

## FINANCIAL SUMMARY

For the five years ended 31 December 2000  
(Expressed in thousands of Renminbi)

The following is a summary of the audited consolidated income statements and consolidated assets and liabilities of Guangdong Kelon Electrical Holdings Company Limited (the "Company") and its subsidiaries (hereinafter referred to as the "Group") for the respective years as hereunder stated:

### CONSOLIDATED INCOME STATEMENTS

(Prepared under International Accounting Standards)

	<b>2000</b>	1999	<b>Consolidated</b>		
	<b>RMB'000</b>	RMB'000	1998	1997	1996
			RMB'000	RMB'000	RMB'000
Turnover	<b>3,869,503</b>	5,597,880	3,764,742	3,406,571	2,760,817
(Loss) Profit before share of profit (loss) of associates	<b>(1,024,315)</b>	682,014	700,221	653,032	480,906
Share of profit (loss) of associates	<b>10,699</b>	—	(15,175)	(14,976)	—
(Loss) Profit before tax	<b>(1,013,616)</b>	682,014	685,046	638,056	480,906
Taxation	<b>(7,825)</b>	(7,236)	(74,132)	(65,995)	(31,804)
(Loss) Profit after tax	<b>(1,021,441)</b>	674,778	610,914	572,061	449,102
Minority interests	<b>333,440</b>	(42,007)	(24,552)	(20,334)	(8,552)
(Loss) Profit attributable to shareholders	<b>(688,001)</b>	632,771	586,362	551,727	440,550
Dividends	<b>212,289</b>	188,749	235,937	114,841	252,662

### CONSOLIDATED ASSETS AND LIABILITIES

(Prepared under International Accounting Standards)

	<b>2000</b>	1999	<b>Consolidated</b>		
	<b>RMB'000</b>	RMB'000	1998	1997	1996
			RMB'000	RMB'000	RMB'000
Total assets	<b>7,081,607</b>	7,487,017	6,688,527	4,995,443	2,976,451
Total liabilities	<b>(2,836,790)</b>	(2,005,935)	(2,735,466)	(1,570,401)	(867,487)
Minority interests	<b>(96,287)</b>	(429,727)	(390,512)	(214,546)	(63,304)
	<b>4,148,530</b>	5,051,355	3,562,549	3,210,496	2,045,660