fung Chi Kin; and the independent non-executive Directors are Ms. Wu Liyan, Mr. Yeung Chun Wa and Mr. Tian Yuan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and will be available on the Company’s website at [www.locohkholdings.com](http://www.locohkholdings.com).*