

綜合現金流量表

CONSOLIDATED CASH FLOW STATEMENT

截至二零零零年十二月三十一日止年度

For the year ended 31 December 2000

			二零零零年 2000 港元 HK\$	一九九九年 1999 港元 HK\$
	附註 Notes			
經營業務之		NET CASH OUTFLOW FROM		
現金流出淨額	29	OPERATING ACTIVITIES	(175,627,553)	(108,328,308)
投資回報及		RETURNS ON INVESTMENTS AND		
融資費用		SERVICING OF FINANCE		
已收利息		Interest received	23,876,628	1,294,636
已付利息		Interest paid	(1,360,371)	(7,139,773)
已收股息		Dividends received	—	56,480
投資回報及融資費用之		NET CASH INFLOW (OUTFLOW) FROM		
現金流入(流出)淨額		RETURNS ON INVESTMENTS AND SERVICING OF FINANCE	22,516,257	(5,788,657)
稅項		TAXATION		
香港利得稅退款		Hong Kong Profits Tax refunded	387,708	41,674
已付海外稅項		Overseas tax paid	(251,995)	(101,085)
海外稅項退款		Overseas tax refunded	—	229,093
稅項退款淨額		NET TAX REFUNDED	135,713	169,682
投資業務		INVESTING ACTIVITIES		
出售物業、廠房及 設備所得款項		Proceeds from disposal of property, plant and equipment	13,045	64,319
購入物業、廠房及設備		Purchase of property, plant and equipment	(40,011,810)	(2,444,611)
預支所投資公司之貸款		Loan advanced to an investee company	(1,276,060)	(3,900,000)
於聯營公司之投資		Investments in associates	(1,140,008)	(702)
購入證券投資		Purchase of investments in securities	(3,955,000)	(64,413,321)
出售證券投資所得款項		Proceeds from disposal of investments in securities	33,558,411	43,518,000
出售聯營公司所得款項		Proceeds from disposal of associates	359	—
購入聯營公司		Purchase of associates	(78,204,000)	—
購入附屬公司(已扣除購入之 現金及現金等值)	30	Purchase of subsidiaries (net of cash and cash equivalents acquired)	(73,175,926)	(6,072,679)
已抵押之銀行存款		Pledged bank deposits	(21,991,127)	—
出售附屬公司所得款項 (已扣除出售之 現金及現金等值)	31	Proceeds from disposal of a subsidiary (net of cash and cash equivalents disposed of)	—	51,354,267
投資業務之現金		NET CASH (OUTFLOW) INFLOW		
(流出)流入淨額		FROM INVESTING ACTIVITIES	(186,182,116)	18,105,273
未計融資之現金流出淨額		NET CASH OUTFLOW BEFORE		
		FINANCING	(339,157,699)	(95,842,010)

綜合現金流量表 (續)

CONSOLIDATED CASH FLOW STATEMENT (continued)

截至二零零零年十二月三十一日止年度

For the year ended 31 December 2000

		二零零零年 2000 港元 HK\$	一九九九年 1999 港元 HK\$
	附註 Notes		
融資	FINANCING		
償還銀行貸款	Repayments of bank loans	(1,305,490)	(945,952)
配售股份之所得款項	Proceeds from placement of shares	497,000,000	29,200,000
配售支出	Placement expenses	(14,065,669)	(1,266,637)
行使購股權而發行股份之所得款項	Proceeds from issue of shares as a result of exercise of share options	18,551,760	4,670,109
償還可換股貸款票據	Repayments of convertible loan notes	(19,360,000)	(5,805,000)
配售認股權證之所得款項	Proceeds from placement of warrants	25,500,000	—
發行認股權證支出	Warrants issue expenses	(1,631,273)	—
根據配售新股發行股份之所得款項	Proceeds from rights issue of shares	—	149,523,400
配售新股支出	Rights issue expenses	—	(3,275,018)
來自融資之現金流入淨額	NET CASH INFLOW FROM FINANCING	504,689,328	172,100,902
現金及現金等值增加	INCREASE IN CASH AND CASH EQUIVALENTS	165,531,629	76,258,892
年初之現金及 現金等值	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	128,457,212	52,171,476
外幣匯率變動之影響	EFFECT OF FOREIGN EXCHANGE RATE CHANGES	(252,431)	26,844
年終之現金及 現金等值	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR		
銀行結存及現金	Bank balances and cash	293,736,410	128,457,212