

Company Profile

Beijing Datang Power Generation Company Limited (the “Company” or “Beijing Datang Power”) was incorporated as a joint stock limited company and registered with the State Administration for Industry and Commerce of the People’s Republic of China (the “PRC”) on 13th December, 1994. On 13th May, 1998, Beijing Datang Power was registered as a Sino-foreign joint venture. As at 31st December, 2000, the registered capital of the Company amounted to approximately Rmb5.163 billion.

Beijing Datang Power was the first Chinese power generation company with shares listed in Hong Kong and the first Chinese company with shares listed in London when trading of its H shares commenced in Hong Kong and London on 21st March, 1997, raising proceeds of approximately Rmb3.7 billion with the issue of approximately 1.431 billion shares.

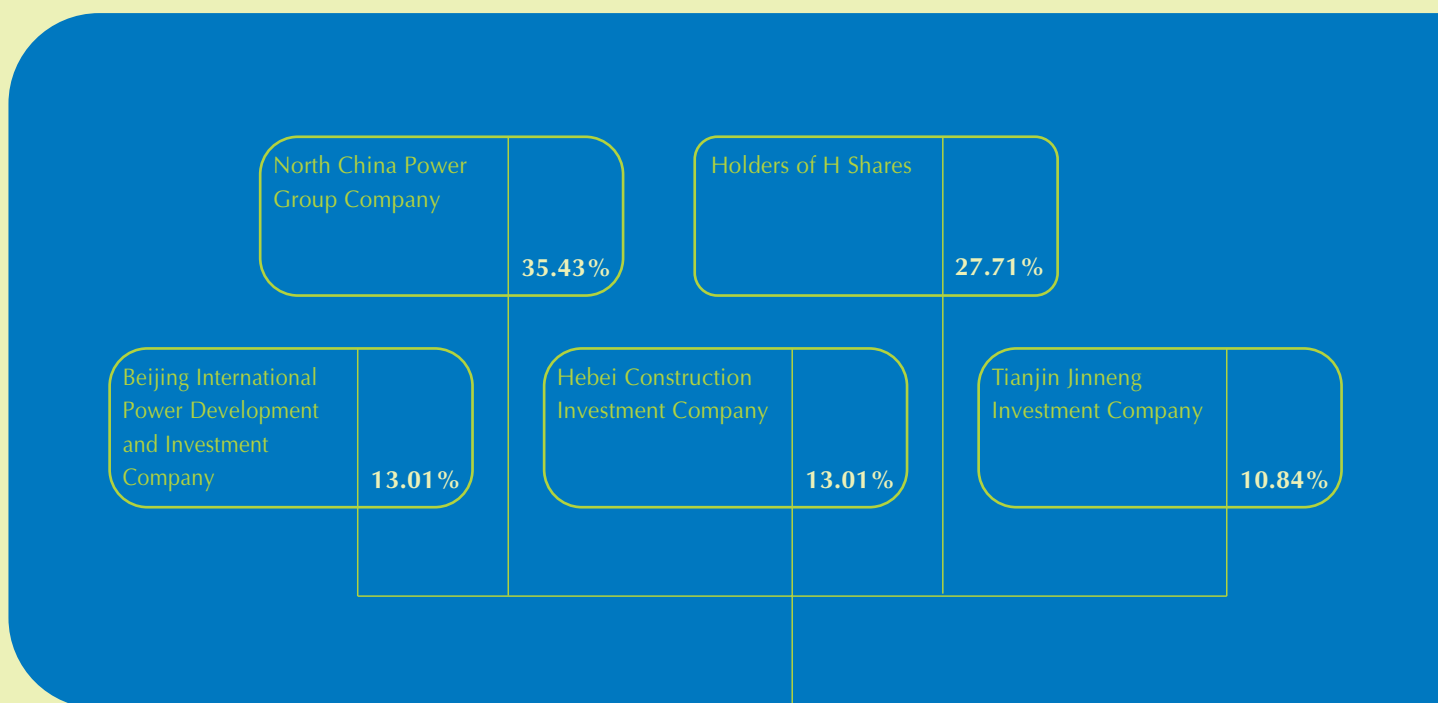
As one of the largest independent power producers in China, Beijing Datang Power is engaged in the development and operation of power plants, the sale of electricity, the repair and maintenance of power equipment and power-related technical services. Currently the Company owns and operates four operating power plants with a total installed capacity of 4,650 MW.

Beijing Datang Power has been focusing on business expansion to expedite corporate development and deliver pledges made to investors when the Company was listed. Since the Company’s listing, it has acquired Units 1 and 2 of Zhang Jia Kou Power Plant, constructed Zhang Jia Kou Power Plant Phase II as a wholly-owned project, and developed Panshan Power Plant Phase II, Tuoketuo Power Plant Phase I and Fengning Hydropower Plant as majority-owned projects. The total installed capacity of Beijing Datang Power is expected to exceed 5,682 MW by 2002, more than fulfilling the pledges made to investors in the Prospectus.

As a tribute to the Company’s successful management and business operations, the Company has received numerous awards and accolades since it went public, including “1997 Best Asian Equity Deal” named by *International Financial Review*; “Best-managed Companies in China” in 1997, 1998 and 2000 named by *Asian Money*; Third among “Best-managed Chinese Companies” named by *Capital* in mid-1999; and “Asia’s Top 100 Companies 2000” named by HSBC.



Ownership and Corporate Structure



北京大唐发电股份有限公司
BEIJING DATANG POWER GENERATION CO., LTD

