

## Corporate Profile

TravelSky Technology Limited (the "Company" or, including its subsidiaries, the "Group") is the dominant provider of information technology solutions for China's air travel and tourism industries. The Company has been developing leading edge applications and services that address the needs of all industry participants- ranging from airlines, airports and non-air travel suppliers, to travel agencies, corporate travel customers, air travel consumers and cargo shippers - to conduct electronic transactions and manage travel-related information. The core businesses of the Company include:

- \* Electronic Travel Distribution ("ETD");
- \* Airport Passenger Processing ("APP");
- \* Air Cargo System ("ACS");
- \* Data network; and
- \* Internet-based travel platform.



The Company was incorporated in the People's Republic of China (the "PRC") on October 18, 2000, and has a controlling equity interest in each of Hainan Civil Aviation Cares Co., Ltd., Cares Shenzhen Co., Ltd., Cares Hubei Co., Ltd., Cares Chongqing Information Technology Co., Ltd., Aviation Cares of Yunnan Information Co., Ltd. and InfoSky Technology Co. Ltd. The Company also holds a significant equity interest in each of the following associated companies: Shanghai Civil Aviation East China Cares System Integration Co., Ltd., Shenyang Civil Aviation Cares of Northeast China, Ltd. and Aviation Cares of Southwest Chengdu, Ltd.

The Group had 675 employees as at December 31, 2000.

The H shares of the Company were listed on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") on February 7, 2001. The current largest shareholder of the Company is the Civil Aviation Computer Information Centre ("CACI"), which holds an equity interest of 22.3 per cent. in the Company. 42.7 per cent. of the equity interest in the Company is held by twenty Chinese commercial airlines, including the three largest Chinese commercial airlines, namely, Southern Airlines (Group) Co., Eastern Air Group Co. and Air China. The remaining 35.0 per cent. equity interest in the Company is held by H share

holders.