

Documents Available for Inspection

1. Financial statements signed and sealed by the legal representative, chief accountant and auditor.
2. Original copy of the audited accounts sealed by Ernst & Young Hua Ming and signed by Jin Xin and Ge Ming, certified public accountants in the PRC, under PRC accounting standards; original copy of the audited accounts prepared under Hong Kong accounting standards signed by Ernst & Young.
3. Original copies of the Company's 2000 annual report and the texts of annual reports for the past few years.
4. Original copies of all documents of the Company disclosed in newspapers designated by China Securities Regulatory Commission during the period.
5. The Company's Articles of Association.

Notes: Definitions of relevant terms

- (1) the Group : Maanshan Iron & Steel Company Limited and its subsidiaries
- (2) the Company: Maanshan Iron & Steel Company Limited, excluding its subsidiaries
- (3) the Holding : Magang (Group) Holding Company Limited, originally named as Maanshan Magang Holding Company, which is the holding company of Maanshan Iron & Steel Company Limited. In September 1998, Maanshan Magang Holding Company was restructured to become Magang (Group) Holding Company Limited according to the laws.