

Corporate Structure

As at 28 March 2001



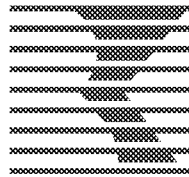
49.998%



23.334%



6.430%



ROAD KING INFRASTRUCTURE LIMITED

Road King (China) Infrastructure Limited

Road King Infrastructure Management Limited

Guangdong	Jiangsu	Shanxi	Henan
Merry King Investment Ltd. • Provincial Highway 268 Zhongshan Shiqi-Jiangmen Highway Easy Yield Investment Ltd. • Foshan Guangzhou-Sanshui Expressway Landgear Investment Ltd. • National Highway 324 Luoding-Chonghua Highway Fortune Pioneer Investment Ltd. Smart Champion Investment Ltd. Honour Universe Investment Ltd. Faith Grand Investment Ltd. • Jieyang Highway Network Intersafe Investments Ltd. • Shenzhen Airport-Heao Expressway, Eastern Section	Anwell Investment Ltd. • Suzhou-Shanghai Airport Highway Lumbar Investments Ltd. • Provincial Highway 211 Changzhou-Caoqiao Highway Guangxi Tonston Investments Ltd. • Yulin City Ring Roads Signrite Investments Ltd. • Yulin-Gongguan Highway, Yulin Section	Pondtai Investments Ltd. • National Highway 108 Yuci Dongchangshou-Qixian Dongguan Highway Road Fortune Investments Ltd. • National Highway 108 Taiyuan-Yuci Highway Road Gain Investments Ltd. • National Highway 108 Yuci City Bypass Road Advance Investments Ltd. • Provincial Highway Huanggu Route Xiaodian Fenhe Bridge Road Well Investments Ltd. • Provincial Highway 104 Taiyuan Ximing-Gujiao Highway	Lackson Investments Ltd. Longdistance Investments Ltd. • National Highway 311 and Provincial Highway 01 Xuchang-Nanyang Highway



Funds managed by
HSBC Private
Equity (Asia)
Limited



Public
Shareholders

3.242%

16.996%

Anhui

Kohyu Investments Ltd.

- Provincial Highway 307 Bengbu Huaihe Bridge Highway

Kamshan Investments Ltd.

- Provincial Highway 307 Bengbu Huaiyuan-Mengcheng Highway

Road Keen Investments Ltd.

Road Success Investments Ltd.

- National Highway 206 Hefei-Huainan Highway

Road Harvest Investments Ltd.

- Bengbu Chaoyanglu Huaihe Highway Bridge

Road Giant Investments Ltd.

Road Mass Investments Ltd.

Road Team Investments Ltd.

Road Union Investments Ltd.

- Hefei-Yeji Highway

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Hebei

Road Sincere Investments Ltd.

Road Fly Investments Ltd.

- National Highway 307 Shijiazhuang-Jinzhou Highway

Road Honour Investments Ltd.

Road Sun Investments Ltd.

- National Highway 309 Handan-Guantao Highway

Hunan

Road Famous Investments Ltd.

Road Grand Investments Ltd.

Road Express Investments Ltd.

Road Link Investments Ltd.

Road Crown Investments Ltd.

Road Glorious Investments Ltd.

- Changsha-Yiyang Expressway

Herb King International Limited

Chai-Na-Ta Corp.

* listed on the Hong Kong Stock Exchange

**listed on the Toronto Stock Exchange and traded on the NASDAQ OTC Bulletin Board

Notes: Principal business operating subsidiaries only