

本人深感榮幸，代表集團於去年三月改組後之新董事會，向各位股東匯報過去一年在業務重整及發展上的進程。相信各位已知悉，集團已於二零零一年三月八日，與深圳市曙光信息產業有限公司（「曙光信息」）原有股東簽訂協議，悉數收購曙光信息全部權益。曙光信息將成為集團主要業務之一。有關收購之落實，標誌著集團及新管理層在過去近兩年以來，積極整頓歷史債務，改革管理運作，以及致力將業務轉向高科技領域的成果。

集團自一九九八年深圳國際控股有限公司入股成為單一最大股東後，一直以在大中華地區發展有實質業務的高科技項目作為集團的策略目標。經過近年的努力，透過出售非核心產業，成功地大幅降低集團的借貸水平。集團更於去年成功配售新股，籌集額外資金，進一步鞏固了集團的財政狀況。雖然集團之債務及業務重組已如期接近完成，管理層仍會繼續貫徹審慎理財的原則，嚴格控制集團各項業務借貸。

On behalf of the newly constituted board of directors of Shenzhen High-Tech Holdings Limited (the "Company"), pursuant to its restructuring in March 2000, I am pleased to report the performance of the Company and its subsidiaries (the "Group") for the year ended 31 December 2000. The Group entered into a sale and purchase agreement with the original shareholders of Dawning Information Industry Company Limited ("Dawning") on 8 March 2001 to acquire the entire interest of Dawning. The completion of which would result in Dawning becoming one of the Group's main business operations. The success of the acquisition is the fruit of the dedicated efforts of the Group and its newly revamped management in the past two years in the areas of debt restructuring, corporate re-engineering and business repositioning. It also signifies the Group's new focus on developing business opportunities in advanced technology and information industry.

Since Shenzhen International Holdings Limited became its single largest shareholder in 1998, the Group has continued to focus its attention on developing business operations in advanced technology and information industry in Greater China. By its continuous efforts in realizing non-core assets in recent years, the Group has succeeded in substantially reducing its debt level. Last year, the Group has successfully raised new funds by placing new shares, thus further consolidating its financial position. Although the Group's debt and business restructuring is nearing its final completion as scheduled, the management will still persist in its usual prudent principle employed for financial management so as to strictly control the Group's various business borrowings.

集團現在已悉數償還所有銀行債務，現時基本上已沒有任何借貸。除發展現有業務外，深圳科技仍會積極物色有實質業務、有增長前景、有盈利記錄、有正現金流、以及能與集團現有業務產生協同效應的高科技項目，特別是與信息產業有關項目，透過換股、收購、參股或其他各種可行方式參與投資，進一步拓闊集團的業務領域。

集團於二零零零年五月購入明視光眼科醫護業務，同時正式更名為深圳科技控股有限公司，以配合並確立集團以高科技及信息產業為主導之業務策略。

集團落實購入的曙光信息，為中國著名高性能電腦及服務器（Server）品牌，是現時國內唯一能同時生產由兩萬元至數千萬元人民幣不同級數服務器的廠商。曙光信息的產品開發得到中科院計算所、國家智能計算機研究開發中心及國家高性能計算機工程中心技術支持，其技術整體上已達到國際先進水平。新世紀的信息產業將建構在電腦及服務器網絡之上，曙光信息將一方面積極拓展潛力龐大的家用服務器市場，使服務器在國內進一步

The Group has already settled all bank loans and basically has no debts presently. In addition to the existing operations, the Group is actively identifying businesses with solid business operations, good development prospect, profitability track records, positive cashflow and potentials of achieving synergy effects with the Group's business, especially those related to the information industry, through shares swap, acquisition or investment by purchase of shares, to further expand and develop our business scope.

In May 2000, the Group acquired the entire equity interest in Mings Vision which principally engaged in the provision of ophthalmology treatments. At the same time, the Group has been renamed Shenzhen High-Tech Holdings Limited to reflect the diversification of the Group's operations in advanced technology and information industry.

Dawning, the Group's latest acquisition, is a well-known brand name for high performance computer systems and servers, being the only company in China that has the capabilities to produce an extensive range of different grades of computer servers with a price range from RMB20,000 to tens of millions RMB. With the technical support from the Computation Institute of the Chinese Academy of Science, the National Research Center for Intelligent Computing Systems and the National Research Center for High Performance Computers, Dawning's technological standard has already reached an international level as a whole. Information industry in the new era is built on computer and server networks. Dawning will on one hand actively explore the

普及應用；同時亦會繼續開發以「曙光3000」為核心的超級服務器，為網絡提供高效能的基礎建設。

曙光信息在過去幾年在營業額及利潤方面均有顯著的增長，並在國內穩佔先機，在服務器市場建立了穩固地位。隨著國內及全球互聯網的普及應用，曙光的服務器將有更大的市場空間及需求。管理層深信，併購曙光信息後的深圳科技，將可為中國信息產業引進一股新動力，並且為集團股東帶來最佳回報。

最後，本人謹代表董事會同寅，向集團的新舊股東、債權人、業務夥伴及全體員工，就集團的業務重整及改革一直支持，致以衷心感謝。

主席  
李黑虎

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immense domestic servers market by actively popularizing the use and applications of servers; and at the same time will provide the infrastructure for internet development by continuing its research and development of superservers using "Dawning 3000" as a base.

Dawning's track record of significant growth both in terms of revenue and profitability in the last few years has further confirmed its leading position in the servers market in China. With the continuous growth of the internet market in China and globally, the market of and demands for Dawning's servers would be further expanded. The Group's management strongly believes that with the acquisition of Dawning, the Group will become a new force in China's information industry and bring in the highest return for our shareholders.

Finally, on behalf of my fellow directors, I would like to take this opportunity to express sincere thanks to our new and existing shareholders, creditors, business partners and our staff for all of their on-going support to and confidence in the Group's business restructuring and realignment.

Li Heihu  
Chairman

Hong Kong, 9 April 2001