

## Corporate Information

**REGISTERED NAME OF THE COMPANY**

**ENGLISH NAME OF THE COMPANY**

Guangshen Railway Company Limited

**REGISTERED ADDRESS OF THE COMPANY**

No. 1052 Heping Road  
Shenzhen, Guangdong Province  
The People's Republic of China  
Postal Code: 518010

**AUTHORIZED REPRESENTATIVES**

Zhang Zhengqing  
Yao Xiaocong

**COMPANY SECRETARY**

Yao Xiaocong

**DOMESTIC AUDITORS**

Pan-China (Schinda)  
*Certified Public Accountants*  
16th Floor, Securities Building  
No. 5020 Binhe Road  
Shenzhen  
The People's Republic of China

**INTERNATIONAL AUDITORS**

Arthur Andersen & Co.  
21st Floor, Edinburgh Tower  
The Landmark  
15 Queen's Road Central  
Hong Kong

**FINANCIAL ADVISER**

Bear Stearns Asia Limited  
26th Floor, Citibank Tower  
3 Garden Road  
Central  
Hong Kong

**LEGAL ADVISERS**

*As to PRC law:*

Haiwen & Partners  
Room 1016, Beijing Silver Tower  
No. 2 Dong San Huan North Road  
Chao Yang District  
Beijing  
The People's Republic of China

*As to Hong Kong law:*

Koo and Partners  
22nd Floor  
Bank of China Tower  
1 Garden Road  
Hong Kong

*As to United States law:*

Shearman & Sterling  
12th Floor  
Gloucester Tower  
Landmark  
11 Pedder Street  
Central  
Hong Kong

**PRINCIPAL BANKER**

China Construction Bank  
Shenzhen Railway Branch  
1st to 4th Floors  
Jinwei Building  
Jiabin Road  
Shenzhen  
The People's Republic of China

**HONG KONG SHARE REGISTRARS**

Hong Kong Registrars Limited  
2nd Floor  
Vicwood Plaza  
199 Des Voeux Road  
Central  
Hong Kong

## Corporate Information

### DEPOSITARY

Morgan Guaranty Trust Company  
60 Wall Street  
New York, NY 10260-0060  
USA

### PLACES OF LISTING

H Shares: The Stock Exchange of Hong Kong Limited  
Share Code: 0525  
ADSs: The New York Stock Exchange, Inc.  
Ticker Symbol: GSH

### PUBLICATIONS

The Company's 2000 interim and annual reports were published in August 2000 and March 2001, respectively. As required by the United States securities laws, the Company will file an annual report on Form 20-F with the U.S. Securities and Exchange Commission before 30th June, 2001. Copies of the interim and annual reports as well as the Form 20-F, once filed, will be available at :

Guangshen Railway Company Limited  
Secretariat to the Board of Directors  
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Shenzhen, Guangdong Province  
The People's Republic of China  
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