

## Changes in Share Capital Structure and Substantial Shareholders

### CHANGES IN SHARE CAPITAL STRUCTURE

Unit: '000 shares

Par value: RMB1.00

	Increase/(decrease) during the report period							As at 31st December, 2000
	As at 1 January 2000	Share placing	bonus	Transferred from premium	Additional issuance	other	subtotal	
Unlisted shares								
1. Promoter shares	2,396,300	-	-	-	-	-	-	2,396,300
of which:								
State-owned shares	2,396,300	-	-	-	-	-	-	2,396,300
Domestic legal person-owned shares	-	-	-	-	-	-	-	-
Foreign legal person-owned shares	-	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-	-
2. Subscribed legal person shares	-	-	-	-	-	-	-	-
3. Employees' shares	-	-	-	-	-	-	-	-
4. preference shares and others								
of which:								
transferred or placed shares	-	-	-	-	-	-	-	-
Total unlisted shares	<u>2,396,300</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>2,396,300</u>
Listed shares								
1. Domestic listed RMB ordinary shares	50,000	-	-	-	150,000	-	150,000	200,000
of which:								
held by senior management	12	-	-	-	19.95	-	19.95	31.95
2. domestic listed foreign shares	-	-	-	-	-	-	-	-
3. overseas listed foreign shares	964,778	-	-	-	-	-	-	964,778
4. others	-	-	-	-	-	-	-	-
Total listed shares	<u>1,014,778</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>150,000</u>	<u>-</u>	<u>150,000</u>	<u>1,164,778</u>
Total number of shares	<u>3,411,078</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>150,000</u>	<u>-</u>	<u>150,000</u>	<u>3,561,078</u>

## Changes in Share Capital Structure and Substantial Shareholders

### Share Issue and Exchange Listings

Pursuant to an approval document Zheng Jian Fa Xing Zi (1999) No.156 issued by the China Securities Regulatory Commission, the Company issued an additional 150,000,000 A shares on 27 January, 2000 at an issue price of RMB3.3 per share, of which 127,500,000 shares (including 30,600 shares held by senior management) were issued to A shareholders and 22,500,000 shares were issued to investment funds. The additional shares (excluding Shares held by senior management) were listed and traded on Shenzhen Stock Exchange on 10th March and 11th May, 2000, respectively. Following the issuance of these new A shares, the total share capital increased to 3,561,078,000 shares from 3,411,078,000 shares, of which state-owned shares accounted for 67.29% of the Company's total share capital, A shareholders accounted for 5.62% and H shareholders accounted for 27.09%.

### INTRODUCTION OF SHAREHOLDERS

As at 31st December, 2000, the Company had a total of 119,105 shareholders, comprising 857 H shareholders, 118,247 A shareholders and one state-owned shareholder.

### Substantial Shareholders

As at 31st December, 2000, the ten largest shareholders of the Company were as follows:

Name of shareholders	Class	Number of shares held (shares)	Increase/ (decrease) amount (shares)	Percentage of holding (%)
1. PetroChina Company Limited (Holder of state-owned legal person shares)*	A shares	2,396,300,000	–	67.2900
2. HKSCC NOMINEES LIMITED	H shares	791,838,699	+5,899,000	22.2359
3. HONG KONG & SHANGHAI BANKING CORPORATION (NOMINEES) LIMITED	H shares	135,135,300	+48,000	3.7948
4. CHONG YUEN HUNG	H shares	1,276,000	–	0.0358
5. JINXIN SECURITIES INVESTMENT FUNDS	A shares	1,274,826	–	0.0358
6. KU YUK MUI	H shares	820,000	–	0.0230
7. LEUNG KWOK YUNG	H shares	814,000	–	0.0229
8. KWAN YUET PUI	H shares	800,000	–	0.0225
9. ZHI PENGBO	A shares	792,707	–	0.0223
10. LI WEIGUANG	A shares	791,000	–	0.0222

\* The legal representative of PetroChina Company Limited ("PetroChina") is Mr. Ma Fucai. PetroChina has a registered capital of RMB175,824.176 million. PetroChina's principal businesses consist of the exploration and production of crude oil and natural gas, crude oil refining and marketing of refined products, the production and marketing of petrochemical products and the supply, transmission and marketing of natural gas. No shares of the Company held by PetroChina were pledged during the report period.

## Changes in Share Capital Structure and Substantial Shareholders

The shareholders' interests as at 31st December, 2000 have been recorded in the register of members pursuant to Section 16(l) of the Securities (Disclosure of Interests) Ordinance ("SDI Ordinance").

HKSCC Nominees Limited and Hong Kong & Shanghai Banking Corporation (Nominees) Limited act as agents, of which there was no participant, as at 31st December, 2000, whose shareholding accounted for more than 10% of the total number of issued shares of the Company.

### CHANGE OF CONTROLLING SHAREHOLDER

During the report period, there was no change of controlling shareholder of the Company.