

COMPANY PROFILE

Shenzhen Expressway Company Limited (the “Company”) and its subsidiaries (collectively the “Group”) are mainly engaged in the construction, operation and management of toll highways and expressways in the People’s Republic of China (the “PRC”).

The Company was established on 30th December 1996 by Shenzhen Freeway Development Company, Shen Guang Hui Highway Development Company and Guangdong Roads and Bridges Development Company by way of promotion. In 1997, the Company issued 747,500,000 H Shares with the par value of RMB1 per share, which were listed on The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) on 12th March 1997, representing 37.08% of the issued capital of RMB2,015,700,000 of the Company.

Currently, the core business of the Group and its jointly controlled entities is to operate and manage its existing six toll highways and expressways namely, National Highway 107 (Shenzhen Section) (“NH107”), National Highway 205 (Shenzhen Section) (“NH205”), Shenzhen Meiguan Expressway (“Meiguan Expressway”), Shenzhen Airport-Heao Expressway (Eastern Section) (“Jihe East”), Shenzhen Jihe Expressway (Western Section) (“Jihe West”), and Hunan Changsha Ring Road (Northwestern Section) (“Changsha Ring Road”) and to construct Section A of Shenzhen Yanba Expressway.

The expressways and national highways in Shenzhen operated by the Company form a complete road network, which is connected to Shenzhen Huangtian International Airport, Shekou Ports, Huanggang Immigration and Customs Control, Wenjindu Immigration and Customs Control, and Yantian Containers Terminal. This road network greatly facilitates the trading activities between Shenzhen and Hong Kong which is the major gateway between Hong Kong and the PRC. Therefore, the Company plays an important role in the formation of the road network in Shenzhen and Shenzhen’s highway transportation.

The Company was granted the concession rights to operate its existing toll highways and expressways, and a right of first refusal to develop and operate new toll roads in Shenzhen. With solid experience in toll road management and good relationship with communications departments at all levels ranging from the state, provinces to cities, the Company will continue to develop and acquire high quality road projects in other regions in the PRC.

