

Ten-Year Financial Summary

	2000	1999	1998	1997	1996
	HK\$M	HK\$M	HK\$M	HK\$M	HK\$M
Turnover	15,050	16,862	16,901	22,083	35,533
Profit attributable to shareholders	3,889	4,435	1,763	6,678	7,654
Dividends	1,738	1,707	1,304	2,756	2,806
Retained profit for the year	2,151	2,728	459	3,922	4,848
Net assets employed:					
Fixed assets	77,265	65,393	61,132	86,856	94,457
Jointly controlled companies	6,953	8,196	6,866	7,011	3,215
Associated companies	17,493	15,307	14,828	14,769	14,158
Investment securities and long-term receivables	436	502	806	656	639
Current and other assets less current liabilities	(5,894)	(3,140)	(4,276)	690	1,296
Deferred items	142	221	290	278	166
Net assets	96,395	86,479	79,646	110,260	113,931
Financed by:					
Shareholders' funds	76,064	68,509	62,591	91,820	100,464
Minority interests	5,203	4,280	3,720	3,646	2,991
Long-term financing	15,128	13,690	13,335	14,794	10,476
	96,395	86,479	79,646	110,260	113,931
	HK¢	HK¢	HK¢	HK¢	HK¢
Earnings per share					
'A' shares	250.6	285.8	113.6	424.6	482.8
'B' shares	50.1	57.2	22.7	84.9	96.6
Dividends per share					
'A' shares	112.0	110.0	84.0	177.0	177.0
'B' shares	22.4	22.0	16.8	35.4	35.4
Dividend cover – times	2.24	2.60	1.35	2.42	2.73
	HK\$	HK\$	HK\$	HK\$	HK\$
Shareholders' funds per share					
'A' shares	49.01	44.14	40.33	59.16	63.37
'B' shares	9.80	8.83	8.07	11.83	12.67

Notes

- Turnover, net assets employed items, minority interests and long-term financing for the years 1991 to 1996 inclusive have incorporated the results of Cathay Pacific and HAECO as subsidiaries. Subsequent to the placement of new shares by Cathay Pacific on 10th June 1996, both companies became associated companies and therefore their figures have not since been consolidated.
- Fixed assets for the years 1991 to 1993 inclusive have been restated to include advance payments on aircraft and related equipment and the profit on sale and leaseback of fixed assets previously included under current assets and deferred items respectively.

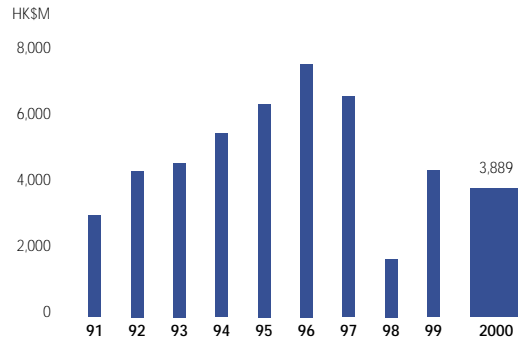
SWIRE PACIFIC LIMITED ANNUAL REPORT 2000

1995 HK\$M	1994 HK\$M	1993 HK\$M	1992 HK\$M	1991 HK\$M
52,158	46,554	40,263	38,754	33,491
6,454	5,561	4,658	4,419	3,080
2,521	2,207	1,810	1,635	1,413
3,933	3,354	2,848	2,784	1,667
98,256	93,739	82,740	63,171	51,052
2,938	1,631	797	659	614
1,933	1,724	1,419	1,011	874
1,893	1,650	1,136	952	719
9,120	11,727	11,041	11,841	7,650
(3,823)	(2,862)	(1,768)	(772)	(217)
110,317	107,609	95,365	76,862	60,692
70,387	69,492	59,942	44,724	33,262
10,247	8,809	8,854	6,293	4,857
29,683	29,308	26,569	25,845	22,573
110,317	107,609	95,365	76,862	60,692
HK¢	HK¢	HK¢	HK¢	HK¢
407.0	350.3	293.4	278.3	194.0
81.4	70.1	58.7	55.7	38.8
159.0	139.0	114.0	103.0	89.0
31.8	27.8	22.8	20.6	17.8
2.56	2.52	2.57	2.70	2.18
HK\$	HK\$	HK\$	HK\$	HK\$
44.40	43.77	37.75	28.17	20.95
8.88	8.75	7.55	5.63	4.19

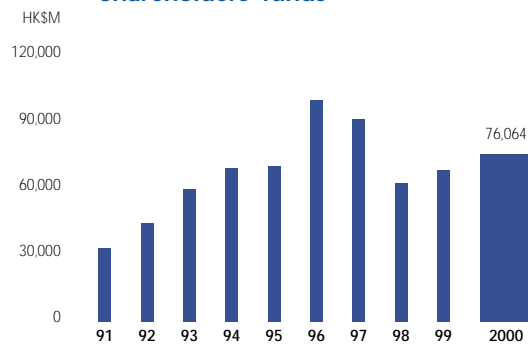
3. Turnover, net assets employed items, minority interests and long-term financing for the years 1991 to 1997 inclusive have been restated to reflect the reclassification of certain partly-owned subsidiaries and associated companies as jointly controlled companies.
4. Shareholders' funds and shareholders' funds per share for the years 1991 to 1998 have been restated to reflect prior year adjustments on the unrealised exchange differences on hedges of foreign currency and the investment revaluation reserve in shareholders' funds.

SWIRE PACIFIC LIMITED ANNUAL REPORT 2000

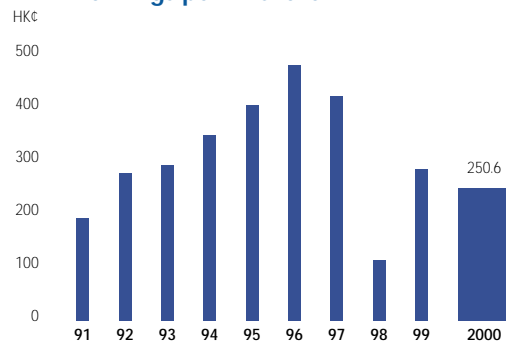
Profit attributable to shareholders



Shareholders' funds



Earnings per 'A' share



Dividend per 'A' share

