Financial calendar 2001

March: Announcement of 2000 results
May: Last day to register for 2000 dividend
May: Annual general meeting
June: Final dividend payment date
August: Announcement of 2001 interim result
November: 2001 interim dividend payment date
December: Financial year end

Registered office

MTR Corporation Limited MTR Tower Telford Plaza Kowloon Bay Hong Kong Telephone: (852) 2993 2111 Facsimile: (852) 2798 8822

Website

http://www.mtr.com.hk. Our annual/interim reports and accounts are available on line.

Share information Listing

MTR shares are listed on The Stock Exchange of Hong Kong. In addition, MTR shares are traded in the U.S.A. through American Depository Receipt (ADR) Level 1 Programme sponsored by Morgan Guaranty Trust Company. MTR shares are also quoted on the London SEAQ International System.

Ordinary shares

Shares outstanding as at 31 December 2000: 5,000,000,000 shares

Hong Kong SAR Government shareholding: 3,850,000,000 shares (77%)

Free float: 1,150,000,000 shares (23%) Nominal value: HK\$1 per share

Stock code

Hong Kong Stock Exchange	66
Reuters	0066.HK
Bloomberg	66 HK
SEAQ International	0066q.L
ADR Level 1 Programme	MTRUY

Shareholders services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar: Central Registration Hong Kong Limited Rooms 1901-1905 Hopewell Centre 183 Queen's Road East Hong Kong

Annual report 2000

Copies of our annual report are available in English and Chinese and can be obtained by writing to: Corporate Relations Department MTR Corporation Limited MTR Tower Telford Plaza Kowloon Bay Hong Kong

Company hotline

Our general enquiry hotline is operational during normal office hours: Telephone: (852) 2881 8888

Investors relations contact

Corporate Finance Department MTR Corporation Limited MTR Tower Telford Plaza Kowloon Bay Hong Kong Telephone: (852) 2993 3811 Facsimile: (852) 2993 7696 Email: investor@mtr.com.hk