

**CONSOLIDATED BALANCE SHEET (UNAUDITED)**

	October 31, 2000 HK\$'000	April 30, 2000 HK\$'000
Note		
<b>ASSETS</b>		
<b>Current assets</b>		
Debtors, prepayments and deposits	4,805	1,146
Other investments	14,138	15,711
Amounts due from related companies	2,320	4,646
Amounts due from shareholders	–	369
Cash and bank deposits	3,217	2,316
	<u>24,480</u>	<u>24,188</u>
<b>Non-current assets</b>		
Fixed assets, net	52,694	51,730
Development property	67,280	67,280
Investment securities	295	295
Investment in unconsolidated subsidiaries	–	–
Investment in an associate	13,952	14,409
	<u>134,221</u>	<u>133,714</u>
<b>Total assets</b>	<u><b>158,701</b></u>	<u><b>157,902</b></u>
<b>LIABILITIES AND EQUITY</b>		
<b>Current liabilities</b>		
Trade creditors and accrued liabilities	10,740	8,105
Rental deposits received	555	604
Amount due to an unconsolidated subsidiary	12	12
Current portion of long-term bank loan – secured	1,240	1,198
	<u>12,547</u>	<u>9,919</u>
<b>Non-current liabilities</b>		
Advances from minority shareholders	2,184	2,185
Long-term bank loan – secured	17,629	18,236
Loans from related companies	13,809	10,727
Loans from shareholders	9,529	10,639
	<u>43,151</u>	<u>41,787</u>
<b>Capital and reserves</b>		
Share capital	118,210	118,210
Reserves	7 (15,207)	(12,014)
	<u>103,003</u>	<u>106,196</u>
<b>Total liabilities and equity</b>	<u><b>158,701</b></u>	<u><b>157,902</b></u>