

Financial Highlights

CONSOLIDATED FINANCIAL INFORMATION

	Year ended December 31,			
	1997	1998	1999	2000
	<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>
Total revenues	509,635	487,137	603,654	741,987
EBITDA	321,461	322,303	404,138	452,990
Profit before taxation and minority interests	225,792	211,456	314,960	353,054
Net profit	148,702	137,386	208,038	256,592
Earnings per share, basic and diluted (RMB)	0.26	0.24	0.36	0.44

	December 31,			
	1997	1998	1999	2000
	<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>
Total Assets	983,450	1,119,993	854,532	1,227,674
Total liabilities	(548,623)	(608,773)	(263,199)	(424,927)
Minority interests	(12,652)	(20,682)	(21,168)	(32,735)
Shareholders' equity	422,175	490,538	570,165	770,012

Note 1. TravelSky Technology Limited (the "Company", and together with its subsidiaries, collectively referred to as the "Group") was incorporated in the People's Republic of China (the "PRC") as a joint stock limited company on October 18, 2000. Civil Aviation Computer Information Centre ("CACI") underwent a group reorganisation (the "Reorganisation") in preparation for an offering of the Company's H shares. Pursuant to the Reorganisation, the Company obtained the assets, liabilities, equity interests in certain subsidiaries and associated companies, and the business of providing electronic travel distribution, airport passenger processing, air cargo system, data network and Internet-based travel platform services in the PRC previously owned by CACI. The Reorganisation was accounted for as a reorganisation of the Group as a continuing operation and accordingly, the above financial information has been presented as if the current structure of the Group had been in existence throughout the years presented, rather than from the date on which the Reorganisation was completed.

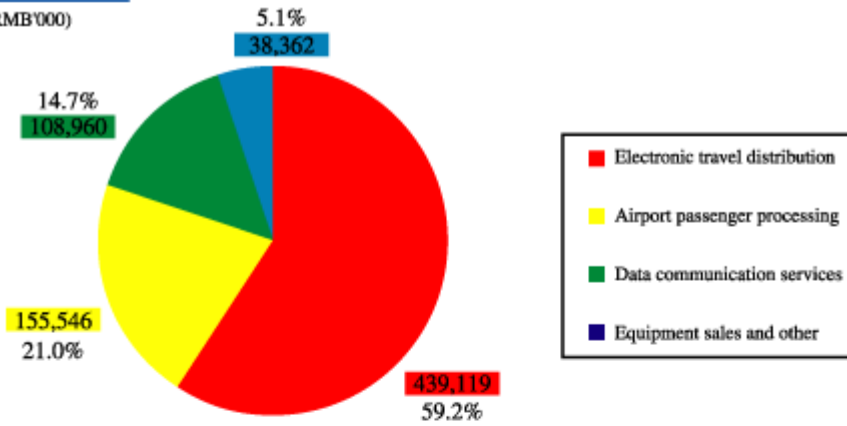
Note 2. Since CACI, the predecessor of the Company, was incorporated in January 1997, no comparative financial information before 1997 is available.

Note 3. Earnings per share presented for the years ended December 31, 1997, 1998, 1999 and 2000 are calculated on the basis of 577 million shares outstanding as at December 31, 2000 without adjusting for the pro forma changes in the number of new shares that might have resulted from additional contributions

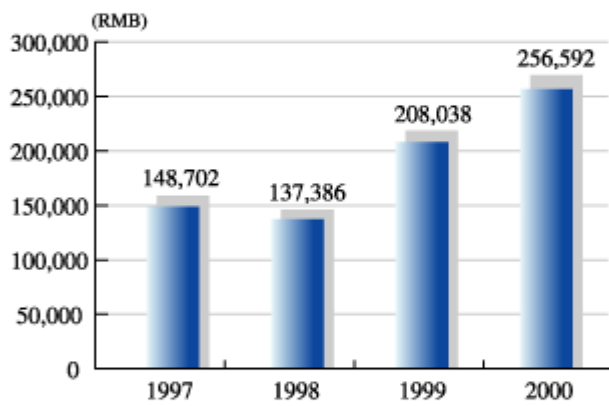
from CACI over the years presented.

REVENUES

(RMB'000)



NET PROFIT



EARNINGS PER SHARE, BASIC AND DILUTED

